



HAI PHONG SECURITIES JOINT STOCK COMPANY



FINANCIAL REPORT

Quarter III 2026

Hai Phong, October 2026

Address: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City.

SEPARATE STATEMENT OF FINANCIAL POSITION

As at 30 September 2026

Unit: VND

Items	Code	Note	End of the period	Begin of the year
ASSET				
A	B	C	1	2
A. CURRENT ASSETS (100=110+130)	100		2,602,250,228,958	391,303,031,786
I. Financial assets (110=111-->129)	110		2,600,030,621,664	389,176,162,738
1. Cash and cash equivalents	111		38,025,553,434	147,451,440,806
1.1. Cash	111.1		38,025,553,434	27,451,440,806
1.2. Cash equivalents	111.2		0	120,000,000,000
2. Financial assets measured at fair value through profit or loss	112		540,224,811,725	85,720,812,500
3. Held-to-maturity (HTM) investments	113		1,520,000,000,000	
4. Loans	114		434,898,870,407	155,166,168,567
5. Available-for-sale financial (AFS) assets	115		21,393,177,000	
6. Provision for impairment of financial assets and mortgage assets	116		(1,250,675,845)	(1,250,675,845)
7. Accounts receivable	117		45,235,044,395	3,166,015,731
7.1. Receivables from disposal financial assets	117.1			
7.2. Receivables and accruals from dividends and interest income of financial assets	117.2		45,235,044,395	3,166,015,731
7.2.1. Dividends and interest receivable on the date of receipt	117.3		1,732,720,382	1,732,720,382
In which: Bad debts on dividends and interest due but not yet received	117.3.1		1,732,720,382	1,732,720,382
7.2.2. Accruals for undue dividend and interest income	117.4		43,502,324,013	1,433,295,349
8. Advances to suppliers	118		2,585,842,530	30,797,335
9. Receivables from services provided by the company	119		402,946,302	402,591,418
10. Internal receivables	120		0	
11. Receivables for securities transaction errors	121		0	
12. Other receivables	122		247,772,098	221,732,608
13. Provision for impairment of receivables (*)	129		(1,732,720,382)	(1,732,720,382)
II. Other current assets (130 = 131-->139)	130		2,219,607,294	2,126,869,048
1. Advances	131		359,060,547	89,444,000
2. Office equipment, tools and supplies	132			
3. Short-term prepaid expenses	133		1,435,028,885	897,775,822
4. Short-term deposits, collaterals and pledges	134		413,948,784	461,948,784
5. Deductible value added tax	135		4,475,317	65,285,890
6. Taxes and others receivable from State Treasury	136		7,093,761	612,414,552
7. Provision for impairment of other short-term assets	137			
8. Government bond repurchase transactions	138			
9. Provision for impairment of other short-term assets	139			
B. NON-CURRENT ASSETS (200 = 210+220+230+240+250-260)	200		13,818,413,365	10,220,480,919
I. Long-term financial assets	210		0	0
1. Long-term receivables	211			
2. Investments	212			
2.1. Held -to-maturity investments	212.1			
2.2. Investment in subsidiaries	212.2			
2.3. Investment in joint ventures and associates	212.3			

Items	Code	Note	End of the period	Begin of the year
2.4. Other long-term investments	212.4			
3 Provision for impairment of long-term financial assets	213			
II. Fixed assets	220		3,716,595,643	3,327,623,350
1. Tangible fixed assets	221		2,552,281,127	2,022,683,834
- Cost	222		14,240,126,285	13,370,120,997
- Accumulated depreciation (*)	223a		(11,687,845,158)	(11,347,437,163)
- Valuation of fixed assets at fair value	223b			
2. Financial leased fixed assets	224			
- Cost	225			
- Accumulated amortization (*)	226a			
- Valuation of fixed assets at fair value	226b			
3. Intangible fixed assets	227		1,164,314,516	1,304,939,516
- Cost	228		19,500,092,880	19,500,092,880
- Accumulated depreciation (*)	229a		(18,335,778,364)	(18,195,153,364)
- Valuation of fixed assets at fair value	229b			
III. Investment properties	230		0	0
- Cost	231			
- Accumulated amortization (*)	232a			
- Real investment properties valuation at fair value	232b			
IV. Construction in progress	240		0	0
V. Other long-term assets	250		10,101,817,722	6,892,857,569
1. Long-term deposits, collaterals and pledges	251		288,661,800	111,856,200
2. Long-term prepaid expenses	252		3,557,382,740	1,212,298,465
3. Deferred income tax assets	253		0	0
4. Deposits at Payment Support Fund	254		6,255,773,182	5,568,702,904
5. Other long-term assets	255			
6. Goodwill	256			
VI. Provision for impairment of long-term assets	260		0	0
TOTAL ASSETS (270 = 100 + 200)	270		2,616,068,642,323	401,523,512,705

Items	Code	Note	End of period	Begin of the year
CAPITAL SOURCE				
A	B	C	1	1
C. LIABILITIES (300 = 310 + 340)	300		1,277,273,588,641	90,945,017,628
I. Current liabilities	310		1,277,273,588,641	90,945,017,628
1. Short-term borrowings and financial leases	311		1,260,000,000,000	80,000,000,000
1.1. Short-term borrowings	312		1,260,000,000,000	80,000,000,000
1.2. Short-term financial leases	313			
2. Short-term financial asset borrowing	314			
3. Short-term convertible bonds - Debt component	315			
4. Short-term bonds	316			
5. Loan from Payment Support Fund	317			
6. Payable for securities trading activities	318		226,156,428	240,586,136
7. Returns on transaction errors of financial assets	319		0	0
8. Short-term payables to suppliers	320		224,931,455	846,346,821
9. Short-term advances from customers	321		0	0

Items	Code	Note	End of the period	Begin of the year
10. Taxation and Statutory obligation	322		6,449,660,895	754,707,978
11. Payables to employees	323		1,499,814,388	2,043,270,365
12. Employee benefit	324		148,939,959	120,335,903
13. Short-term accrued expenses	325		2,929,041,094	31,726,028
14. Short-term internal payables	326		0	0
15. Short-term unearned revenue	327		0	0
16. Short-term collateral, deposits	328		0	0
17. Other short-term payables and receivables	329		5,789,752,155	6,900,252,130
18. Short-term payables provision	330			
19. Welfare and reward fund	331		5,292,267	7,792,267
20. Government bond repurchase transactions	332			
II. Non-current liabilities	340		0	0
1. Long-term borrowings and financial leases	341			
1.1. Long-term borrowings	342			
1.2. Long-term financial lease	343			
2. Borrowing long-term financial assets	344			
3. Long-term convertible bonds - Debt component	345			
4. Long-term bond issuance	346			
5. Long-term payables to suppliers	347			
6. Long-term advances from customers	348			
7. Long-term accrued expenses	349			
8. Long-term internal payables	350			
9. Long-term unearned revenue	351			
10. Long-term collateral, deposits	352			
11. Other long-term payables and receivables	353			
12. Long-term payables provision	354			
13. Compensation reserve for investors	355			
14. Deferred income tax payables	356			
15. Science and Technology Development Fund	357			
D. OWNER'S EQUITY (400 = 410 + 420)	400		1,338,795,053,682	310,578,495,077
I. Owners' equity	410		1,338,795,053,682	310,578,495,077
1. Share capital	411		1,291,713,900,000	291,763,900,000
1.1. Capital contribution	411.1		1,291,810,960,000	291,810,960,000
a. Common shares with voting rights	411.1a		1,291,810,960,000	291,810,960,000
b. Preferred stock	411.1b			
1.2. Share premium	411.2		(50,000,000)	
1.3. Bond conversion option - Capital component	411.3			
1.4. Other owners' capital	411.4			
1.5. Treasury shares (*)	411.5		(47,060,000)	(47,060,000)
2. Difference from revaluation of assets at fair value	412			
3. Exchange rate difference	413			
4. Reserve fund for additional charter capital	414		5,109,984,355	5,109,984,355
5. Financial reserve fund and operational risk	415		5,109,984,355	5,109,984,355
6. Other Equity Funds	416			
7. Undistributed profit	417		36,861,184,972	8,594,626,367
7.1. Realized profit	417.1		52,424,481,618	2,006,651,673
7.2. Unrealized profit	417.2		(15,563,296,646)	6,587,974,694
8. Non-controlling shareholder interests	418			

