

BAC NINH CLEAN WATER JOINT
STOCK COMPANYTHE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 657 /CV-NSBN

Bac Ninh, October 19, 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENT

To: Hanoi Stock Exchange

In accordance with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, Bac Ninh Clean Water Joint Stock Company has disclosed the financial statement (FS) for Quarter 3/2026 to the Hanoi Stock Exchange as follows:

1. Name of organization: BAC NINH CLEAN WATER JOINT STOCK COMPANY

2. Stock symbol: BNW

- Address: No. 57 Ngo Gia Tu, Vu Ninh Ward, Bac Ninh Province
- Tel: Fax:
- Email: Website: nuocsachbacninh.vn

2. Content of the disclosed information:

- FS for Quarter 3, 2026.

☒ Separate financial statement (The listed entity does not have subsidiaries or a higher-level accounting entity with subordinate units);

☐ Consolidated financial statement (The listed entity has subsidiaries);

☐ Aggregated financial statement (The listed entity has subordinate accounting units within its organizational structure).

- Cases that require an explanation of the reasons:

+ The audit firm issues an opinion that is not an unqualified opinion on the financial statement (for the audited financial statement):

☐ Yes

☒ No

Explanatory document in the case of marking "yes":

☐ Yes

☐ No



+ Net profit after tax in the reporting period shows a difference of 5% or more before and after the audit, changing from a loss to a profit or vice versa (for the audited financial statement):

☐ Yes

☒ No

Explanatory document in the case of marking "yes":

☐ Yes

☐ No

+ Net profit after corporate income tax in the income statement for the reporting period has changed by 10% or more compared to the same period of the previous year:

☒ Yes

☐ No

Explanatory document in the case of marking "yes":

☒ Yes

☐ No

+ Net profit after tax in the reporting period shows a loss, changing from a profit in the same period of the previous year to a loss in the current period, or vice versa:

☐ Yes

☒ No

Explanatory document in the case of marking "yes":

☐ Yes

☐ No

This information has been disclosed on the company's website on: October 19, 2026 at the following link:

Attached documents:

- FS for Quarter 3, 2026;
- Explanatory document on the increase in profit after tax.

Representative of the organization

Legal representative/Authorized person
for information disclosure
(Signature, full name, title, seal)



TỔNG GIÁM ĐỐC
Lưu Xuân Tâm

BAC NINH CLEAN WATER JOINT STOCK COMPANY
(Established in Socialist Republic of Viet Nam)

FINANCIAL STATEMENT
QUARTER 3, 2026



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REPORT OF THE BOARD OF MANAGEMENT

The Board of Management of Bac Ninh Clean Water Joint Stock Company (hereinafter referred to as the 'Company') submits this report together with the Financial Statement for Quarter 33, 2026 of the Company for the period ending on September 30, 2026.

BOARD OF DIRECTORS AND BOARD OF MANAGEMENT

The members of the Board of Directors and the Board of Management of the Company have managed the Company during the period and as of the date of this report, including:

Board of Directors

Mr. Nguyen Tien Long	Chairman
Mr. Luu Xuan Tam	Vice Chairman
Mr. Nguyen Dinh Ton	Member
Mrs. Vu Thi Chuyen	Member
Mr. Nguyen Xuan Quyet	Member

Board of Management

Mr. Luu Xuan Tam	General Director
Mr. Nguyen Dinh Ton	Deputy General Director
Mr. Tran Khanh Tinh	Deputy General Director

RESPONSIBILITIES OF THE BOARD OF MANAGEMENT

The Board of Management of the Company is responsible for preparing the financial statement for Quarter 33, 2026, which accurately and fairly reflect the Company's financial position as of September 30, 2026, as well as the results of its operations and cash flow for the three-month period ending on the same date, in accordance with accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations concerning the preparation and presentation of the financial statement for Quarter 3, 2026. In preparing the financial statements for the Quarter 33, 2026, the Board of Management is required to:

- Select appropriate accounting policies and apply them consistently;
- Make reasonable and prudent judgments and estimates;
- Specify whether the applicable accounting principles have been followed, and whether any material deviations need to be disclosed and explained in the financial statement for Quarter 33, 2026;
- Prepare the financial statement for Quarter 33, 2026 on a going concern basis, unless it is not possible to assume that the Company will continue its operations;
- Design and implement an effective internal control system for the purpose of preparing and presenting reasonable financial statement for Quarter 33, 2026 to minimize risks and fraud.

The Board of Management of the Company is responsible for ensuring that the accounting records are properly maintained to accurately reflect the Company's financial position at any given time and for ensuring that the financial statement for Quarter 33, 2026 comply with accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations related to the preparation and presentation of the financial statement for Quarter 33, 2026. The Board of Management is also responsible for safeguarding the Company's assets and implementing appropriate measures to prevent and detect fraud and other irregularities.

REPORT OF THE BOARD OF MANAGEMENT
(Continued)

The Board of Management confirms that the Company has complied with the above requirements in the preparation of the financial statement for Quarter 33, 2026.

