

**HATINH MINERALS AND TRADING
JOINT STOCK CORPORATION**

No. 245/TCT-TCKT

*V/v: Explanation of the Changes in Business
Performance for the Third Quarter of 2026 Exceeding
10% Compared with the Same Period of the Previous
Year.*

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ha Tinh, 26 October 2026

To: The State Securities Commission of Vietnam
Hanoi Stock Exchange

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Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020 issued by the Ministry of Finance, providing guidance on information disclosure in the securities market.

Ha Tinh Minerals and Trading Joint Stock Corporation (the "Corporation"), stock code MTA, hereby provides an explanation of the changes of more than 10% in its business performance for the third quarter of 2026 compared with the corresponding period of the previous year, as follows:

+ Parent Company: For the third quarter of 2026, the Parent Company's profit after tax decreased by 2.8%, from VND 3.47 billion in the third quarter of 2025 to VND 3.37 billion in the third quarter of 2026.

+ Consolidated Financial Statements: For the third quarter of 2026, the Corporation's consolidated profit after tax decreased by 42.8%, from VND 11.19 billion in the corresponding period of 2025 to VND 6.40 billion in the third quarter of 2026. The decrease was primarily attributable to the following factors:

- During the third quarter of 2026, disease outbreaks, particularly African Swine Fever, resulted in increased disease prevention and control costs. In addition, animal feed prices increased, adversely affecting the business performance of the companies operating in the agricultural sector. Specifically, Mitraco Livestock Joint Stock Company's profit after tax decreased by VND 1.96 billion compared with the corresponding period of the previous year.

- Furthermore, since December 2025, changes in the shareholders' ownership interests in Lao Viet International Port Joint Stock Company have resulted in the company being reclassified from a subsidiary of the Corporation (with an ownership interest of 53%) to an associate, following a reduction in the Corporation's ownership interest to 26.5%. Consequently, the Consolidated Financial Statements for the third quarter of 2026 no longer included VND 4.08 billion in profit from Lao Viet International Port Joint Stock Company as previously consolidated, resulting in a corresponding decrease of VND 4.08 billion in the Corporation's consolidated profit for the third quarter of 2026.

- The business performance of the remaining entities did not fluctuate significantly. As a result, the aforementioned factors led to the changes in the Corporation's consolidated business performance for the third quarter of 2026 compared with the corresponding period of the previous year.

The above constitutes the Corporation's explanation, respectfully submitted to the State Securities Commission of Vietnam and the Hanoi Stock Exchange for their review and consideration.

Recipients:

- As stated above
- For filing: Records Administration and Finance and Accounting Department



Nguyen Anh Thang