

**HO CHI MINH CITY ELECTRIC
POWER TRADING INVESTMENT
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 24...../CBTT-TRADIN

Ho Chi Minh City, October 26, 2026



PERIODIC INFORMATION DISCLOSURE FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Pursuant to Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance guiding information disclosure on the securities market, Ho Chi Minh City Electric Power Trading Investment Corporation hereby discloses its Financial Statements for the Third Quarter of 2026 to the Hanoi Stock Exchange as follows:

1. Information on the Organization:

- Stock code: **HTE**
- Address: 14A Street No. 85, Tan Hung Ward, HCM City
- Telephone: 028 22117898 Fax: 028 22004079
- Email: info@hcmpe-tradincorp.com Website: www.tradincorp.vn

2. Information Disclosed:

- Financial Statements for the Third Quarter of 2026

☐ Separate Financial Statements (for listed companies without subsidiaries and whose superior accounting entity has no dependent accounting units);

☒ Consolidated Financial Statements (for listed companies with subsidiaries);

☐ Combined Financial Statements (for listed companies having dependent accounting units maintaining separate accounting systems);

- Circumstances Requiring Explanatory Disclosure:

+ The auditor issued an opinion other than an unqualified opinion on the Financial Statements:

☐ Yes☐ No

Explanatory statement if "Yes" is selected:

☐ Yes☐ No

+ Profit after tax in the reporting period differs by 5% or more before and after audit, or changes from a loss to a profit or vice versa:

☐ Yes

☐ No

Explanatory statement if “Yes” is selected:

☐ Yes

☐ No

+ Profit after corporate income tax reported in the Statement of Profit or Loss for the reporting period changes by 10% or more compared with the corresponding period of the previous year:

☒ Yes

☐ No

Explanatory statement if “Yes” is selected:

☒ Yes

☐ No

+ Profit after tax for the reporting period records a loss, changes from a profit in the corresponding period of the previous year to a loss in the current period, or vice versa:

☒ Yes

☐ No

Explanatory statement if “Yes” is selected:

☒ Yes

☐ No

This information was disclosed on the Company's website on .../.../2026 and is available at: www.tradincorp.vn



**AUTHORIZED PERSON FOR
INFORMATION DISCLOSURE**

Attachments:

- Financial Statements for the Third Quarter of 2026
- Explanatory Statement

Le Thi Thu Huong

No.: 25...../TB-TRADIN-KHTH

Ho Chi Minh City, October 26, 2026

Re: *Explanation of Business Performance for
the Third Quarter of 2026*



INFORMATION DISCLOSURE

To: Hanoi Stock Exchange

Company name: Ho Chi Minh City Electric Power Trading Investment Corporation

Tax Code: 0305173790

Head Office: No. 14A, Street No. 85, Tan Hung Ward, HCM City

Person responsible for information disclosure: Ms. Le Thi Thu Huong

Information to be disclosed:

I. Separate Financial Statements for the Third Quarter of 2026 and Consolidated Financial Statements for the Third Quarter of 2026 of Ho Chi Minh City Electric Power Trading Investment Corporation, including: Separate/Consolidated Statement of Financial Position; Separate/ Consolidated Statement of Profit or Loss; Separate/Consolidated Statement of Cash Flows; Notes to the Separate/Consolidated Financial Statements.

II. Explanation of Business Performance

A./ Explanation of the business results in the separate financial statements for the third quarter of 2026:

Profit after tax for the third quarter of 2026 amounted to VND 2,651.69 million, an increase of VND 1,774.09 million compared with profit after tax of VND 877.60 million in the third quarter of 2025. The increase was mainly attributable to an increase of VND 1,533.15 million in gross profit from business activities.

Accordingly, profit after tax in the separate financial statements for the third quarter of 2026 increased by VND 1,774.09 million compared with the corresponding period of 2025.

B./ Explanation of the business results in the consolidated financial statements for the third quarter of 2026:

Profit after tax for the third quarter of 2026 amounted to VND 2,651.69 million, an increase of VND 1,774.09 million compared with profit after tax of VND 877.60 million in the third quarter of 2025. The increase was mainly attributable to an increase of VND 1,533.15 million in gross profit from business activities.



Accordingly, profit after tax in the consolidated financial statements for the third quarter of 2026 increased by VND 1,774.09 million compared with the corresponding period of 2025.

We hereby certify that the information disclosed above is true and accurate, and we shall take full legal responsibility for the contents of this disclosure.

**Person Responsible for Information
Disclosure**



Recipients:

- As above;
- Company's website;
- Archived: AD, Planning Department.