On behalf of and representing the Board of Management, ✓



Luu Xuan Tam
General Director

Dated October 19, 2026

BALANCE SHEET FOR QUARTER 33, 2026

On September 30, 2026

Unit: VND

ASSET	CO-DE	Description	Closing balance (of quarter)	Opening balance (of fiscal year)
A – CURRENT ASSETS	100		142.150.517.842	148.973.935.614
I. Cash and cash equivalents	110	3	25.770.658.256	42.147.572.550
1. Cash	111		14.443.622.256	5.520.813.646
2. Cash equivalents	112		11.327.036.000	36.626.758.904
II. Short-term financial investment	120		57.824.188.105	45.150.800.000
3. Held to maturity investments	123	4	57.824.188.105	45.150.800.000
III. Short-term receivables	130		37.680.063.963	39.310.850.860
1. Short-term receivables from customers	131	5	34.849.152.412	18.688.393.928
2. Short-term prepayments to suppliers	132		2.571.854.517	19.834.663.146
5 Other short-term receivables	135	6	756.807.484	1.285.544.236
6. Allowance for doubtful short-term receivables (*)	136		(497.750.450)	(497.750.450)
IV. Inventories	140		20.299.436.486	20.705.028.598
1. Inventories	141	7	20.299.436.486	20.705.028.598
VI. Other current assets	160		576.171.032	1.659.683.606
1. Short-term prepaid expenses	161	9	388.859.378	184.199.879
2. Deductible value-added tax (VAT)	162		187.311.654	1.319.881.797
3. Taxes and other receivables from the State	163	16	-	155.601.930
B – NON-CURRENT ASSETS	200		797.211.564.530	779.842.371.612
II. Fixed assets	220		708.406.336.340	665.602.673.166
1. Tangible fixed assets	221	14	707.084.419.836	663.911.033.566
- Historical costs	222		1.229.504.385.767	1.150.401.680.499
- Accumulated depreciation (*)	223		(522.419.965.931)	(486.490.646.933)
3. Intangible fixed assets	227	15	1.321.916.504	1.691.639.600
- Historical costs	228		7.828.798.850	7.828.798.850
- Accumulated depreciation (*)	229		(6.506.882.346)	(6.137.159.250)
V. Long-term assets in progress	250		50.096.693.796	79.056.093.777
2. Cost of construction in progress	252	8	50.096.693.796	79.056.093.777
VI. Long-term financial investments	260		14.270.362.558	14.270.362.558
2. Investments in joint ventures and associates	262	4	14.270.362.558	14.270.362.558
VII. Other long-term assets	270		24.438.171.836	20.913.242.111
1. Long-term prepaid expenses	271	9	24.438.171.836	20.913.242.111
TOTAL ASSETS (280 = 100 + 200)	280		939.362.082.372	928.816.307.226

The accompanying notes are an integral part of the financial statement for Quarter 3, 2026

RESOURCES	CO-DE	Description	Closing balance (of quarter)	Opening balance (of fiscal year)
C – LIABILITIES	300		504.400.331.244	515.882.636.680
I. Short-term liabilities	310		136.355.067.287	142.697.990.708
1. Short-term supplier payables	311	11	19.407.130.655	9.261.807.436
2. Short-term prepayments from customers	312		660.386.471	661.942.924
3. Dividends and profit payable	313	12	-	-
4. Taxes and other payables to the State (short-term)	314	16	40.749.336.076	68.091.380.575
5. Payables to employees	315		13.060.212.930	14.316.121.103
6. Short-term accrued expenses	316	13	2.755.323.696	3.085.753.802
10. Other short-term payables	320	17	26.999.497.436	20.105.588.941
11. Short-term borrowings and finance lease liabilities	321	18	30.879.568.909	25.992.014.982
13. Bonus and welfare fund	323		1.843.611.114	1.183.380.945
II. Long-term liabilities	330		368.045.263.957	373.184.645.972
8. Other long-term payables	338	17	90.396.869.283	92.869.198.557
9. Long-term borrowings and finance lease liabilities	339	18	277.648.394.674	280.315.447.415
D – OWNER'S EQUITY	400	19	434.961.751.128	412.933.670.546
1. Contributed capital	411		375.493.910.000	375.493.910.000
- Ordinary shares with voting rights	411a		375.493.910.000	375.493.910.000
8. Development and investment funds	418		5.050.000.000	3.050.000.000
10. Undistributed profit after tax	420		54.417.841.128	34.389.760.546
- Undistributed profit after tax brought forward	420a		30.297.570.714	-
- Undistributed profit after tax for the current period	420b		24.120.270.414	34.389.760.546
TOTAL LIABILITIES AND OWNER'S EQUITY (440 = 300 + 400)	440		939.362.082.372	928.816.307.226



Nguyen Thi Ngoc Hieu
Prepared by



Nguyen Thi Phuong
Chief accountant





Lưu Xuân Tâm
General Director

Dated October 19, 2026

The accompanying notes are an integral part of the financial statement for Quarter 3, 2026

INCOME STATEMENT FOR QUARTER 3, 2026

Unit: VND

ITEM	CODE	Description	Quarter III		Accumulation from the beginning of the fiscal year to at the end of current quarter	
			Current year	Previous year	Current year	Previous year
1. Revenues from sales and services rendered	01	21	98.669.717.418	81.396.953.556	263.424.724.042	218.917.285.252
2. Revenue deductions	02		-	-	-	-
3. Net revenues from sales and services rendered (10 = 01 - 02)	10		98.669.717.418	81.396.953.556	263.424.724.042	218.917.285.252
4. Costs of goods sold	11	22	58.953.485.091	63.904.737.556	167.558.566.754	163.012.513.097
5. Gross profit from sales and services rendered (20 = 10-11)	20		39.716.232.327	17.492.216.000	95.866.157.288	55.904.772.155
7. Financial income	22	24	1.390.745.726	539.419.820	3.253.269.982	1.667.868.360
8. Financial expenses	23		5.030.859.294	4.113.678.874	13.099.177.595	10.482.792.686
- In which: Interest expenses	24		5.030.859.294	4.113.678.874	13.099.177.595	10.482.792.686
10. General administration expenses	26	26	6.668.350.831	5.192.290.578	20.902.327.199	14.871.399.886
11. Net profit from operating activities {30 = 20 + (21 - 22) - (25 + 26)}	30		29.407.767.928	8.725.666.368	65.117.922.476	32.218.447.943
12. Other income	31	25	244.677.125	197.520.663	754.646.303	600.746.561
13. Other expenses	32		370.000.000	133.595.589	370.000.000	289.109.746
14. Other profit (40 = 31 - 32)	40		(125.322.875)	63.925.074	384.646.303	311.636.815
15. Total accounting profit before tax (50 = 30 + 40)	50		29.282.445.053	8.789.591.442	65.502.568.779	32.530.084.758
16. Current corporate income tax expense	51	27	5.015.174.639	1.058.639.227	10.643.727.651	4.863.716.588
18. Profits after corporate income tax: (60 = 50 - 51)	60		24.267.270.414	7.730.952.215	54.858.841.128	27.666.368.170
19. Basic earnings per share	70	28		202	1.449	725

Nguyen Thi Ngoc Hieu
Prepared by

Nguyen Thi Phuong
Chief accountant

Luu Xuan Tam
General Director
Dated October 19, 2026

The accompanying notes are an integral part of the financial statement for Quarter 3, 2026

CASH FLOW STATEMENT FOR QUARTER 3, 2026
(Prepared using the indirect method)