Items	Code	Note	End of the period	Begin of the year
II. Other funding sources and funds	420		0	0
TOTAL OWNER'S EQUITY			1,338,795,053,682	310,578,495,077
TOTAL LIABILITIES AND EQUITY	440		2,616,068,642,323	401,523,512,705
PROFITS DISTRIBUTED TO INVESTORS	450		0	0
1. Profit distributed to Investors during the year	451			

OFF BALANCE SHEET ITEMS

ITEMS	Code	Explanation	End of the period	Begin of the year
A	B		1	2

A. ASSETS OF THE COMPANY AND ASSETS MANAGED

UNDER COMMITMENT

1. Outsourced fixed assets	001			
2. Valuable papers held on behalf	002			
3. Mortgaged assets	003			
4. Bad debt written off	004		69,430,579,966	69,430,579,966
5. Foreign currencies	005			
6. Outstanding shares	006		129,176,390	29,176,390
7. Treasury shares	007		4,706	4,706
8. Financial assets of the company listed/registered for trading at Vietnam Securities Depository and Clearing Corporation (VSDC) of securities companies	008		35,057,770,000	35,034,810,000
9. Financial assets deposited at Vietnam Securities Depository and Clearing Corporation (VSDC) and not yet traded by securities companies	009			
10. Awaiting financial assets of the Company	010			
11. Financial assets correct transaction errors of securities companies	011			
12. Financial assets which have not been deposited at Vietnam Securities Depository and Clearing Corporation (VSDC)	012		2,003,050,000,000	120,000,000,000
13. Entitled financial assets of the Company	013			

B. ASSETS AND PAYABLES ON ASSETS MANAGED UNDER COMMITMENTS WITH CUSTOMERS

Number of securities

1. Financial assets listed/registered for trading at VSDC of the Investor	021		2,850,134,670,000	2,164,385,150,000
a. Freely transferred and traded financial assets	021.1		2,780,813,150,000	2,142,823,370,000
b. Financial assets restricted for transfer	021.2		24,816,820,000	19,260,110,000
c. Pledged financial assets	021.3		20,000,000,000	
d. Blocked financial assets	021.4		22,993,200,000	925,210,000
e. Financial assets awaiting for settlement	021.5		1,511,500,000	1,376,460,000
f. Financial assets awaiting lending	021.6			
2. Financial assets of investors custodied at VSDC and not yet traded	022		0	0
a. Financial assets deposited at VSDC and not traded, freely	022.1			
b. Financial assets deposited at VSDC and not traded and restricted for	022.2			
c. Financial assets deposited at VSDC and not yet traded or pledged	022.3			
d. Financial assets deposited at VSDC and not yet traded, blocked, or temporarily held	022.4			
3. Investors' financial assets awaiting settlement of investors	023			
4. Financial assets correct Investor's transaction errors	024.a			

Items	Code	Note	End of the period	Begin of the year
5. Financial assets not deposited at VSDC of Investors	024.b			
6. Financial assets entitled to the rights of the Investor	025			
<i>Vietnamese Dong</i>				
7. Deposits of customer	026		73,946,471,429	97,631,008,297
7.1. Deposits for securities brokerage activities	027		71,477,160,860	93,734,053,332
7.2. Deposit for securities trading for customers	028			
7.3. Securities transaction clearing and settlement deposits	029		604,139,606	1,886,445,039
a. Deposits for clearing and payment of securities transactions of domestic investors	029.1		478,030,551	1,885,154,206
b. Deposits Deposits for clearing and payment of securities transactions of foreign investors	029.2		126,109,055	1,290,833
7.4. Deposits of Securities Issuers	030		1,865,170,963	2,010,509,926
8. Payable to investors on deposits for securities transactions managed by the Company	031		72,081,300,466	95,620,498,371
8.1. Payables to domestic investors on deposits for securities	031.1		71,955,191,411	95,619,207,538
8.2. Payable to foreign investors on deposits for securities transactions managed by the Company	031.2		126,109,055	1,290,833
9. Payable to investors for securities transaction deposits under the Commercial Bank management method	032			
10. Payable to Securities Issuers	033			
11. Receivables/Payables from customers for errors in transactions of financial assets	034			
12. Payables on dividends, principals and interest of bond	035		1,865,170,963	2,010,509,926

Preparer


Nguyen Thu Hang

Chief Accountant


Vu Thi Thu Huyen

Hai Phong, October 27, 2026
 General Director



Ninh Le Son Hai

SEPARATE INCOME STATEMENT**Quarter 3 - 2026**

Unit: VND

ITEMS	CODE	Notes	Quarter		Accumulated	
			Q3.2026	Q3.2025	Current year	Previous year
A	B	C				
I. OPERATING INCOME						
1.1. Gain from financial assets measured at fair value through profit or loss (FVTPL)	01		3,356,021,208	561,649,473	25,051,763,023	47,038,698,020
a. Gain from disposal of financial assets at FVTPL	01.1		2,584,160,097	561,000,020	18,279,231,452	40,042,015,267
b. Gain from revaluation of financial assets at FVTPL	01.2		594,461,111	649,453	6,379,151,171	6,996,678,753
c. Dividend, interest income from financial assets at FVTPL	01.3		177,400,000		393,380,400	4,000
1.2. Gain from Held-to-maturity (HTM) investments	02		36,579,973,689		71,535,853,600	
1.3. Gain from loans and receivable	03		11,293,648,689	3,534,536,805	23,538,425,713	9,420,434,537
1.4. Gain from available-for-sale (AFS)	04					1,000,000,000
1.5. Gains from hedging derivatives	05					
1.6. Revenue from brokerage services	06		2,868,416,595	4,843,443,589	8,852,631,763	8,705,500,554
1.7. Revenue from underwriting and issuance agency services	07					
1.8. Revenue from securities investment advisory services	08					
1.09. Revenue from securities custodian services	09		307,030,135	258,540,137	822,584,297	812,765,496
1.10. Revenue from financial advisory services	10		4,250,000	90,909,091	46,850,000	1,020,018,181
1.11. Revenue from other operating activities	11		29,800,907	31,164,546	93,960,901	61,698,377
Total operating revenue (20 = 01>11)	20		54,439,141,223	9,320,243,641	129,942,069,297	68,059,115,165
II. OPERATING EXPENSES						
2.1. Loss from financial assets at fair value through profit or loss (FVTPL)	21		13,920,398,956	6,975,588,325	28,987,660,990	7,013,077,850
a. Loss from disposal of financial assets at FVTPL	21.1		173,240,000	12,360,000	1,524,720,000	12,360,000
b. Loss from revaluation of financial assets at FVTPL	21.2		13,526,076,100	6,944,411,923	26,923,599,511	6,975,705,800
c. Transaction costs for purchasing financial assets at FVTPL	21.3		221,082,856	18,816,402	539,341,479	25,012,050
2.2. Loss from Held-to-maturity (HTM) investments	22					
2.3. Loss and recognition of the revaluation difference on available-for-sale (AFS) financial assets upon reclassification	23		1,606,823,000		1,606,823,000	
2.4. Provision expense for diminution in value and impairment of financial assets and doubtful debt and borrowing costs of loans	24					
2.5. Loss from hedging derivatives	25					
2.6. Expense for proprietary trading activities	26		154,160,836	165,608,399	206,004,195	687,831,834
2.7. Expense for brokerage services	27		4,107,339,123	3,019,280,320	10,929,475,304	7,947,135,863
2.8. Expense for underwriting and issuance agency services	28					
2.9. Expense for securities investment advisory services	29					
2.10. Expense for securities custodian services	30		183,432,873	194,400,878	551,657,866	601,984,346
2.11. Expense for financial advisory services	31		228,000,280	262,738,864	661,797,067	1,402,504,468
2.12. Other operating expenses	32		2,340,082		2,340,082	
Total operating expenses (40 = 21->32)	40		20,202,495,150	10,617,616,786	42,945,758,504	17,652,534,361
III. FINANCIAL INCOME						
3.1. Realized and unrealized gain from changes in foreign exchange rates	41					
3.2. Revenue, dividend receivable, interest income from non-fixed term deposits	42		77,750,664	59,735,687	499,443,666	379,116,891