Le Thi Thu Huong



No. **0.6.3.6**./TRADIN-TCKT

Ho Chi Minh City, October 26, 2026

*Re: Explanation of profit variance exceeding
10% compared to the Q3 Financial
Statements and Consolidated Q3 Financial
Statements for the same period in 2025*

To: Hanoi Stock Exchange

Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020 issued by the Ministry of Finance, providing guidance on information disclosure on the securities market;

Pursuant to the Q3/2026 Financial Statements for the period from 01 January 2026 to September 30, 2026, Ho Chi Minh City Electric Power Trading Investment Corporation hereby provides an explanation of the profit variance exceeding 10% in the Q3/2026 Financial Statements and the Q3/2026 Consolidated Financial Statements compared to the same period in 2025.

A./ Explanation of Variance in the Q3/2026 Financial Statements.

Profit variance exceeding 10% compared to the same period in the prior year:

Unit: VND

No.	Indicator	Q3 2026 (1)	Q3 2025 (2)	Variance (3) = (1)-(2)
1	Revenue from sales and service provision	57,742,569,162	51,867,869,635	5,874,699,527
2	Revenue deductions	0	0	0
3	Net revenue from sales and service provision	57,742,569,162	51,867,869,635	5,874,699,527
4	Cost of goods sold	54,240,262,091	49,898,715,621	4,341,546,470
5	Gross profit from sales and service provision	3,502,307,071	1,969,154,014	1,533,153,057
6	Financial income	347,021,016	350,029,782	(3,008,766)
7	Financial expenses	0	0	0
	<i>Of which: Interest expense</i>	0	0	0
8	Selling expenses	0	0	0
9	General and administrative expenses	6,484,851,242	1,332,283,763	5,152,567,479
10	Net profit from operating activities	(2,635,523,155)	986,900,033	(3,622,423,188)
11	Other income	111,786,134	110,100,000	1,686,134
12	Other expenses	(4,025,249,271)	0	(4,025,249,271)

No.	Indicator	Q3 2026 (1)	Q3 2025 (2)	Variance (3) = (1)-(2)
13	Other profit/(loss)	4,137,035,405	110,100,000	4,026,935,405
14	Total accounting profit before tax	1,501,512,250	1,097,000,033	404,512,217
15	Corporate income tax expense	(1,150,183,706)	219,400,007	(1,369,583,713)
16	Total accounting profit after tax	2,651,695,956	877,600,026	1,774,095,930

Ho Chi Minh City Electric Power Trading Investment Corporation provides the following explanation:

Net profit after corporate income tax for Q3 2026 decreased by more than VND 1,774.09 million compared to Q3 2025. The primary reasons are as follows:

(1)	Net revenue from sales and service provision decreased by more than VND 5,874.70 million compared to the same period, due to: + Revenue from trading services decreased by more than VND 20,983.46 million. + Revenue from construction and installation services decreased by more than VND 20,531.38 million. + Revenue from consulting services increased by VND 87 million.
(2)	Cost of goods sold decreased by more than VND 4,341.55 million: + Cost of trading services decreased by more than VND 15,520.75 million. + Cost of construction and installation services decreased by more than VND 20,335.35 million. + Cost of consulting services decreased by more than VND 473.05 million.
(3)	As a result of items (1) and (2) above, gross profit from sales and service provision decreased by more than VND VND 1,533.15 million.
(4)	Financial income decreased by more than VND 3 million compared with the corresponding period, mainly due to a slight decrease in interest income from deposit contracts compared with the same period of the previous year.
(5)	No financial expenses were incurred in either the third quarter of 2026 or the corresponding period of the third quarter of 2025.
(6)	General and administrative expenses increased by VND 5,152.56 million compared with the corresponding period of 2025, mainly because, during the third quarter of 2026, the Company recorded an accounting reclassification of VND 4,697.75 million from penalty expenses to provision expenses.
(7)	As a result of items (3), (4), (5) and (6) above, the Company's net profit from operating activities for the third quarter of 2026 decreased by VND 3,622.42 million compared with the corresponding period.
(8)	Other income in the third quarter of 2026 increased slightly by more than VND 1 million compared with the corresponding period.

(9)	Other expenses in the third quarter of 2026 decreased by VND 4,025.25 million compared with the corresponding period, mainly because the Company reclassified VND 4,697.75 million from penalty expenses to provision expenses during the third quarter of 2026.
(10)	As a result of items (8) and (9) above, other profit increased by VND 4,026.93 million.
(7) & (10)	As a result of the above factors, accounting profit before corporate income tax for the third quarter of 2026 increased by VND 404.51 million compared with the corresponding period of 2025.