Unit: VND

ITEM	Co de	Accumulation from the beginning of the fiscal year to at the end of current quarter	
		This period	Previous period
I. Cash flows from operating activities			
1. Profit before tax	01	65.502.568.779	32.530.084.758
2. Adjustments for		-	-
- Depreciation of fixed assets and investment real property	02	36.675.140.054	39.365.792.157
- Provisions	03	-	(742.664.567)
- Gains (losses) on investing activities	05	(3.315.810.141)	(1.667.868.360)
- Interest expenses	06	13.099.177.595	10.482.792.686
- Other adjustments	07		-
3. Operating profit before changes in working capital	08	111.961.076.287	79.968.136.674
- Increase (decrease) in receivables	09	(2.918.958.970)	(6.655.441.525)
- Increase (decrease) in inventories	10	405.592.112	(1.503.779.948)
- Increase (decrease) in payables (exclusive of interest payables, enterprise income tax payables)	11	(18.504.744.811)	7.534.238.699
- Increase (decrease) in prepaid expenses	12	(3.729.589.224)	1.758.069.975
- Interest paid	14	(17.884.733.433)	(11.806.692.187)
- Corporate income tax paid	15	(6.743.742.653)	(7.007.317.184)
- Other receipts from operating activities	16	3.510.000	-
- Other payments on operating activities	17	(846.955.246)	(1.525.970.919)
Net cash flows from operating activities	20	61.741.454.062	60.761.243.585
II. Cash flows from investing activities			
- Expenditures on purchase and construction of fixed assets and long-term assets	21	(46.548.294.149)	(101.944.670.369)
- Proceeds from disposals of fixed assets and other long-term assets	22	1.396.903.009	
- Expenditures on loans and purchase of debt instruments from other entities	23	(33.500.000.000)	(18.595.000.000)
- Proceeds from lending or resale of debt instruments from other entities	24	22.658.703.380	57.653.701.392
- Proceeds from interests, dividends and distributed profits	27	1.938.391.918	2.260.469.622
Net cash flows from investing activities	30	(54.054.295.842)	(60.625.499.355)
III. Cash flows from financial activities			
- Proceeds from loans	33	26.339.501.458	58.212.346.271
- Repayment of loans principal	34	(24.119.000.272)	(18.124.386.136)
- Dividends and profits paid to owners	36	(26.284.573.700)	(47.080.411.151)
Net cash flows from financial activities	40	(24.064.072.514)	(6.992.451.016)
Net cash flows during the fiscal year (50 = 20 + 30 + 40)	50	(16.376.914.294)	(6.856.706.786)
Cash and cash equivalents at the beginning of the period	60	42.147.572.550	30.986.613.786
Cash and cash equivalents at the end of the period (70 = 50 + 60 + 61)	70	25.770.658.256	24.129.907.000

Nguyen Thi Ngoc Hieu
Prepared by

Nguyen Thi Phuong
Chief accountant

Luu Xuan Tam
General Director
Dated October 19, 2026

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

CHARACTERISTICS OF THE ENTERPRISE'S OPERATIONS

Form of ownership

Bac Ninh Clean Water Joint Stock Company (hereinafter referred to as the 'Company') was established on the basis of the equitization of Bac Ninh Water Supply One-Member Limited Liability Company, in accordance with Establishment Decision No. 500/QD-UBND dated December 3, 2015, issued by the People's Committee of Bac Ninh Province. The Company's Business Registration Certificate has been amended five times, with the most recent amendment being Business Registration Certificate No. 2300108311, issued on March 14, 2025, by the Department of Planning and Investment of Bac Ninh Province.

As of September 30, 2026, the total number of employees of the Company was **292** (as of January 1, 2026: 294).

Business lines

The Company's business lines include:

- Production and trading of clean water;
- Construction of water supply and drainage works;
- Construction and installation of high voltage power systems up to 35KV;
- Construction of civil and industrial buildings;
- Construction of urban infrastructure works;
- Construction of canals, pumping stations, rural traffic stations;
- Construction of rural roads within the province;
- Trading in water supply and drainage equipment and materials;
- Real estate business;
- Management and operation of drainage and wastewater treatment systems in urban and industrial zones.

The main activities of the Company are the production and sale of clean water, as well as the construction of water supply and drainage works.

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

The normal operating cycle

The Company's normal operating cycle is completed within a period not exceeding 12 months.

Explanatory notes on the comparability of information in the financial statement for Quarter 3, 2026

The comparative figures in the Balance Sheet for Quarter 3, 2026 and the related notes are derived from the audited financial statement for the fiscal year ending December 31, 2025.

The comparative figures in the Income Statement for Quarter 3, 2026, the Cash Flow Statement for Quarter 3, 2026, and the related notes are derived from the reviewed financial statement for Quarter 3, 2025, for the period ending September 30, 2025.

ACCOUNTING STANDARDS AND ACCOUNTING PERIOD IN FINANCIAL STATEMENT FOR QUARTER 3, 2026

Accounting standards in financial statement for Quarter 3, 2026

The financial statement for Quarter 3, 2026, presented herewith, are expressed in Vietnamese Dong (VND), prepared on the historical cost basis, and in accordance with accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations concerning the preparation and presentation of the financial statement for Quarter 3, 2026.

The financial statement for Quarter 3, 2026 are not intended to reflect the financial position, operating results, and cash flows in accordance with accounting principles and practices generally accepted in countries outside of Vietnam.

Accounting period

The Company's fiscal year begins on January 1 and ends on December 31.

The financial statement for Quarter 3, 2026 have been prepared for the three-month period ending on September 30, 2026.

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

The following are the main accounting policies applied by the Company in preparing its financial statement for Quarter 3 of 2026:

Accounting estimates

The preparation of the financial statement for Quarter 3, 2026 in accordance with accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations requires the Board of Management to make estimates and assumptions that affect the reported amounts of liabilities, assets, and the presentation of contingent liabilities and assets as of the date of the financial statement for Quarter 3, 2026, as well as the reported amounts of revenue and expenses during the period. Although the accounting estimates are made with the best judgment of the Board of Management, actual results may differ from the estimates and assumptions made.

Cash and cash equivalents

Cash and cash equivalents include cash on hand, demand deposits, short-term, highly liquid investments that are readily convertible to known amounts of cash and are subject to an insignificant risk of changes in value.