ITEMS	CODE	Notes	Quarter		Accumulated	
			Q3.2026	Q3.2025	Current year	Previous year
3.3. Gain on sale or disposal of investments in subsidiaries, associates, and joint ventures	43					
3.4. Other investment incomes	44					
Total financial income (50 = 41->44)	50		77,750,664	59,735,687	499,443,666	379,116,891
IV. FINANCIAL EXPENSES						
4.1. Realized and unrealized loss from changes in foreign exchange rates	51					
4.2. Borrowing costs	52		20,193,863,009	163,472,866	33,230,986,295	1,311,061,873
4.3. Loss on sale or disposal of investments in subsidiaries, associates, and joint ventures	53					
4.4. Impairment loss provision for long-term financial investments	54					
4.5. Other financial expenses	55					
5. Profit or loss in associates and joint ventures	56					
Total financial expenses (60 = 51->56)	60		20,193,863,009	163,472,866	33,230,986,295	1,311,061,873
V. SELLING EXPENSES	61					
VI. GENERAL AND ADMINISTRATIVE EXPENSES	62		5,716,588,464	4,398,337,022	15,877,329,867	12,556,019,047
VII. OPERATING PROFIT (70= 20+50-40-60-61-62)	70		8,403,945,264	(5,799,447,346)	38,387,438,297	36,918,616,775
VIII. OTHER INCOME AND EXPENSES						
8.1. Other income	71		322,483	10,830,000	1,016,123	326,956,168
8.2. Other expenses	72					1,630,765
Total other operating profit (80= 71-72)	80		322,483	10,830,000	1,016,123	325,325,403
IX. PROFIT BEFORE TAX (90=70 + 80)	90		8,404,267,747	(5,788,617,346)	38,388,454,420	37,243,942,178
9.1. Realized profit	91		22,942,705,736	1,155,145,124	60,539,725,760	37,222,969,225
9.2. Unrealized profit	92		(14,538,437,989)	(6,943,762,470)	(22,151,271,340)	20,972,953
X. CORPORATE INCOME TAX (CIT) EXPENSES	100		4,724,970,256		10,121,895,815	
10.1. Current CIT expense	100.1		4,724,970,256		10,121,895,815	
10.2. Deferred CIT expense	100.2					
XI. PROFIT AFTER TAX (200 = 90 - 100)	200		3,679,297,491	(5,788,617,346)	28,266,558,605	37,243,942,178
11.1. Net income attributable to owners of the parent	201		3,679,297,491	(5,788,617,346)	28,266,558,605	37,243,942,178
11.2. Profit after tax appropriated to reserves	202					
11.3. Profit after tax allocated to reserves	203					
XII. Other comprehensive income (loss) after corporate income tax	300					
Total comprehensive income	400					
XIII. Basic earnings per share (EPS)	500					
13.1. Basic earnings per share	501		28.48		236.96	1,276.51
13.2. Diluted earnings per share	502					

Hai Phong, October 27, 2026

Preparer

Chief Accountant

General Director

Nguyen Thu Hang

Vu Thi Thu Huyen

Ninh Le Son Hai



SEPARATE STATEMENT OF CASH FLOW*(Indirect method)**Quarter 3 - 2026*

Unit: VND

ITEMS	Codes	Notes	Accumulated	
			Current year	Previous year
1	2	3	4	5
I. Cash flows from operating activities				
1. Profit before tax	1		38,388,454,420	37,243,942,178
2. Adjustments for:	2		(10,259,637,269)	(20,443,996)
- Depreciation and amortization expense	3		511,144,109	448,641,720
- Provisions	4		0	(185,722,618)
Unrealized (gain)/loss from exchange	5			
-Interest expenses	6		33,230,986,301	1,311,061,873
-Gain/Loss from investment activities	7		(499,443,666)	(379,116,891)
- Accrued interest income	8		(43,502,324,013)	(1,215,308,080)
- Other adjustments	9			
3. Increase in non-monetary income	10		28,530,422,511	6,975,705,800
- Loss from revaluation of financial assets at FVTPL	11		26,923,596,511	6,975,705,800
-Loss from held-to-maturity (HTM) investments	12			
- Loss on impairment of loans	13			
- Loss on recognition of difference in valuation based on fair value of available-for-sale AFS when reclassified	14		1,606,826,000	
- Decrease in value of fixed assets, investment real estate	15			
- Provision for impairment of long-term financial investments	16			
- Other loss	17			
4. Decrease in non-monetary income	18		(6,379,151,171)	(6,996,678,753)
- Gain from revaluation of financial assets at FVTPL	19		(6,379,151,171)	(6,996,678,753)
- Gain on recognition of difference in valuation based on fair value of available-for-sale (AFS) financial assets upon reclassification	20			
- Other gains	21			
5. Operating profit before changes in working capital	30		(2,339,372,110,303)	(47,024,385,231)
- Increase (Decrease) in financial assets at FVTPL	31		(454,503,999,225)	40,446,419,753
- Increase (Decrease) in HTM investments	32		(1,400,000,000,000)	
- Increase (Decrease) in loans	33		(279,732,701,840)	(21,862,795,482)
- Increase (Decrease) in AFS financial assets	34		(21,393,177,000)	54,000,000,000
- Increase (Decrease) in receivables from disposal of financial assets	35			
(-) Increase, (+) decrease in receivables and accrued dividends and interest on financial assets	36		(42,069,028,664)	269,919,485
- Increase (Decrease) in receivable from services provided by the company	37		(354,884)	414,702,564
(-) Increase, (+) decrease receivables for transaction errors of financial assets	38		0	0
- Increase (Decrease) in other receivables	39		(26,039,490)	43,287,125
- Increase (Decrease) in other assets	40		(91,548,060,385)	(17,563,295,043)
-Increase (Decrease) in payable expenses (excluding interest expenses	41			(731,267,397)
-Increase (Decrease) prepaid expenses	42		(2,882,337,338)	768,597,263
(-) Current income tax paid	43		(3,750,000,000)	-
(-) Interest expenses paid	44		(30,333,671,235)	(1,311,061,873)

ITEMS	Codes	Notes	Accumulated	
			Current year	Previous year
- Increase (Decrease) in trade payables	45		(1,933,629,829)	(100,360,357,265)
- Increase (Decrease) in welfare benefits	46		28,604,056	111,302,275
- Increase (Decrease) in statutory obligations (Excluding corporate income tax paid)	47		(9,444,952,917)	(377,764,482)
- Increase (Decrease) in payables to employees	48		(543,455,977)	(732,405,480)
- Increase (Decrease) must return transaction errors of TSTC	49			
- Increase (Decrease) in other payables	50		(1,110,499,975)	(153,666,674)
-Other receipts from operating activities	51		-	
-Other payments for operating activities	52		(128,805,600)	14,000,000
Net cash flow from operating activities	60		(2,289,092,021,812)	(9,821,860,002)
II. CASH FLOWS FROM INVESTING ACTIVITIES				
1. Purchase and construction of fixed assets, investment properties and other long-term assets	61		(900,116,402)	
2. Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets	62			
3. Cash payments for investment in subsidiaries, associates, joint ventures and other investments	63			
4. Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments	64			
5. Dividends and interest from long-term investments received	65		655,926,262	379,116,891
Net cash flow from investing activities	70		(244,190,140)	379,116,891
III. NET CASH FLOW FROM FINANCING ACTIVITIES				
1. Cash receipt from issuance of shares, or capital contributed by shareholders	71		999,950,000,000	
2. Cash paid to owners for capital contributions and repurchase of issued shares	72			
3. Drawdown of borrowings	73		2,030,000,000,000	104,600,000,000
3.1. Payment Support Fund Loan	73.1		0	0
3.2. Other borrowings	73.2		2,030,000,000,000	104,600,000,000
4. Repayment of borrowings	74		(850,000,000,000)	(53,900,000,000)
4.1. Principal payment from Payment Support Fund	74.1			
4.2. Payment of principal of financial asset loan	74.2			
4.3. Other repayment of borrowings	74.3		(850,000,000,000)	(53,900,000,000)
5. Payment of principal of financial lease	75			
6. Dividends and profits paid to owners	76		(39,675,420)	(75,666,060)
Net cash flow from financing activities	80		2,179,910,324,580	50,624,333,940
IV. Net increase/decrease in cash during the period	90		(109,425,887,372)	41,181,590,829
V. Cash and cash equivalents at the beginning of the year	101		147,451,440,806	69,082,052,156
-Cash	101.1		27,451,440,806	49,082,052,156
- Cash equivalents	101.2		120,000,000,000	20,000,000,000
Impact of changes in foreign exchange rates	102			
VI. Cash and cash equivalents at the end of the year	103		38,025,553,434	110,263,642,985
-Cash	103.1		38,025,553,434	60,263,642,985
- Cash equivalents	103.2			50,000,000,000
Impact of changes in foreign exchange rates	104			