Profit after corporate income tax in the financial statements of Ho Chi Minh City Electric Power Trading Investment Corporation for the third quarter of 2026 amounted to VND 2,651.69 million, compared with VND 877.60 million in the third quarter of 2025, representing an increase of VND 1,774.09 million over the corresponding period.

B. Explanation of Variance in the Q3/2026 Consolidated Financial Statements

Profit variance exceeding 10% compared to the same period in the prior year:

Unit: VND

No.	Indicator	Q3 2026 (1)	Q3 2025 (2)	Variance (3)=(1)-(2)
1	Revenue from sales and service provision	57,742,569,162	51,867,869,635	5,874,699,527
2	Revenue deductions	0	0	0
3	Net revenue from sales and service provision	57,742,569,162	51,867,869,635	5,874,699,527
4	Cost of goods sold	54,240,262,091	49,898,715,621	4,341,546,470
5	Gross profit from sales and service provision	3,502,307,071	1,969,154,014	1,533,153,057
6	Financial income	347,021,016	350,029,782	(3,008,766)
7	Financial expenses	0	0	0
	<i>Of which: Interest expense</i>	0	0	0
8	Selling expenses	0	0	0
9	General and administrative expenses	6,484,851,242	1,332,283,763	5,152,567,479
10	Net profit from operating activities	(2,635,523,155)	986,900,033	(3,622,423,188)
11	Other income	111,786,134	110,100,000	1,686,134
12	Other expenses	(4,025,249,271)	0	(4,025,249,271)
13	Other profit/(loss)	4,137,035,405	110,100,000	4,026,935,405
14	Total accounting profit before tax	1,501,512,250	1,097,000,033	404,512,217

No.	Indicator	Q3 2026 (1)	Q3 2025 (2)	Variance (3)=(1)-(2)
15	Corporate income tax expense	(1,150,183,706)	219,400,007	(1,369,583,713)
16	Total accounting profit after tax	2,651,695,956	877,600,026	1,774,095,930

Ho Chi Minh City Electric Power Trading Investment Corporation provides the following explanation:

Profit after tax in the consolidated financial statements for the third quarter of 2026 increased by VND 1,774.09 million compared with the third quarter of 2025. The main reasons are as follows:

(1)	Net revenue from sales of goods and rendering of services increased by VND 5,874.70 million compared with the corresponding period, mainly due to: + Revenue from trading activities decreased by VND 15,021.21 million. + Revenue from construction activities increased by VND 20,983.46 million. + Revenue from consulting activities decreased by VND 87 million.
(2)	Cost of sales increased by VND 4,341.55 million, including: + Cost of trading activities decreased by VND 15,520.75 million. + Cost of construction activities increased by VND 20,335.35 million. + Cost of consulting activities decreased by VND 473.05 million.
(3)	As a result of items (1) and (2) above, gross profit from sales of goods and rendering of services increased by VND 1,533.15 million.
(4)	Financial income decreased by more than VND 3 million compared with the corresponding period, mainly due to a slight decrease in interest income from deposits compared with the corresponding period of the previous year.
(5)	No financial expenses were incurred in either the third quarter of 2026 or the third quarter of 2025.
(6)	General and administrative expenses increased by VND 5,152.56 million compared with the corresponding period of 2025, mainly because, during the third quarter of 2026, the Company recorded an accounting reclassification of VND 4,697.75 million from penalty expenses to provision expenses.
(7)	As a result of items (3), (4), (5) and (6) above, the Company's net profit from operating activities for the third quarter of 2026 decreased by VND 3,622.42 million compared with the corresponding period.
(8)	Other income in the third quarter of 2026 increased slightly by more than VND 1 million compared with the corresponding period.
(9)	Other expenses in the third quarter of 2026 decreased by VND 4,025.25 million compared with the corresponding period, mainly because, during the third quarter of 2026, the Company reclassified VND 4,697.75 million from penalty expenses to provision expenses.

(10)	As a result of items (8) and (9) above, other profit increased by VND 4,026.93 million.
(7) & (10)	As a result of the above factors, accounting profit before corporate income tax for the third quarter of 2026 increased by VND 404.51 million compared with the corresponding period of 2025.

Profit after corporate income tax in the consolidated financial statements of Ho Chi Minh City Power Investment and Trading Joint Stock Company for the third quarter of 2026 amounted to VND 2,651.69 million, compared with VND 877.60 million in the third quarter of 2025, representing an increase of VND 1,774.09 million over the corresponding period.

The above are the main factors affecting the Company's business results for the third quarter of 2026.

Yours sincerely./.

Distribution:

- As above;
- Company website;
- Archived: AD, Finance & Accounting.

LEGAL REPRESENTATIVE 

Nguyen Anh Vu