Held to maturity investments

Held-to-maturity investments include those investments that the Company has the intention and ability to hold until maturity. Held-to-maturity investments include: term bank deposits.

Held-to-maturity investments are measured at cost less allowance for doubtful debts.

Provision for doubtful debts of investments held to maturity is made in accordance with current accounting regulations.

Investments

Joint venture investments

Joint venture investments are agreements based on a contract under which the Company and participating parties engage in economic activities based on joint control. Joint control refers to the requirement that strategic decisions regarding the operational and financial policies of the joint venture entity must be made with the agreement of all parties sharing control.

In cases where a subsidiary directly conducts business activities under joint venture agreements, the capital contributions to jointly controlled assets and any liabilities incurred jointly must be shared with

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

other joint venture participants. These are accounted for in the financial statement of the respective company and classified according to the nature of the economic transaction. Liabilities and expenses directly related to the capital contributions in jointly controlled assets are recorded on an accrual basis.

Income from the sale or use of the share of products distributed from the joint venture's activities and the associated costs must be recognized when it is certain that the economic benefits from these transactions will be transferred to or from the Company, and these economic benefits can be reliably measured.

Joint venture agreements that involve the establishment of an independent business entity, in which the joint venture participants contribute capital, are referred to as jointly controlled business entities.

Accounts receivable

Accounts receivable are amounts that are recoverable from customers or other entities. Accounts receivable are presented at book value less allowances for doubtful debts.

Provision for doubtful debts is assessed and considered for receivables that are overdue for six months or more and are really difficult to collect, or receivables that the debtor is unlikely to be able to pay due to liquidation, bankruptcy or similar difficulties.

Inventory

Inventories are stated at the lower of cost or net realizable value. The cost of inventories includes direct material costs, direct labor costs, and, where applicable, manufacturing overhead costs incurred to bring the inventories to their present location and condition. The cost of inventory sold is determined using the weighted average cost method. The net realizable value is estimated based on the selling price of the inventories, less estimated costs to complete the product and direct selling expenses.

The Company applies the perpetual inventory system for accounting for inventories.

The Company's provision for devaluation of goods in stock is made in accordance with current accounting regulations. Accordingly, the Company is permitted to create a provision for obsolete, damaged, or low-quality inventories, and in cases where the cost of inventory exceeds its net realizable value at the end of the accounting period.

Tangible fixed assets and depreciation

Tangible fixed assets are stated at cost less accumulated depreciation.

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026.

The initial cost of tangible fixed assets comprises the purchase price and any other costs directly attributable to bringing the assets to working condition for their intended use.

The original cost and remaining value of the Company's tangible fixed assets as of May 1, 2017 are recorded according to the Minutes of Enterprise Valuation Verification of the Bac Ninh Provincial Enterprise Innovation and Development Board dated June 9, 2016 .

Tangible fixed assets are depreciated using the straight-line method over their estimated useful lives, as follows:

	Depreciation period (years)
Factory, architecture	05 – 30
Machinery and equipment	05 – 15
Means of transport	05 – 30
Management equipment	05 - 08
Other tangible fixed assets	05 - 25

Intangible fixed assets

Computer software

The cost of acquiring new computer software that is not an integral part of the related hardware is capitalized and accounted for as an intangible asset. Computer software is amortized on a straight-line basis over 3 to 5 years.

Other intangible assets

Other intangible assets represent the compensation costs for land clearance of certain water plants, presented at cost less accumulated amortization. The initial cost of these intangible assets includes all costs directly related to acquiring the intangible assets. Amortization is calculated using the straight-line method over a period of 14 to 20 years.

The cost and residual value of intangible assets as of May 1, 2017, are recorded based on the valuation report issued by the Enterprise Renewal and Development Board of Bac Ninh Province, dated June 9, 2016.

Construction in progress

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

Assets under construction for production, rental, administrative purposes or for other purposes are stated at cost. This cost includes any expenditure that is necessary to bring the asset to its intended use in accordance with the Company's accounting policy. Depreciation of these assets, on the same basis as other assets, commences when the assets are ready for their intended use.

Prepaid expenses

Prepaid expenses include actual expenses that have been incurred but are related to the business performance of many accounting periods.

Prepaid expenses include the value of tools, supplies, and small components issued for use and are considered to be able to provide future economic benefits to the Company. These expenses are capitalized as prepayments and allocated to the Income Statement, using the straight-line method in accordance with current accounting regulations.

Revenue

Revenue is recognized when all five (5) following conditions are satisfied:

- (a) The Company has transferred to the buyer the significant risks and rewards of ownership of the products or goods;
- (b) The Company no longer holds the right to manage the goods as the owner of the goods or the right to control the goods;
- (c) Revenue is measured with relative certainty;
- (d) The Company will gain economic benefits from the sale transaction;
- (e) Identify the costs associated with a sales transaction.

Revenue from clean water sales is determined and calculated based on the water price list regulated by the People's Committee of Bac Ninh province and the monthly water consumption volume, determined according to the water meter readings of customers.

Rental income is recognised in the Income Statement on a straight-line basis over the term of the lease. Rental incentives are recognised as an integral part of total rental revenue.

Revenue from the Company's construction contracts is recognised in accordance with the Company's accounting policy on construction contracts (see details below).

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

Interest income is recognized on an accrual basis, based on the outstanding balances and the applicable interest rate.

Interest from investments is recognized when the Company's right to receive interest is established.

Construction contract

A construction contract stipulates that the contractor is paid based on the value of work performed. When the results of the construction contract can be reliably determined and confirmed by the customer, the revenue and related expenses are recognized in proportion to the work completed and confirmed by the customer during the year, as reflected on the issued invoice.

When the results of the construction contract cannot be reliably estimated, revenue is only recognized to the extent of contract costs incurred, provided that the recovery of those costs is reasonably certain.

Interest expenses

All interest expenses are recognized in the income statement when incurred.

Tax

Corporate income tax represents the sum of the value of current tax payable and deferred tax.

The current tax payable is based on taxable profit for the period. Taxable profit differs from profit before tax as reported in the income statement because it excludes items of income or expense that are taxable or deductible in other periods (including loss carried forward, if any) and it further excludes items that are not taxable or deductible.