ITEMS		Codes	Notes	Accumulated	
				Current year	Previous year
CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS					
ITEMS	CODE	NOTES	Current year	Previous year	
A	B	C	1	2	
I. Cash flow from brokerage and trust activities of the customers					
1. Cash receipts from disposal of brokerage securities of customers	1		3,215,641,064,996	1,477,512,719,340	
2. Cash payment for acquisition of brokerage securities of customers	2		(3,407,626,784,681)	(1,491,268,814,830)	
3. Proceeds from sale of customer's entrusted securities	3				
4. Money spent on selling customer's entrusted securities	4				
5. Payment Support Fund Loan Collection	5				
6. Payment Support Fund Loan Payment Payment Support Fund	6				
7. Cash receipts for settlement of securities of customers	7		169,267,456,205	65,634,254,622	
8. Cash payments for securities transactions of customers	8				
9. Receive deposits from investors for customers' investment trust activities	9				
10. Payment for customer investment trust activities	10				
11. Cash payments for custodian fees of customers	11		(820,934,425)	(812,765,496)	
12. Collect stock transaction errors	12				
13. Securities transaction error	13				
14. Cash receipt from securities issuers	14		2,172,127,346	108,445,823,950	
15. Cash payment to securities issuers	15		(2,317,466,309)	(108,410,970,899)	
<i>Net increase/decrease in cash during the period</i>	20		(23,684,536,868)	51,100,246,687	
II. Cash and cash equivalents of customers at the beginning of the year	30		97,631,008,297	82,709,619,704	
Cash at banks at the beginning of the year	31		97,631,008,297	82,709,619,704	
- Investors' deposits managed by the company for securities trading activities	32		93,734,053,332	80,593,635,630	
Including maturities					
- Investors' synthesizing deposits for securities trading activities	33				
-Deposits for clearing and settlement of securities transactions	34		1,886,445,039	127,320,655	
- Deposits of securities issuers	35		2,010,509,926	1,988,663,419	
Including maturities					
Cash equivalents	36				
Impact of foreign exchange rate changes on foreign currency conversion	37				
III. Cash and cash equivalents of customers at the end of the year	40		73,946,471,429	133,809,866,391	
Cash at banks at the end of the year	41		73,946,471,429	133,809,866,391	
- Investors' deposits managed by the company for securities trading activities	42		71,477,160,860	122,054,923,068	
Including maturities					
- Investors' synthesizing deposits for securities trading activities	43				
-Deposits for clearing and settlement of securities transactions	44		604,139,606	9,731,426,853	
- Deposits of securities issuers	45		1,865,170,963	2,023,516,470	
Including maturities					
Cash equivalents	46				
Impact of changes in foreign exchange rates	47				

Preparer

Nguyen Thu Hang

Chief Accountant

Vu Thi Thu Huyen

Hai Phong, October 27, 2026

General Director



Ninh Le Son Hai

SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY

Quarter 3 - 2026

Unit: VND

ITEMS	Notes	Opening balance		Increase/Decrease				Ending Balance	
		Q3/2025	Q3/2026	Q3/2025		Q3/2026		Q3/2025	Q3/2026
				Increase	Decrease	Increase	Decrease		
A	B	1	2	3	4	5	6	7	8
I. CHANGES IN OWNERS' EQUITY									
1. Charter capital		291,810,960,000	1,291,760,960,000			-	-	291,810,960,000	1,291,760,960,000
1.1. Common shares with voting rights		291,810,960,000	1,291,810,960,000					291,810,960,000	1,291,810,960,000
1.2. Preferred stock			-						
1.3 Share premium			(50,000,000)						(50,000,000)
1.4. Bond conversion option - Capital component									
1.5. Other owners' capital									
2. Treasury shares (*)		(47,060,000)	(47,060,000)					(47,060,000)	(47,060,000)
3. Reserve fund for additional charter capital		5,109,984,355	5,109,984,355					5,109,984,355	5,109,984,355
4. Financial reserve fund and operational risk		5,109,984,355	5,109,984,355					5,109,984,355	5,109,984,355
5. Difference from revaluation of assets at fair value									
6. Exchange rate difference									
7. Other Equity Funds									
8. Undistributed profit		6,739,804,064	33,181,887,481	(5,788,617,346)		18,217,735,480	14,538,437,989	951,186,718	36,861,184,972
8.1. Realized profit		(194,624,400)	34,206,746,138	1,155,145,124		18,217,735,480		960,520,724	52,424,481,618
8.2. Unrealized profit		6,934,428,464	(1,024,858,657)	(6,943,762,470)			14,538,437,989	(9,334,006)	(15,563,296,646)
TOTAL		308,723,672,774	1,335,115,756,191	(5,788,617,346)		18,217,735,480	14,538,437,989	302,935,055,428	1,338,795,053,682
II. Other Comprehensive Income									
1. Gain/loss from the revaluation of available-for-sale financial assets									
2. Gains or losses from revaluation of fixed assets under the fair value model									
3. Foreign exchange gains or losses from foreign operations									
4. Other comprehensive gain/loss									
TOTAL									

Preparer


Nguyen Thu Hang

Chief Accountant


Vu Thi Thu Huyen



NOTES TO SEPARATE FINANCIAL STATEMENTS

As of September 30, 2026

1. Characteristics of securities company operations

- 1.1. Certificate of establishment and operation of securities company: No. 119/GP-UBCK dated November 23, 2015
 - 1.2. Contact Totalress of the Securities Company: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City
 - 1.3. Securities Company Charter issued: September 12, 2015, 6th revision: Mar 06, 2026
 - 1.4. Main characteristics of securities company operations
 - Securities company capital size: 1,291,810,960,000 VND
 - Investment objective:
 - Investment restrictions of securities companies:.
 - Securities Company Structure:
- List of affiliated units without legal status and dependent accounting:
- Hai Phong Securities Joint Stock Company - Ho Chi Minh City Branch
 - Hai Phong Securities Joint Stock Company - Hanoi Branch

2. Accounting period, currency used in accounting:

- 2.1. Accounting period:
 - a. The annual financial year of a securities company begins on January 1 and ends on December 31.
 - b. The first fiscal year starts from November 23, 2015 on which the Certificate of Establishment of the Securities Company is issued and ends on December 31, 2015.
- 2.2. Currency used in accounting: Vietnamese Dong.

3. Applicable Accounting Standards and Regimes

- 3.1. Applicable accounting regime: Securities Company accounting regime issued according to Circular No. 210/2014/TT-BTC dated December 30, 2014 of the Ministry of Finance and Circular No. 334/2016/TT-BTC dated December 27, 2016 of the Ministry of Finance, supplementing, and replacing Appendix 02 and Appendix 04 of Circular No. 210/2014/TT-BTC.
- 3.2. Declaration on compliance with Accounting Standards and Accounting Regime: Securities companies shall perform accounting on the basis of compliance with relevant Vietnamese Accounting Standards and Securities Companies' Accounting Regime issued under Circular No. 210/2014/TT-BTC dated December 30, 2014 of the Ministry of Finance and Circular No. 334/2016/TT-BTC dated December 27, 2016 of the Ministry of Finance

4. Applicable accounting policies

4.1. Principles of recording cash and cash equivalents

- 4.1.1. Recording capital in cash:
 - a. Securities company's operating deposits:
 - b. Deposits for sale of underwritten securities:
 - c. Deposits for clearing and settlement of securities transactions
- 4.1.2. Method of converting other currencies into the currency used in accounting:

4.2. Principles and methods of accounting for financial assets recognized through profit and loss, investments held to maturity, loans and receivables, available-for-sale financial assets, financial liabilities

- 4.2.1. Principles for classifying financial assets and financial liabilities in the Investment Portfolio of Securities Companies (in compliance with Accounting Standards, Accounting Regimes and current regulations on Securities
 - 4.2.1.1 Principles of financial asset classification: (FVTPL, HTM, Loans, AFS)
 - 4.2.1.2 Principles for classifying financial debts: (Loans, financial asset loans, convertible bonds, issued bonds, financial asset tax debts, payables to sellers, payables arising from securities trading activities)

4.2.2. Principles of recognition and accounting methods for recording the revaluation value of investments at market price or fair value (in case there is no market value) (in compliance with current regulations of securities law) or original price.

