



**MINISTRY OF FINANCE  
STATES SECURITIES COMMISSION**

No: 8154/UBCK-QLKD

*v/v Report on the results of the private placement of shares  
by SBS Securities Joint Stock Company.*

TRANSLATION FOR REFERENCE ONLY

**SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

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*Hanoi, August 20th 2026*

**TO : SBS SECURITIES JOINT STOCK COMPANY**

The State Securities Commission (SSC) has received the report on the results of the private placement of shares, as detailed in Report No. 02/2026/SBS-BCKQ dated August 19, 2026, from SBS Securities Joint Stock Company (the Company). The SSC provides the following comments:

1. Organizations and individuals participating in the preparation of dossiers and reporting documents related to securities and securities market activities shall be legally liable for the legality, accuracy, truthfulness, and completeness of such dossiers and documents; organizations and individuals participating in the certification of dossiers and reporting documents shall be legally liable within the scope related to such dossiers and documents, in accordance with Clause 1, Article 11a of the Law on Securities, as added by Clause 4, Article 1 of Law No. 56/2024/QH15.

2. Pursuant to Board of Directors Resolution No. 11/2026/NQ-HĐQT dated August 19, 2026, and the Report on the results of the private share placement No. 02/2026/SBS-BCKQ dated August 19, 2026, the Company has distributed 9,500,000 shares.

3. The State Securities Commission requests the Company to carry out reporting and information disclosure in accordance with current legal regulations.

The State Securities Commission hereby informs the Company.

**Received:**

- *As above*
- *Chairman (to report)*
- *VNX, HNX, VSDC*
- *Save: VT, QLKD (07b)*

**ON BEHALF OF CHAIRMAN  
HEAD OF THE  
SECURITIES BUSINESS MANAGEMENT DEPARTMENT**

*/Signed and sealed/*

**Ho Thi Hang**