Deferred income tax is calculated on the differences between the carrying amount and the tax base of assets or liabilities in the financial statement and is recorded under the balance sheet method. Deferred income tax liabilities should be recognized for all temporary differences while deferred income tax assets are recognized only when it is probable that future taxable profits will be available against which the temporary differences can be used.

Deferred tax is calculated at the tax rates that are expected to apply in the period when the asset is realised or the liability is settled. Deferred tax is recognised in the income statement and is denominated in equity except when it relates to items charged or credited directly to equity.

NOTES TO FINANCIAL STATEMENT

For the period ended September 30, 2026,

These notes are an integral part of, and should be read in conjunction with the financial statement for Quarter 3, 2026

Deferred tax assets and liabilities are offset when there is a legally enforceable right to set off current tax assets against current tax liabilities and when they relate to income taxes levied by the same taxation authority and the Company intends to settle its current tax assets and liabilities on a net basis.

The determination of the Company's income tax is based on current tax regulations. However, these regulations are subject to change from time to time and the final determination of corporate income tax depends on the results of the examination by the competent tax authority.

Other taxes are applied according to current tax laws in Vietnam.

1. CASH AND CASH EQUIVALENTS

	Closing balance (of quarter)	Opening balance (of fiscal year)
	VND	VND
Cash	209.506.117	242.393.136
Bank deposit	14.234.116.139	5.278.420.510
Cash equivalents (i)	11.327.036.000	36.626.758.904
	25.770.658.256	42.147.572.550

(i) Term deposits from 1 to 3 months at banks, interest rates from 2,4%/year to 4,75%/year

2. FINANCIAL INVESTMENTS

a. Short-term held-to-maturity investments

	Closing balance (of quarter)			Opening balance (of fiscal year)		
	Historical cost	Recoverable amount	Provision	Historical cost	Recoverable amount	Provision
	VND	VND	VND	VND	VND	VND
Long-term deposits (with maturities of six months or more)	57.824.188.105	57.824.188.105		45.150.800.000	45.150.800.000	
Total	57.824.188.105	57.824.188.105	-	45.150.800.000	45.150.800.000	-

b. Investment in joint ventures and associates

	Closing balance (of quarter)			Opening balance (of fiscal year)		
	Historical cost	Recoverable amount	Provision	Historical cost	Recoverable amount	Provision
	VND	VND	VND	VND	VND	VND
Investment in Joint Ventures Bac Ninh Water Supply Company Limited	14.270.362.558	14.270.362.558	-	14.270.362.558	14.270.362.558	-
Total	14.270.362.558	14.270.362.558	-	14.270.362.558	14.270.362.558	-

The performance of the joint venture and associated companies for the 3-month period ending September 30, 2026 is as follows:

	This period	Previous period
	VND	VND
Investment in Joint Ventures		
Bac Ninh Water Supply Company Limited	Not in business yet	

3. TRADE RECEIVABLES FROM CUSTOMERS

	Closing balance (of quarter)		Opening balance (of fiscal year)	
	Value	Provision	Value	Provision
	VND	VND	VND	VND
Short-term trade receivables from customers	34.849.152.412	(77.937.492)	18.688.393.928	(77.937.492)
Receivables from water customers	33.131.512.812		16.916.792.900	
Receivables from construction service customers	1.717.639.600	(77.937.492)	1.771.601.028	(77.937.492)
Long-term trade receivables from customers	-	-	-	-
Total	34.849.152.412	(77.937.492)	18.688.393.928	(77.937.492)

4. OTHER RECEIVABLES

	Closing balance (of quarter)		Opening balance (of fiscal year)	
	Value	Provision	Value	Provision
	VND	VND	VND	VND
Other short-term receivables	756.807.484	(398.001.350)	1.285.544.236	(398.001.350)
Advance payment	212.948.880		145.500.000	
Deposits and security deposits	145.857.254	-	145.857.254	
Other receivables	398.001.350	(398.001.350)	994.186.982	(398.001.350)
Accrued interest on deposits	-	-	596.185.632	
Bac Ninh Drainage and Wastewater Treatment Project	285.934.800	(285.934.800)	285.934.800	(285.934.800)
Other short-term receivables	112.066.550	(112.066.550)	112.066.550	(112.066.550)
Other long-term receivables	-	-	-	-
Total	756.807.484	(398.001.350)	1.285.544.236	(398.001.350)

5. INVENTORY

	Closing balance (of quarter)		Opening balance (of fiscal year)	
	Historical cost	Provision	Historical cost	Provision
	VND	VND	VND	VND
Raw materials	10.825.348.169		11.413.288.803	
Tools, instruments	14.823.113		14.823.113	
Work in progress production costs	9.459.265.204		9.276.916.682	
Total	20.299.436.486		20.705.028.598	

6. CONSTRUCTION COSTS IN PROGRESS

	Closing balance (of quarter)		Closing balance (of quarter)	
	Value	Recoverable amount	Value	Recoverable amount
	VND	VND	VND	VND
Construction costs in progress				
The Company's head office	15.508.333	15.508.333	46.721.867.493	46.721.867.493
Raw water transmission pipeline at Cho site and sedimentation basin	180.894.074	180.894.074	180.894.074	180.894.074
Investment project for construction of the Bac Ninh City surface water treatment plant (capacity: 45,000 m ³ /day) and transmission pipeline	41.056.889.459	41.056.889.459	29.299.718.199	29.299.718.199
Construction and installation of the water treatment plant monitoring system	1.805.878.000	1.805.878.000	1.805.878.000	1.805.878.000
Raw water pumping station – capacity upgrade at Cho site	3.020.174.111	3.020.174.111	678.922.703	678.922.703
Other Facilities	4.017.349.819	4.017.349.819	368.813.308	368.813.308
Total	50.096.693.796	50.096.693.796	79.056.093.777	79.056.093.777