4.2.2.1. For Stocks

4.2.2.2. For listed bonds

4.2.2.3. For unlisted bonds:

4.2.2.4. For money market instruments:

In there:

- Fixed term deposits:

4.2.2.5. For derivative investments:

4.2.2.6. For loan investments:

4.2.2.7. For mortgaged investments:

4.2.2.7. For other investments:

4.2.3. Principle of offsetting financial assets and financial liabilities.

4.2.4. Principles for stopping the recognition of financial assets and financial liabilities

4.2.5. Principles of recognition and presentation of provisions for impairment of financial assets

4.2.6. Fair value of financial assets and financial liabilities

4.2.7. Accounting principles for recording mortgaged investments:

4.2.8. Principles for recording and presenting the situation of Provision for doubtful debts for securities companies' investments that generate dividends and interest

c. For money market instruments:

4.2.9. Accounting principles for recording mortgaged investments (Accounts not presented on the Statement of Financial Position):

4.3. Principles of recording investment real estate

4.4. Principles of recording tangible fixed assets: recorded at original cost, during use tangible fixed assets are recorded at original cost, accumulated depreciation and residual value.

4.5. Principles of recording intangible fixed assets: recorded at original cost, during use intangible fixed assets are recorded at original cost, accumulated depreciation and residual value.

4.6. Principles for recognition and presentation of impairment of non-monetary assets

4.7 Principles of recording financial lease fixed assets

4.8. Principles for recording long-term financial investments (Subsidiaries, joint ventures, associates)

4.9. Principles for recording and presenting short-term and long-term deposits and bets

4.10. Principles and methods of accounting for short-term and long-term receivables

4.10.1. Principles and methods of accounting for receivables on financial assets:

4.10.1.1. Principles and methods of accounting for receivables from the sale of financial assets:

4.10.1.2. Principles and methods of accounting for receivables and accrued dividends and interest on financial assets:

4.10.2. Principles and methods of accounting for other receivables:

4.10.3. Principles and methods of accounting for provisions for doubtful debts:

4.10.3.1. Principles and methods of accounting for provisions for doubtful debts on the sale of financial assets

4.10.3.2. Principles and methods of accounting for provisions for doubtful debts on dividends and interest on financial

4.10.3.3. Principles and methods of accounting for provisions for doubtful debts of investments held to maturity

4.10.3.4. Principles and methods of accounting for provisions for bad debts and other receivables:

4.11. Principles and methods of accounting for short-term and long-term liabilities:

4.11.1. Principles and methods of accounting for loans: (Loans, convertible bonds, issued bonds, financial asset loans, financial leasing debts, loans from the Financial Support Fund)

4.11.2. Principles and methods of accounting for payables for securities trading activities:

4.11.3. Principles and methods of accounting for payables Securities issuers:

4.11.4. Principles and methods of accounting for dividends or profits payable to shareholders or capital contributors:

4.11.5. Principles and methods of accounting for taxes and amounts payable to the State:

4.11.5.1. Corporate Income Tax

4.11.5.2. Personal Income Tax

4.11.5.3. Other taxes and fees payable:

4.11.6. Accounting for short-term and long-term payable expenses

4.11.6.1. Principles and methods of accounting for pre-deductible amounts by type of service provided:

4.11.6.2. Principles and methods of accounting for pre-deductible amounts based on the volume and value of

4.11.6.3. Principles and methods of accounting for pre-deducted service fees according to Service Provision Contracts of the fiscal year:

4.11.7. Accounting principles and methods for recording other payables and receivables:

4.11.8. Accounting principles and methods for recording payables for service provision activities:

4.11.9. Principles for recording and presenting the situation of Insolvency and Violation - Debt Obligations for payable debts of securities companies:

4.12. Accounting principles and methods for recording equity of securities companies:

4.12.1. Principles for recording owner's investment capital:

4.12.2. Principles for recording securities company profits:

4.12.3. Principles for recording exchange rate differences:

a. Exchange rate difference realized during the period:

b. Exchange rate difference re-evaluated at the end of the period:

4.12.4. Principles of profit distribution of securities companies: (for shareholders or capital contributors, funds of

4.13. Accounting principles and methods for recording securities company's revenue and income:

4.13.1. Principles and methods for recording revenue and accruing dividends and interest from financial assets:

a. From FVTPL, HTM, loans, AFS:

b. From long-term financial investments (Investments in subsidiaries, joint ventures, and associates):

4.13.2. Principles and methods of recording income, losses and transaction costs of financial assets:

a. Recording investment income and recording financial asset losses:

b. Recording transaction costs of purchasing financial assets:

c. Recording transaction costs of selling financial assets:

d. Recording provisions and reversal of bad debts:

d. Recording other revenue:

e. Recording other investment costs:

f. Principles of recognition and method of accounting for revenue deductions (if any):

4.14. Principles for recording financial revenue and financial operating expenses:

a. Record realized exchange rate gains and losses:

b. Recording unrealized exchange rate gains and losses:

c. Recording dividends or profits shared from investments in subsidiaries, associates, and joint ventures:

d. Recording interest expense:

e. Recording other financial revenue:

f. Recording other investment costs:

4.15. Principles for recording securities company management costs:

4.16. Principles for recording other income and other expenses:

a. Recording other income:

b. Recording other expenses:

4.17. Current principles and methods of recording Corporate Income Tax expenses:

4.18. Other accounting principles and policies:

4.19. Principles of recording, managing and presenting on Financial Statements assets and liabilities to customers

5. Financial risk management for securities companies

5.1. General qualitative and quantitative explanation of financial risks for securities companies:

5.2. Credit risk:

5.3. Liquidity risk:

5.4. Market risk:

5.5. Currency risk:

5.6. Other price risks:

6. Pricing policies for financial assets in the Securities Company's Financial Asset Portfolio

6.1. Applicable valuation methods, valuation techniques:

6.2. Effectiveness of using valuation methods and valuation techniques:

6.3. Cases where fair value disclosure is exempted:

6.4. Reasons for not being able to determine fair value:

6.5. Policy on valuation of financial assets in the Securities Company's financial asset portfolio according to the original price principle (if any)

7. Totalitional Information for Financial Statements

A. Notes to the Financial Statements

(Unit: VND)

7.1. Cash and cash equivalents	30/9/2026	01/01/2026
- Cash on hand		
- Bank deposits for securities company operations	38,017,746,604	23,967,249,174
- Money is transferring	-	-
- Deposits for sale of underwritten securities	-	-
- Deposit for clearing and settlement of securities transactions	7,806,830	3,484,191,632
- Cash equivalents		120,000,000,000
Total	38,025,553,434	147,451,440,806

A.7.2. Value of transaction volume executed during the year

INDICATORS	Volume of transactions made during the year	Value of transaction volume made during the year
a) Of securities companies	-	-
- Stocks	12,485,304	323,301,875,200
- Bonds	52,233,700	6,160,948,363,000
- Other securities	35,580,000	369,206,400,000
Total	100,299,004	6,853,456,638,200
b) Of the Investor	-	-
- Stocks	236,429,253	5,189,423,657,910
- Bonds	-	-
- Other securities	-	-
Total	236,429,253	5,189,423,657,910

