

No.: ~~68~~/2026/SGW

Ho Chi Minh City, October ~~30~~th 2026

To: Hanoi Stock Exchange

Re: *Explanation of the Discrepancy in Consolidated Business Operating Results Q3 of 2026.*

Disclosing Entity: **Saigon Water Infrastructure Corporation**

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Code: SII

Saigon Water Infrastructure Corporation explains the variance in consolidated business performance for Q3 of 2026, compared to the same period last year, as follows:

Currency: VND

ARTICLE	Quarter 3 of 2026	Quarter 3 of 2025	Increase (+) Decrease(-) this period compares to that of last year
Gross profit from goods sold and services rendered	8.636.519.702	2.379.431.645	6.257.088.057
Income from financial activities	17.251.764.405	25.007.576.486	(7.755.812.081)
Selling expenses	3.653.138.300	4.015.553.628	(362.415.328)
Net profit after corporate income tax	(6.100.525.043)	(5.002.468.082)	(1.098.056.961)

In Q3 of 2026, profit after corporate income tax decreased by approximately 1 billion VND compared with the same period of the previous year. The decline was primarily attributable to the following factors:

- Gross profit from goods sold and services rendered increased compared with the same period of the previous year
- Income from financial activities for Q3 of 2026 witnessed a decline compared with the same period of the previous year, because of a decrease in income from capital support.
- Selling expenses decreased compared with the same period mainly due to personnel restructuring and optimizing operations by the Board of Management.

Loss after corporate income tax in Q3/2026: VND 6,100,525,043. This was mainly attributable to the Cu Chi project output not yet meeting expectations and to the fact that revenues and income in the period did not offset the expenses incurred. Details are as follows:



No	ARTCLE	AMOUNT OF MONEY
I	TOTAL REVENUE	100.639.857.953
1	Gross sales	81.680.210.641
2	Income from financial activities	17.251.764.405
3	Share of profit from associates	(34.942.749)
3	Other income	1.742.825.656
II	TOTAL EXPENSE	106.740.382.996
1	Cost of sales	73.043.690.939
2	Expenses from financial activities	19.344.009.623
3	Selling expenses	3.653.138.300
4	General and administration expenses	8.448.387.924
5	Other expenses	427.423.947
6	Corporate income tax for the current year	1.823.732.263
III	Net profit after corporate income tax (I-II)	(6.100.525.043)



We hereby commit that the explanations provided above accurately reflect the operational activities of the Company.

Sincerely report!

Addressed to:

+ As above

+ Archived

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NGUYEN THI HONG HANH