7. INCREASE, DECREASE IN TANGIBLE FIXED ASSETS

	Houses, buildings	Machinery and equipment	Means of transport	Management equipment and tools	Other tangible fixed assets	Total
	VND	VND	VND	VND	VND	VND
HISTORICAL COST						
Opening balance (of fiscal year)	97.504.958.684	43.652.360.849	631.079.908.748	6.792.234.476	371.372.217.742	1.150.401.680.499
Purchased during the year		129.000.000		86.574.074		215.574.074
Completed construction investment	78.565.987.294	368.152.471	709.946.847	953.505.392		80.597.592.004
Other decreases		(261.487.800)	(1.414.144.944)	(34.828.066)		(1.710.460.810)
Closing balance (of quarter)	176.070.945.978	43.888.025.520	630.375.710.651	7.797.485.876	371.372.217.742	1.229.504.385.767
ACCUMULATED DEPRECIATION						
Opening balance (of fiscal year)	66.453.399.315	27.379.260.020	248.992.032.214	4.623.524.327	139.042.431.057	486.490.646.933
Depreciation during the period	3.377.628.052	2.616.973.532	17.650.721.304	731.326.781	11.928.767.289	36.305.416.958
Other decreases		(19.591.117)	(341.433.400)	(15.073.443)		(376.097.960)
Closing balance (of quarter)	69.831.027.367	29.976.642.435	266.301.320.118	5.339.777.665	150.971.198.346	522.419.965.931
RESIDUAL VALUE						
Opening balance (of fiscal year)	31.051.559.369	16.273.100.829	382.087.876.534	2.168.710.149	232.329.786.685	663.911.033.566
Closing balance (of quarter)	106.239.918.611	13.911.383.085	364.074.390.533	2.457.708.211	220.401.019.396	707.084.419.836

8. INCREASE, DECREASE IN INTANGIBLE FIXED ASSETS

	Computer software	Other intangible fixed assets	Total
	VND	VND	VND
HISTORICAL COST			
Opening balance (of fiscal year)	38.000.000	7.790.798.850	7.828.798.850
Purchased during the year			
Closing balance (of quarter)	38.000.000	7.790.798.850	7.828.798.850
ACCUMULATED DEPRECIATION			
Opening balance (of fiscal year)	38.000.000	6.099.159.250	6.137.159.250
Depreciation during the period		369.723.096	369.723.096
Closing balance (of quarter)	38.000.000	6.468.882.346	6.506.882.346
RESIDUAL VALUE			
Opening balance (of fiscal year)	-	1.691.639.600	1.691.639.600
Closing balance (of quarter)	-	1.321.916.504	1.321.916.504

9. EXPENSES PENDING ALLOCATION

	Closing balance (of quarter)		Opening balance (of fiscal year)	
	Value	Recoverable amount	Value	Recoverable amount
	VND	VND	VND	VND
a. Short-term expenses pending allocation	388.859.378	388.859.378	184.199.879	184.199.879
Tools and equipment put into use	388.859.378	388.859.378	184.199.879	184.199.879
b. Long-term expenses pending allocation	24.438.171.836	24.438.171.836	20.913.242.111	20.913.242.111
Tools and equipment put into use	4.589.086.640	4.589.086.640		
Renovation and repair costs	217.377.567	217.377.567	4.325.211.889	4.325.211.889
State budget payments relating to shared assets	13.053.712.959	13.053.712.959	9.892.575.409	9.892.575.409
Compensation and site clearance costs	6.577.994.670	6.577.994.670	6.695.454.813	6.695.454.813
Total	24.827.031.214	24.827.031.214	21.097.441.990	21.097.441.990

10. SHORT-TERM ADVANCES TO SUPPLIERS

	Closing balance (of quarter)	Opening balance (of fiscal year)
	VND	VND
Systems Industrial Equipment Installation Joint Stock Company	298.762.588	-
Phuc Duc Manufacturing and Trading Company Limited	-	684.256.150
Quyet Thang Company Limited	1.627.556.582	9.137.733.135
Tien Thanh Construction Company Limited	-	525.670.736
Thang Long Bac Ninh Fire Protection Joint Stock Company	-	1.650.281.050
HTP Vietnam Environment Company Limited		955.800.000
Golden Land VN Investment and Consultancy Joint Stock Company	133.094.000	133.094.000
Minh Nghia Construction Company Limited	-	4.076.425.005
Other suppliers	512.441.347	2.671.403.070
Total	2.571.854.517	19.834.663.146

11. BORROWINGS AND FINANCE LEASE LIABILITIES

	Closing balance (of quarter)	Movement during the period		Opening balance (of fiscal year)
	VND	VND	VND	VND
	Value	Increase	Decrease	Value
a. Short-term borrowings	30.879.568.909	26.046.554.199	21.159.000.272	25.992.014.982
<i>Short-term bank borrowings</i>	-	-	-	-
<i>Current portion of long-term borrowings</i>	30.879.568.909	26.046.554.199	21.159.000.272	25.992.014.982
Joint Stock Commercial Bank for Investment and Development of Vietnam – Kinh Bac Branch (BIDV Kinh Bac Branch)	15.760.693.329	13.862.000.000	7.766.637.714	9.665.331.043
Shinhan Bank Vietnam Limited – Thai Nguyen Branch	13.760.110.580	10.825.789.199	12.033.597.558	14.967.918.939
Ministry of Finance	1.358.765.000	1.358.765.000	1.358.765.000	1.358.765.000
b. Long-term borrowings	277.648.394.674	27.126.645.395	29.793.698.136	280.315.447.415
Joint Stock Commercial Bank for Investment and Development of Vietnam – Kinh Bac Branch (BIDV Kinh Bac Branch)	154.294.882.291	3.717.108.600	18.262.000.000	168.839.773.691
Shinhan Bank Vietnam Limited – Thai Nguyen Branch	106.505.669.345	18.208.955.317	10.172.933.136	98.469.647.164
Ministry of Finance	9.511.339.200		1.358.765.000	10.870.104.200
Bac Ninh Provincial Development Investment Fund	7.336.503.838	5.200.581.478	-	2.135.922.360
Total	308.527.963.583	53.173.199.594	50.952.698.408	306.307.462.397

Details of long-term borrowings by lender are as follows:

	Currency	Annual interest rate	Maturity year	Closing balance (of quarter)	Opening balance (of fiscal year)	Collateral
Joint Stock Commercial Bank for Investment and Development of Vietnam – Kinh Bac Branch (BIDV Kinh Bac Branch)	VND	7.7%-9.5%	2026 -2027	170.055.575.620	178.505.104.734	Assets financed by the borrowing
Shinhan Bank Vietnam Limited – Thai Nguyen Branch	VND	7.59-7.79%	2022 - 2032	120.265.779.925	113.437.566.103	Assets financed by the borrowing
Ministry of Finance	VND	3%-6%	2025 -2030	10.870.104.200	12.228.869.200	Assets financed by the borrowing
Bac Ninh Provincial Development Investment Fund	VND	5%	2025 - 2039	7.336.503.838	2.135.922.360	Assets financed by the borrowing
Total				308.527.963.583	306.307.462.397	