A 7.3. Financial assets

7.3.1 Financial assets measured at fair value through profit or loss(FVTPL):

FVTPL Assets	30/9/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
- Listed stocks	85,412,633,846	71,912,160,200	79,132,837,806	85,720,812,500
- Bonds	459,120,000,000	458,664,000,000		
- CDs	9,648,651,525	9,648,651,525		
- Fun Units				
Total	554,181,285,371	540,224,811,725	79,132,837,806	85,720,812,500

7.3.2 Available-for-sale financial (AFS) assets

AFS Assets	30/9/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
Fun Units	23,000,000,000	21,393,177,000		
Unlisted shares	-	-		
Total	23,000,000,000	21,393,177,000	-	

7.3.3 Held-to-management (HTM) investments

HTM Assets	30/9/2026	01/01/2026
- Savings deposit	1,520,000,000,000	
- Bonds		
Total	1,520,000,000,000	-

7.3.4 Loans and receivables

Loans and receivables	30/9/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
- Margin lending	432,837,737,734	431,587,061,889	141,961,746,718	140,711,070,873
- Loan for customer sales advance	2,061,132,673	2,061,132,673	13,204,421,849	13,204,421,849
- Loan due to transaction error	-		-	
Total	434,898,870,407	433,648,194,562	155,166,168,567	153,915,492,722

A. 7.4. Provision for impairment of financial assets and mortgaged assets	30/9/2026	01/01/2026
- Impairment Provision - Operating Loan Margin	1,250,675,845	1,250,675,845
- Provision for impairment - Loans for operations in advance of customer	-	-
- Provision for impairment of available-for-sale financial assets	-	-
- Provision for impairment of mortgaged assets	-	-
Total	1,250,675,845	1,250,675,845

A.7.5. Accounts receivable	30/9/2026	01/01/2026
7.5.1. Receivables from sale of investments		
7.5.2. Receivables and accrued dividends and interest on investments	45,235,044,395	3,166,015,731
7.5.3. Receivables from matured investments	-	-
7.5.4. Margin Activity Receivables	-	-
7.5.5. Receivables from services provided by the company	402,946,302	402,591,418
-Receivables from Stock Exchange	-	-
-Receivable from investment trust contract	-	-
-Must collect interest on investment trust contract	-	-
-Receivables from futures trading	-	-
-Repo contract interest receivable	-	-
-Receivable from investment cooperation contract	-	-
-Receivable from other brokerage service contracts	-	-
-Receivable for other consulting services	-	-
Total	-	-
7.5.6. Receivables for securities transaction errors	-	-
7.5.7. Other receivables	247,772,098	221,732,608
Total	45,885,762,795	3,790,339,757

In which: Details of bad debts	-	-
+ Receivable from futures trading	-	-
+ Receivable from investment cooperation contract	-	-
+ Other receivables	-	-
Total	-	-

A 7.6. Provision for impairment of receivables	-	-
Securities companies must explain in detail the types of bad debts for which provisions must be made (details by type, group, and subject of bad debts).	-	-

STT	Bad debt type must set up provision	Bad Debt Value	References	This year				Last year
				Beginning of year number	Amount of provision during the period	Amount of reversal during the period	Final number	
1	Provision for doubtful debts from sale of financial assets							
2	Provision for doubtful debts and accrued dividends and interest due	1,732,720,382		1,732,720,382			1,732,720,382	
3	Provision for receivables on maturing investments							
4	Provision for doubtful debts							
Total		1,732,720,382		1,732,720,382	-	-	1,732,720,382	

	30/9/2026	01/01/2026
A.7.7. Office equipment, tools and supplies	-	-
- Office supplies	-	-
- Tools, instruments	-	-

Total	-	-
A 7.8. Short-term prepaid expenses	-	-
a. Short-term prepaid expenses	1,435,028,885	897,775,822
Total	-	-
b. Long-term prepaid expenses		
Long-term prepaid expenses incurred on consolidation		
Other long-term prepaid expenses	3,557,382,740	1,212,298,465
Total	3,557,382,740	1,212,298,465
A7.9. Deposits at Payment Support Fund	6,255,773,182	5,568,702,904
Initial deposit	120,000,000	120,000,000
Additional deposit	4,821,469,212	4,371,296,738
Interest allocated during the year	1,314,303,970	1,077,406,166
Total	-	-

A7.10. Increase and decrease of tangible fixed assets

Item	Houses, buildings	Machinery and equipment	Means of transport,	Management equipment	Other tangible fixed assets	Total
Original price of tangible		-	-	-	-	0
Beginning balance		13,084,897,584		285,223,413	-	13,370,120,997
- Purchased within the year		790,347,402		109,769,000	-	900,116,402
- Completed construction		-			-	-
-Reclassify					-	-
- Switch to investment real estate		-			-	-
Liquidation, sale				30,111,114	-	30,111,114
- Other discounts		-	-		-	-
End of year balance		13,875,244,986	-	364,881,299	-	14,240,126,285
Accumulated depreciation		-	-	-	-	-
Beginning balance		11,108,816,838		238,620,325	-	11,347,437,163
- Depreciation during the year		326,186,858		44,332,251	-	370,519,109
- Reclassify					-	-
- Switch to investment real		-		-	-	-
Liquidation, sale				30,111,114	-	30,111,114
- Other discounts		-	-	-	-	-
End of year balance		11,435,003,696	-	252,841,462	-	11,687,845,158
Remaining value of fixed assets		-	-	-	-	-
- On New Year's Day		1,976,080,746	-	46,603,088	-	2,022,683,834
- At the end of the year		2,440,241,290	-	112,039,837	-	2,552,281,127
Fair value valuation		-	-	-	-	-

- Remaining value at the end of the year of tangible fixed assets used as mortgages or pledges to secure loans:

- Original value of fixed assets at the end of the year that have been fully depreciated but are still in use:

- Original value of fixed assets at the end of the year awaiting liquidation:

- Commitments to purchase and sell tangible fixed assets of great value in the future:

- Other changes in tangible fixed assets:

A7.11. Increase and decrease of intangible fixed assets

Item	Land use rights	Publishing rights	Copyright, patent	Trademark	Computer software	Other intangible	Total
Original price of fixed		-	-	-	-	-	0
Opening balance		-	3,728,764,540	-	15,771,328,340		19,500,092,880
- Purchase during the period		-		-		-	-
- Created from within the		-	-	-	0	-	-
- Increase due to business consolidation		-	-	-	0	-	-
- Reclassify		-		-		-	-
Liquidation, sale		-	-	-	0	-	-
- Other discounts		-	-	-	0	-	-
Final number		-	3,728,764,540	-	15,771,328,340	-	19,500,092,880
Accumulated depreciation		-	-	-	0	-	-
Opening balance		-	2,423,825,024	-	15,771,328,340		18,195,153,364
- Depreciation during the year		-	140,625,000	-		-	140,625,000
- Reclassify		-		-		-	-
Liquidation, sale		-	-	-	0	-	-
- Other discounts		-	-	-	0	-	-
Final number		-	2,564,450,024	-	15,771,328,340	-	18,335,778,364
Remaining value of fixed		-	-	-	0	-	-
- On New Year's Day		-	1,304,939,516	-	0	-	1,304,939,516
- At the end of the year		-	1,164,314,516	-	0	-	1,164,314,516
Fair value valuation		-	-	-	-	-	-

* Explanation of data and other explanations (if any):

A 7.12. Mortgaged assets

Asset	30/09/2026	01/01/2026	Purpose
a. Short term	1,190,000,000,000	70,000,000,000	Supplement working capital for investment in and trading of government bonds and other valuable papers.
Total	1,190,000,000,000	70,000,000,000	

A.7.13. Listed/registered financial assets of securities companies
A. 7.14. Financial assets deposited at VSD and not yet traded by securities
A. 7.15. Securities Company's pending financial assets
A. 7.16. Securities Company's pending financial assets, correction of
A. 7.17. Financial assets not deposited at VSD of securities companies
A. 7.18. Financial assets entitled to the rights of the Securities Company
A. 7.19. Securities entrusted for auction by securities companies (if any)
A.7.20. Listed/registered financial assets of the Investor
A. 7.21. Financial assets deposited at VSD and not yet traded by Investors
A. 7.22. Investors' pending financial assets
A. 7.23. Financial assets not deposited at VSD of Investors
A. 7.24. Financial assets entitled to the rights of the Investor
A. 7.25. Investor Deposits

