

Hanoi, 20 August 2026

**DISCLOSURE OF INFORMATION ON THE CHANGE IN THE NUMBER OF
OUTSTANDING VOTING SHARES**

To: - State Securities Commission of Vietnam
- Hanoi Stock Exchange

Pursuant to the approval of the Report on Issuance Results No. 8041/UBCK-QLCB dated 19 August 2026 issued by the State Securities Commission of Vietnam, Vinaconex 21 Joint Stock Company (Stock Code: V21) hereby announces the change in the number of outstanding voting shares as follows:

No.	Contents	Before the Change	Change	After the Change	Reason for Change
1	Charter Capital (VND)	119,997,890,000	210,000,000,000	329,997,890,000	Private Placement of Shares
2	Total Number of Shares (shares)	11,999,789	21,000,000	32,999,789	Private Placement of Shares
3	Number of Treasury Shares (shares)	0	0	0	
4	Number of Outstanding Voting Shares (shares)	11,999,789	21,000,000	32,999,789	Private Placement of Shares
5	Number of Preference Shares / Other Shares (shares)	0	0	0	

Recipients:

- As stated above;
- Filed at the Company's Office.

VINACONEX 21 JOINT STOCK COMPANY

Legal Representative



CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ
Nguyễn Mạnh Hà

No.: 01/2026/BCKQPH

Hanoi, 19 August 2026

REPORT
On the Results of the Private Placement of Shares
To: The State Securities Commission of Vietnam

I. INFORMATION ON THE ISSUER

1. Name of the issuer: Vinaconex 21 Joint Stock Company
2. Abbreviated name: VINACONEX 21 JSC.
3. Head office address: 3rd Floor, Vinaconex 21 Building, Alley 804 Quang Trung Street, Duong Noi Ward, Hanoi, Vietnam
4. Telephone: 024.6325.6588 Website: Vinaconex21.vn
5. Charter capital: VND 119,997,890,000
6. Stock code: V21
7. Bank where the payment account is maintained: VietinBank - Thanh An Branch.
Account No.: 118000011470
8. Enterprise Registration Certificate: No. 0500236902, initially issued by the Department of Planning and Investment of Hanoi on 10 March 2005, and amended for the 12th time by the Department of Finance of Hanoi on 06 May 2026.
 - Principal business line: Other specialized construction activities. Business code: 4390
 - Principal products/services: Construction and installation of civil, industrial, transportation, irrigation, airport, port, tunnel, water supply and drainage works; power transmission lines and transformer substations up to 500 kV; technical infrastructure works; residential areas; urban areas; industrial parks; export processing zones; and high-tech parks.
9. Establishment and operation license (if required under specialized laws): None

II. PRIVATE PLACEMENT PLAN

1. Name of shares: Shares of Vinaconex 21 Joint Stock Company
2. Type of shares: Ordinary shares
3. Terms and conditions of warrants attached to preferred shares (in case of an offering of preferred shares with attached warrants): None
4. Number of shares offered: 21,000,000 shares
5. Offering price:
 - Highest offering price: VND 10,000/share.
 - Lowest offering price: VND 10,000/share.

6. Transfer restriction period: All shares privately placed with investors shall be subject to transfer restrictions for 03 years in respect of strategic investors and 01 year in respect of professional securities investors, from the date of completion of the private placement.

7. Expected total proceeds: VND 210,000,000,000.

8. Closing date of the private placement: 19 August 2026

III. RESULTS OF THE PRIVATE PLACEMENT OF SHARES

1. Total number of shares distributed: 21,000,000 shares, equivalent to 100% of the total number of shares offered, of which:

- Domestic investors: 21,000,000 shares;
- Foreign investors and economic organizations in which foreign investors hold more than 50% of charter capital: 0 shares.

2. Selling price:

- Lowest selling price: VND 10,000/share.
- Highest selling price: VND 10,000/share.
- Weighted average selling price: VND 10,000/share.

3. Total proceeds from the private placement: VND 210,000,000,000.

4. Total expenses: VND 0.

- Share distribution fees (if any): VND 0.
- Other expenses (if any): VND 0.

5. Total net proceeds from the private placement: VND 210,000,000,000 (Two hundred and ten billion Vietnamese dong).

(The balance of the escrow account as at 19 August 2026 was VND 210,030,002,347, including VND 2,347 being the account balance at the time of establishment of the escrow arrangement and VND 30,000,000 being the amount deposited by the Company into the account to cover transaction fees).

IV. LIST OF INVESTORS PARTICIPATING IN THE PURCHASE OF SHARES AND THEIR OWNERSHIP RATIO

No.	Investor	Enterprise Registration Certificate No. or Other Equivalent Document / Identity Card / Citizen Identity Card / Passport No.	Investor Type		Shares held before the private placement (as at 30 June 2026)	Shares distributed	Total shares held after the private placement	Ownership ratio after the private placement
			Strategic Investor/ Professional Securities Investor	Foreign Investors / Economic Organizations in which Foreign Investors Hold More Than 50% of Charter				



				Capital / Domestic Investors				
1	Nguyen Xuan Viet	001068003399	Strategic Investor	Domestic Investor	1,337,699	4,800,000	6,137,699	18.60
2	Nguyen Xuan Pha	001098031364	Strategic Investor		0	2,000,000	2,000,000	6.06
3	Nguyen Huy Cuong	001078013219	Strategic Investor		266,899	3,500,000	3,766,899	11.41
4	Nguyen Manh Ha	042078000534	Strategic Investor		410,000	3,500,000	3,910,000	11.85
5	Nguyen Ngoc Xuyen	026075000009	Professional Securities Investor		502,900	2,000,000	2,502,900	7.58
6	Nguyen Minh Dong	035081001969	Professional Securities Investor		500,000	1,000,000	1,500,000	4.55
7	Dam Vien Du	001090015501	Professional Securities Investor		477,000	1,100,000	1,577,000	4.78
8	Vu Duc Hoa	034085021481	Professional Securities Investor		482,700	2,100,000	2,582,700	7.83
9	Pham Tuan Anh	034095004358	Professional Securities Investor		0	1,000,000	1,000,000	3.03
Total					3,977,198	21,000,000	24,977,198	75.69

V. ENCLOSED DOCUMENTS

1. Confirmation letter issued by Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Dong Branch, where the escrow account is maintained, confirming the amount of proceeds received from the private placement;
2. Resolution No. 27/V21 dated 30 July 2026 of the Board of Directors approving the distribution period for the private placement of shares and the adjustment of the escrow account for receiving payment for the shares.

Hanoi, 19 August 2026
**VINACONEX 21 JOINT STOCK
COMPANY**

CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ
Nguyễn Mạnh Hà