12. SHORT-TERM ADVANCES TO SUPPLIERS

	Closing balance (of quarter)	Opening balance (of fiscal year)
	VND	VND
	Value	Value
No. 2 Water Supply Joint Stock Company	722.942.124	722.942.124
Thien Hai Thai Nguyen Company Limited	-	2.104.605.600
Tan Tien Technical Services Company Limited	886.859.340	1.293.905.103
DNP Hawaco Joint Stock Company	1.846.661.720	1.177.792.920
Quyet Thang Company Limited	4.067.175.243	-
Song Cau Water Supply Joint Stock Company	2.410.396.800	-
Bac Ninh Construction Joint Stock Company	841.262.000	841.262.000
Tien Dung Investment Consultancy and Trading Company Limited	1.426.513.248	606.426.480
Other short-term advances to suppliers	7.205.320.180	2.514.873.209
Total	19.407.130.655	9.261.807.436

13. TAXES AND OTHER PAYABLES TO THE STATE

	Opening balance (of fiscal year)	Amount payable/receivable during the year	Amount actually paid/collected during the year	Closing balance (of quarter)
	VND	VND	VND	VND
Payables				
Output VAT	4.513.170	3.705.241.568	3.043.810.485	665.944.253
Corporate income tax	1.985.652.300	10.885.450.673	6.743.742.653	6.127.360.320
Personal income tax	268.999.035	527.302.225	697.101.260	99.200.000
Resource tax	103.363.275	950.050.990	945.948.865	107.465.400
Land tax	-	370.720.262	370.381.636	338.626
Other taxes	-	3.000.000	3.000.000	-
Other fees and charges payable	65.728.852.795	22.175.617.658	54.155.442.976	33.749.027.477
Total	68.091.380.575	38.617.383.376	65.959.427.875	40.749.336.076
Receivables				
Land tax	155.601.930	-	-	-
Total	155.601.930	-	-	-

14. ACCRUED EXPENSES

	Closing balance (of quarter)	Opening balance (of fiscal year)
	VND	VND
Audit expense	86.250.000	-
Production electricity expenses	1.191.499.604	1.056.034.973
Other accrued expenses	1.477.574.092	1.750.628.000
Total	2.755.323.696	3.085.753.802

15. OTHER PAYABLES

	Closing balance (of quarter)	Opening balance (of fiscal year)
	VND	VND
Other short-term payables	26.999.497.436	20.105.588.941
Union Fund	-	-
Operating lease/service fees for the surface water plant	4.029.551.253	-
Project support capital payable (ii)	5.113.924.290	7.339.924.290
Long Phuong Group Joint Stock Company	14.002.114.408	8.195.016.920
Other payables	3.853.907.485	4.570.647.731
Other long-term payables	90.396.869.283	92.869.198.557
Payable capital for supporting projects (ii)	48.643.564.579	48.643.564.579
Payable to Long Phuong Group Joint Stock Company	41.753.304.704	44.225.633.978
Total	117.396.366.719	112.974.787.498

(ii) Project support capital payable represents the amounts funded by the People's Committee of Bac Ninh Province for the implementation of clean water plant projects. The annual amount payable is determined and notified to the Company by the People's Committee of Bac Ninh Province

16. OWNER'S EQUITY

	Owner's equity	Development investment fund	Undistributed profit after tax	Total
	VND	VND	VND	VNI
Balance as of 01/01/2025	375.493.910.000	550.000.000	50.991.213.733	427.035.123.733
Profit for the period	-		27.666.368.170	27.666.368.170
Benefit reward fund	-		(1.410.802.582)	(1.410.802.582)
Dividends	-		(39.802.354.460)	(39.802.354.460)
Board of Directors Remuneration	-		(441.000.000)	(441.000.000)
Development investment fund			(2.500.000.000)	
Payment of the after-tax profit of the Surface Water Plant	-		(7.278.056.691)	(7.278.056.691)
Balance as of 30/09/2025	375.493.910.000	550.000.000	27.225.368.170	405.769.278.170

	Owner's equity	Development investment fund	Undistributed profit after tax	Total
	VND	VND	VND	VNI
Balance as of 01/01/2026	375.493.910.000	3.050.000.000	34.389.760.546	412.933.670.546
Profit for the period	-		54.858.841.128	54.858.841.128
Benefit reward fund	-		(1.503.675.415)	(1.503.675.415)
Dividends	-		(26.284.573.700)	(26.284.573.700)
Board of Directors Remuneration	-		(441.000.000)	(441.000.000)
Development investment fund	-	2.000.000.000	(2.000.000.000)	
Payment of the after-tax profit of the Surface Water Plant	-		(4.601.511.431)	(4.601.511.431)
Balance as of 30/09/2026	375.493.910.000	5.050.000.000	54.417.841.128	434.961.751.128

Charter capital and owner's equity contributions

According to the fifth amended Enterprise Registration Certificate dated March 14, 2025, the charter capital of the Company is VND 375.493.910.000. As of September 30, 2026, the charter capital has been fully contributed by the shareholders. The details are as follows:

	According to Investment Certificate		Contributed capital	
	VND	%	Closing balance (of quarter)	Opening balance (of fiscal year)
	VND		VND	VND
People's Committee of Bac Ninh province	184.202.790.000	49,06%	184.202.790.000	184.202.790.000
Long Phuong Group Joint Stock Company	131.652.450.000	35,06%	131.652.450.000	131.652.450.000
Other shareholders	59.638.670.000	15,88%	59.638.670.000	59.638.670.000
Total	375.493.910.000	100%	375.493.910.000	375.493.910.000

Shares

	Closing balance (of quarter)	Opening balance (of fiscal year)
- Number of shares registered for issuance	37.549.391	37.549.391
- Number of shares sold to the public	37.549.391	37.549.391
+Common stock	37.549.391	37.549.391
- Number of shares outstanding	37.549.391	37.549.391

+Common stock

37.549.391

37.549.391

Common stock has a par value of VND 10.000/share.