Investor Deposit	End of period	Beginning of the year
1. Investor's deposit for securities transactions under the method of securities company management	71,477,160,860	93,734,053,332
1.1. Deposits of domestic investors on securities transactions under the method of securities company management	71,477,160,860	93,734,053,332
1.2. Foreign investors' deposits for securities transactions under the management method of securities companies	-	

2. Deposit for securities trading for customers		
3. Investor's securities transaction clearing and payment deposits	604,139,606	1,886,445,039
3.1. Deposits for clearing and payment of securities transactions of domestic investors	478,030,551	1,885,154,206
3.2. Clearing and payment deposits for securities transactions of foreign investors	126,109,055	1,290,833
Total	72,081,300,466	95,620,498,371

A.7.26. Issuer Deposits

1. Deposits for sale of securities underwritten by agents and issuing agents	-	-
2. Deposits for payment of principal, interest and dividends of the Issuer	1,865,170,963	2,010,509,926
Total	1,865,170,963	2,010,509,926

A.7.27. Payables for purchase of financial assets

A.7.27.1. Payables for purchases of financial assets

	End of the year	Beginning of the year
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Total	-	-
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A.7.27.2 Other payables on investing activities

Total	-	-
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A.7.28. Payables for securities trading activities

	226,156,428	240,586,136
7.28.1. Payable to the Stock Exchange	149,248,265	177,382,913
Total	149,248,265	177,382,913

7.28.2. Payable to Payment Support Fund	-	-
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Total	-	-
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7.28.3. Must return securities delivered and received by issuing agents	-	-
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Total	-	-
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7.28.4. Payable to Vietnam Securities Depository (VSD)	76,908,163	63,203,223
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Total	76,908,163	63,203,223
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7.28.5. Payable to other organizations and individuals	-	-
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<i>Securities companies must explain in detail according to the group of payable</i>	-	-
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A.7.29. Must pay dividends, principal and interest on bonds

- Must pay dividends, principal and interest on bonds to Investors	-	-
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- Must pay dividends to shareholders or profits to capital contributors	-	-
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Total	-	-
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A 7.30. Taxes and amounts payable to the State

- Corporate Income Tax	5,759,481,263	-
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- Personal Income Tax	689,639,188	751,033,445
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- VAT	540,444	3,674,533
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Fees, charges and other payables	-	-
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Total	6,449,660,895	754,707,978
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A.7.31. Payable to securities issuers

Total	-	-
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A.7.32. Expenses payable

- Details by type and group of payable expenses	2,929,041,094	31,726,028
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Total	2,929,041,094	31,726,028
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A. 7.33. Securities transaction errors payable

Total	-	-
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A 7.34. Payables to suppliers

Altiss High-Tech Joint Stock Company	-	750,000,000
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Other	224,931,455	96,346,821
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Total	224,931,455	846,346,821
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A 7.35. Other payables

- Dividends payable to non-depository shareholders	5,740,353,040	5,780,028,460
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- Must pay to buy treasury stock	-	-
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Must pay dividends to investors	-	-
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Other payables	49,399,115	1,120,223,670
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Total	5,789,752,155	6,900,252,130
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A.7.36. Deferred tax assets and deferred tax liabilities

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-

A.7.37. Short-term borrowings (Details by types of loans arising during the securities company's operating period)

Loại vay ngắn hạn	Loan interest rate	Opening balance	Loan amount during the period	Amount paid in period	Ending Balance
- Bank Loan		680,000,000,000	1,260,000,000,000	680,000,000,000	1,260,000,000,000
- Personal loan (Details by loan	-				
- Borrow from other subjects	-				
Total		680,000,000,000	1,260,000,000,000	680,000,000,000	1,260,000,000,000

A.7.38. Long-term borrowings:**A. 7.39. Payable to Investors**

Payable type	End of the year	Beginning of the year
1. Payable to Investors - Investors' deposits on securities transactions under the method of securities company management	71,477,160,860	93,734,053,332
1.1. Of Domestic Investors	71,477,160,860	93,734,053,332
1.2. Of Foreign Investors		
2. Payable to Investors - Deposits for clearing and settlement of securities transactions of Investors	604,139,606	1,886,445,039
2.1. Of Domestic Investors	478,030,551	1,885,154,206
2.2. Of Foreign Investors	126,109,055	1,290,833
3. Other payables of investors		
3.1. Of Domestic Investors		
3.2. Of Foreign Investors		
Total	72,081,300,466	95,620,498,371

A. 7.40. Payable to Investors

Payable type	End of the year	Beginning of the year
1. Must pay stock brokerage fees		
2. Must pay securities custody fees		
3. Must pay investment consulting fees		
Total		

A.7.41. Receivables and payables of Investors for transaction error

-

-

A.7.42. Loans payable to securities companies by investors

-

-

1. Margin payment	-	-
2. Must pay principal margin	432,837,737,734	141,961,746,718
2.1. Margin principal payable to domestic investors	432,837,737,734	141,961,746,718
2.2. Margin principal payable to foreign investors	-	-
3. Margin interest must be paid	-	-
3.1. Margin interest payable to domestic investors	-	-
3.2. Margin interest payable to foreign investors	-	-
4. Payable for advance payment for securities sale	2,061,132,673	13,204,421,849
4.1. Principal payable for advance payment of securities sales	2,061,132,673	13,204,421,849
a. Must pay principal of advance payment for securities sale of domestic	2,061,132,673	13,204,421,849
b. Must repay principal of advance payment for securities sale of foreign	-	-
4.2. Interest payable on advance payment for securities sales	-	-
a. Must pay interest on advance payment for securities sales of domestic	-	-

b. Must pay interest on advance payment for securities sales of foreign

Total 434,898,870,407 155,166,168,567

A.7.43. Undistributed earnings

Retained earnings	End of the year	Beginning of the year
1. Undistributed realized profits	52,424,481,618	2,006,651,673
2. Unrealized profits	(15,563,296,646)	6,587,974,694
Total	36,861,184,972	8,594,626,367

A. 7.44. Income distribution situation for shareholders or capital contributors

Income distribution situation for shareholders or capital contributors	End of the year	Beginning of the year
1. Undistributed realized profits of previous year	8,594,626,367	(36,292,755,460)
2. Unrealized loss/gain	(15,563,296,646)	6,587,974,694
3. Realized loss/profit	52,424,481,618	2,006,651,673
4. The basis of profit distributed to shareholders or capital contributors is taken into account.		
5. Funds allocated from profits: - Reserve fund for increasing charter capital - Financial and operational risk reserve fund	-	-
6. Profits distributed to shareholders or capital contributors according to the Securities Company Charter and the Resolution of the General Meeting of Shareholders		-
7. Tax payable on income distributed to stockholders		-
8. Total income distributed to shareholders or capital contributors	-	-

7.4.5 Regarding the situation of fluctuations in investments by group due to revaluation according to the market or according to the book value (for investments without market price) at the end of the period

Revaluation of financial assets													
STT	List of types of TSTC	Purchase value according to accounting books	Quantity	This period's price	Market price or fair value	This review is currently in progress.		Purchase price	Market price or previous fair value	Previous evaluation difference		Accounting adjustment difference for this period	
						Increase in difference	Discount			Increase in difference	Discount	Increase in difference	Discount
A	B	1	2		3=(2-1)	4=(1-2)	6	7	8=(7-6)	9=(6-7)	10=(3-8)	11=(4-9)	
I. Listed stocks		85,412,633,846	3,414,577		71,912,160,200	240,330,613	13,740,804,259	78,235,594,957	77,210,736,300	1,033,956,713	2,058,815,370	594,461,111	13,070,076,100
II. Unlisted shares		0			0								
III. Bonds		459,120,000,000			458,664,000,000		456,000,000						456,000,000
IV. Fund Units		23,000,000,000			21,393,177,000		1,606,823,000						1,606,823,000

7.45.3. Dividends and interest arising from FVTPL financial assets, loans, HTM, AFS

STT	Target	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	From FVTPL financial assets:	177,400,000	393,380,400		4,000
2	From HTM financial assets:	36,579,973,689	71,535,853,600		
3	From Loans:	11,293,648,689	23,538,425,713	3,534,536,805	9,420,434,537
4	From AFS:	-	-	-	-
	Total	48,051,022,378	95,467,659,713	3,534,536,805	9,420,438,537

7.45.4. Revenue other than income from financial assets

STT	Other types of operating revenue	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Other revenue	29,800,907	93,960,901	31,164,546	61,698,377
2	Property rental revenue	-	-	-	-
3	Revenue from other financial services	4,250,000	46,850,000	90,909,091	1,020,018,181
4	Revenue from payment of principal, interest and dividends of bonds issued by the Issuer	-	-	-	-
	Total	34,050,907	140,810,901	122,073,637	1,081,716,558

7.45.5. Expenses other than the expenses of financial assets

STT	Other operating expenses	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Other service provision operating costs		-		
1.1	Property rental costs		-		
1.2	Other financial service fees		-		
1.3	Expenses from paying principal, interest and dividends of bonds issued by the issuing		-		
1.4	Term deposit interest expense		-		
1.5	Other costs		-		
	Total		-		

Note: This indicator supplements Indicator Code 32 of the Separate Comprehensive Income Statement.

