

VIETNAM RUBBER GROUP
BA RIA RUBBER JOINT STOCK COMPANY

No.: 1088/CSBR-TCKT

Re: Explanation of the Increase in Q3/2026 Financial Performance Compared to Q3/2025

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, October 19, 2026

To:

- State Securities Commission;
- Hanoi Stock Exchange.

1. Disclosing entity: Ba Ria Rubber Joint Stock Company, Stock code: BRR
2. Address: Duc Trung Hamlet, Ngai Giao Commune, Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 on information disclosure on the securities market, Ba Ria Rubber Joint Stock Company has prepared its reviewed interim financial statements. The Company's business results for the third quarter of 2026 recorded an increase in profit after tax of VND 47,641,041,550, equivalent to 61.69%, compared with the third quarter of 2025.

The main reasons are as follows:

A summary of the Company's sales volume, revenue and profit for the third quarter of 2026 compared with the corresponding period of the previous year is presented below:

Unit: VND

No.	Indicators	Unit	Q3/2026	Q3/2025	2026/2025 Comparison	% Change
1	Sales quantity	tons	2,240.16	3,665.08	1,424.92	63.61
2	Total revenue from goods sales and service provision, of which:	VND	159,764,357,422	296,810,369,151	137,046,011,729	85.78
	- Revenue from goods sales and service provision	VND	107,589,837,894	222,157,851,525	114,568,013,631	106.49
	- Financial income	VND	47,504,429,747	68,937,633,440	21,433,203,693	45.12
	- Other income	VND	4,670,089,781	5,714,884,186	1,044,794,405	22.37
3	Profit after tax	VND	77,229,344,428	124,870,385,978	47,641,041,550	61.69

Accordingly:

- Revenue from sales of goods and rendering of services increased by VND 137,046,011,729, mainly due to higher rubber latex sales volume and selling prices compared with the corresponding period of the previous year.
- Financial activities recorded a higher contribution, mainly from dividend income received from Ba Ria - Kampong Thom Rubber Joint Stock Company.
- The disposal of rubber trees also generated higher results due to increases in both the disposal area and selling prices compared with the previous year.

The above is the Company's explanation of its business results for the third quarter of 2026 compared with the third quarter of 2025. The Company respectfully submits this explanation to the State Securities Commission, the Hanoi Stock Exchange and investors for their information.

Sincerely./.

Recipients:

- As above;
- Archived: AD, Finance & Accounting Dept.

GENERAL DIRECTOR

(Signed)

Nguyen Thai Binh