17. BUSINESS FIELDS AND GEOGRAPHICAL SEGMENTS

During the period, the Company's main business activities were clean water trading, revenue and cost of other types of business activities accounted for an insignificant proportion of total revenue from sales and service provision as well as cost of sales and service provision, and the Company only operated within Bac Ninh province. Therefore, the Company did not present segment reports by business sector and segment reports by geographical area.

18. SALES AND SERVICE REVENUE

	This period	Previous period
	VND	VND
Clean water revenue	93.964.641.364	75.440.925.082
Property rental revenue	196.754.760	196.754.760
Construction revenue	784.461.050	940.370.132
Other revenue	3.723.860.244	4.818.903.582
Total	98.669.717.418	81.396.953.556

19. COST OF GOODS SOLD

	This period	Previous period
	VND	VND
Cost of clean water	52.809.621.553	58.070.155.270
Cost of leasing assets	217.327.767	366.757.956
Cost of construction activities	2.202.675.527	648.920.747
Other cost of goods	3.723.860.244	4.818.903.583
Total	58.953.485.091	63.904.737.556

20. FINANCIAL INCOME

	This period	Previous period
	VND	VND
Interest on deposits and loans	1.390.745.726	539.419.820
Total	1.390.745.726	539.419.820

21. FINANCIAL EXPENSES

	This period	Previous period
	VND	VND
Interest expenses	5.030.859.294	4.113.678.874
Total	5.030.859.294	4.113.678.874

22. OTHER INCOME

	This period	Previous period
	VND	VND
Revenue from drainage service charges and environmental protection fees	244.677.125	197.520.663
Other income	-	-
Total	244.677.125	197.520.663

23. GENERAL ADMINISTRATIVE EXPENSES

	This period	Previous period
	VND	VND
Management staff costs	3.926.740.585	3.769.312.066
Material management costs	544.680.091	238.676.561
Fixed asset depreciation costs	728.945.955	183.856.359
Outsourcing service costs	1.046.459.659	712.506.987
Other cash expenses	421.524.541	287.938.605
Total	6.668.350.831	5.192.290.578

24. COST OF PRODUCTION AND BUSINESS BY COMPONENT

	This period	Previous period
	VND	VND
Cost of raw materials	7.079.684.256	6.809.169.486
Labor costs	19.975.099.987	20.401.913.916
Fixed asset depreciation costs	16.489.125.785	22.164.972.952
Outsourcing service costs	5.488.130.199	4.012.712.312
Other cash expenses	2.927.485.099	2.323.906.512
Total	51.959.525.326	55.712.675.178

25. CURRENT CORPORATE INCOME TAX EXPENSE

	This period	Previous period
	VND	VND
Profit before tax	29.282.445.053	8.789.591.442
Adjustment for taxable income	524.836.134	135.960.269
Minus: Non-taxable income		
Plus: Non-deductible expenses	524.836.134	135.960.269
Taxable income	29.807.281.187	8.925.551.711
In there:		
Tax-incentivized income	2.954.606.422	2.079.581.010
Tax-exempt income	2.515.453.175	2.072.669.822
Ordinary taxable income	24.337.221.590	4.773.300.879
Corporate income tax expense		
Tax-advantaged income	2.954.606.422	2.079.581.010
Preferential corporate income tax rate	10%	10%
Corporate income tax expense	295.460.642	207.958.101
50% reduction in tax payable due to incentives	147.730.321	103.979.051
Preferential corporate income tax expense	147.730.321	103.979.051
Ordinary taxable income	24.337.221.590	4.773.300.879
Corporate income tax rate	20%	20%
Current corporate income tax expense	4.867.444.318	954.660.176
Total corporate income tax expense	5.015.174.639	1.058.639.227

26. BASIC EARNINGS PER SHARE

	This period	Previous period
	VND	VND
Profit for the period	24.267.270.414	7.730.952.215
Bonus and welfare fund deduction		
Board of Directors Remuneration	(147.000.000)	(147.000.000)
Profit for calculating basic earnings per share	24.120.270.414	7.583.952.215
Average common shares outstanding during the period	37.549.391	37.549.391
Basic earnings per share	642	202

27. TRANSACTIONS AND BALANCES WITH RELATED PARTIES

List of related parties with major transactions and balances during the period:

Related parties	Relationship
Bac Ninh Water Supply Company Limited	Joint venture company
Long Phuong Group Joint Stock Company	Major shareholder
People's Committee of Bac Ninh province	Major shareholder

During the period, the Company had the following major transactions with related parties:

	This period	Previous period
	VND	VND
Purchase	-	-
Long Phuong Group Joint Stock Company	-	-
Payment of depreciation capital from joint venture activities	391.469.758	383.187.010
Long Phuong Group Joint Stock Company	391.469.758	383.187.010
Return on joint venture profits	8.996.016.476	7.158.684.733
Profit remittance of Phase 1 of the Surface Water Plant to the People's Committee of Bac Ninh Province	4.601.511.431	7.278.056.691
Profit from joint venture activities to Long Phuong Group Joint Stock Company	4.394.505.045	7.158.684.733
Pay Surface Water Plant Operating Lease Fee	4.029.551.253	4.029.551.253
People's Committee of Bac Ninh province	4.029.551.253	4.029.551.253
Receive capital contribution for business cooperation	-	793.023.965
Long Phuong Group Joint Stock Company	-	793.023.965
Dividend payment	3.158.552.400	11.370.788.640
People's Committee of Bac Ninh province	1.842.027.900	6.631.300.440
Long Phuong Group Joint Stock Company	1.316.524.500	4.739.488.200

The income of the Board of Directors during the period is as follows:

	This period	Previous period
	VND	VND
Luu Xuan Tam	245.163.636	214.453.636
Nguyen Dinh Ton	210.495.455	179.090.000
Tran Khanh Tinh	173.592.727	143.090.000
Nguyen Tien Long	75.000.000	75.000.000
Vu Thi Chuyen	36.000.000	36.000.000
Nguyen Xuan Quyet	36.000.000	36.000.000
Total	776.251.818	683.633.636

Nguyen Thi Ngoc Hieu
Prepared by

Nguyen Thi Phuong
Chief accountant

Luu Xuan Tam
General Director

Dated October 19, 2026