B 7.46. Financial income

STT	Types of financial revenue	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Exchange rate difference	-	-		
2	Dividend revenue from investments in	-	-	-	
3	Revenue from dividends, arising during the	-	-	-	
4	Interest revenue from demand deposits	77,750,664	499,443,666	59,735,687	379,116,891
5	Other financial revenue				
	Total	77,750,664	499,443,666	59,735,687	379,116,891

B.7.47 Service provision operating costs

STT	Cost Type	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Securities brokerage fees	4,107,339,123	10,929,475,304	3,073,416,580	8,046,434,284
2	Self-employment costs	154,160,836	206,004,195	165,608,399	687,831,834
3	Securities investment consulting fees				
4	Securities custody service costs	183,432,873	551,657,866	194,400,878	601,984,346

5	Financial consulting operating costs	228,000,280	661,797,067	262,738,864	1,402,504,468
6	Cost of other financial services	-	-	-	
7	Cost of renting and using assets	-	-	-	
8	Cost of paying principal, interest and dividends	-	-	-	
9	Other service costs	2,340,082	2,340,082		
10	Provision and handling of bad debt losses on	-	-	-	
	Total	4,675,273,194	12,351,274,514	3,696,164,721	10,738,754,932

B 7.48. Financial expenses

STT	Type of financial cost	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Exchange rate loss difference	-	-		
2	Interest expense	20,193,863,009	33,230,986,295	129,124,406	1,231,551,252
3	Losses from sale and liquidation of investments in subsidiaries, associates and joint ventures	-	-	-	
4	Other investment costs	-	-	-	
	Total	20,193,863,009	33,230,986,295	129,124,406	1,231,551,252

B 7.49. Operating expenses

STT	Type of selling price	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Management staff costs	-		-	
2	Social insurance, health insurance, union funds,	-	-	-	
3	Office supplies costs	-	-	-	
4	Cost of tools and equipment	-	-	-	
5	Fixed asset depreciation costs	-	-	-	
6	Outsourcing service costs	-	-	-	
7	Other costs	-	-	-	
	Total				

B 7.50. Securities company management costs

STT	Type of securities company management costs	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Salary and payroll expenses	3,384,473,568	9,694,239,549	2,407,944,106	6,811,427,724
2	Social insurance, health insurance, unemployment insurance	258,811,880	704,105,969	210,760,184	528,286,680
3	Professional liability insurance costs				
4	Office supplies costs			1,487,499	4,462,497
5	Cost of tools and equipment	104,980,965	273,031,240	54,700,859	127,360,697
6	Depreciation costs of fixed assets and investment real estate	13,672,962	42,361,787	19,635,879	58,907,637
7	Taxes, fees and charges				4,000,000
8	Provisions and reversals of provisions				
9	Outsourcing service costs	289,753,984	915,164,400	221,953,213	567,101,163
10	Other costs	1,664,896,079	4,248,426,922	1,481,855,282	4,454,472,649
	Total	5,716,589,438	15,877,329,867	4,398,337,022	12,556,019,047

B 7.51. Other income

STT	Other income details	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Disposal of fixed assets and tools and equipment				5,057,542
2	Other income	322,483	1,016,123	10,830,000	321,898,626
	Total	322,483	1,016,123	10,830,000	326,956,168

B 7.52. Other costs

STT	Other costs details	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Disposal of fixed assets and tools and equipment				
2	Other costs				1,630,765
	Total	-	-	-	1,630,765

B 7.53. Corporate income tax expense

STT	Corporate income tax expense details	This year		This year	
		This time	Cumulative	This time	Cumulative
1	Current securities company income tax expense	4,724,970,256	10,121,895,815		
2	- Securities company income tax expense calculated on current year's taxable income				
3	- Adjust the income tax expense of securities companies of previous years into the current				
4	'- Total current income tax expense of securities companies				
5	Deferred income tax expense of securities companies				
6	Deferred income tax expense of securities companies arising from taxable temporary differences				
7	- Deferred corporate income tax expense arising				
8	- Deferred corporate income tax income arising				
9	Deferred corporate income tax income arising				
10	- Deferred corporate income tax income arising				
11	- Total deferred corporate income tax expense				

B.7.54. Cumulative comprehensive income statement

Target	Opening balance	Number of occurrences	Changes from equity and recognized in income	Closing balance
A	1	2	3	4

C. Notes to the Cash Flow Statement

STT	Transactions and funds	This year	Last year
A	B	1	2
	Present the value and reasons for large amounts of cash and cash equivalents held by the securities company but not used due to legal restrictions or other constraints that the securities company must comply with.	-	-

D.7.56 Additional information for the Statement of Changes in Equity is as follows:

7.57.1. Dividends proposed or declared after the date of the Financial Statements but before the financial statements are authorized for issue

7.57.2. Unrecognized cumulative preferred stock dividend value

7.57.3. Income and expenses, profits or losses accounted for directly in equity:

- Income:

- Expense:

- Profit (Loss):

E. Other information

E.57.1. Events occurring after the end of the accounting period: no events are expected to occur.

E.57.2. Information about related parties:

E.57.2.1 List of related parties:

No.	Related parties	Relationship
1	Nguyen Tuan Anh	Chairman of the Board of Directors
2	Dao Le Huy	Chairman of the Board of Directors resigned on January 26, 2026.
3	Ninh Le Son Hai	Member of the Board of Directors; Legal Representative; General Director
4	Ngo Thi Song Ngan	Member of the Board of Directors; Deputy General Director; Company Secretary and Corporate Administrator
5	Nguyen Phi Long	Vice Chairman of the Board of Directors; Independent Member of the Board of Directors; Member of the Audit Committee
6	Nguyen Bang Khanh	Independent Member of the Board of Directors; Chairman of the Audit Committee;
7	Tran Van Duong	Deputy General Director
8	Vu Thi Thu Huyen	Chief Accountant
9	Doan Thi Thuy	Authorized officer for information disclosure
10	Nguyen Dieu Linh	Head of Internal audit Department

E 57.2 Transactions with related parties

No.	Related parties	Transaction content	Amount	
			Q3/2026	Cumulative
1	Ninh Le Son Hai	Transaction fees, custody fees, securities transfer fees, money transfer fees	34,095	666,829
2	Tran Van Duong	Transaction fees, custody fees, securities transfer fees, money transfer fees, message fees ...	946,967	946,967
3	Doan Thi Thuy	Custody fees, money transfer fees	68,043	155,391

E.57.3. Comparative Information (Changes to Comparative Information Presented in Prior Period Financial Statements)

E.57.4. Information about ongoing operations:

E.57.5. Other information. (3)

Preparer


Nguyen Thu Hang

CHIEF ACCOUNTANT


Vu Thi Thu Huyen

Hai Phong, October 27, 2026
General Director



**CÔNG TY
CỔ PHẦN
CHỨNG
KHOÁN
HẢI
PHÒNG**

Digitally signed by CÔNG TY
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HẢI PHÒNG
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Ninh Le Son Hai