THE GOLDEN GROUP JOINT STOCK COMPANY
Website: https://thegoldengroup.vn/ | Email: info@thegoldengroup.vn

No.: 66/2026/TGG/CBTT

Ho Chi Minh City, August 21, 2026

PERIODIC INFORMATION DISCLOSURE FINANCIAL REPORT

To: - State Securities Commission;
- Hanoi Stock Exchange

Pursuant to Clause 2, Article 14 of Circular No. 96/2020/TT-BTC dated 2020-11-16 of the Ministry of Finance guiding information disclosure on the stock market, The Golden Group Joint Stock Company hereby announces its audited semi-annual 2026 financial statements to the Hanoi Stock Exchange as follows:

1. Organization Name: THE GOLDEN GROUP JOINT STOCK COMPANY

- Stock Code: TGG
- Address: No. 269A Nguyen Trong Tuyen, Phu Nhuan Ward, Ho Chi Minh City
- Contact Phone/Tel: Fax: ....
- Email: info@thegoldengroup.vn Website: https://thegoldengroup.vn/

2. Content of disclosed information:

- Audited semi-annual 2026 financial statements

[ ] Separate financial statements (Parent company without subsidiaries and superior accounting unit with subordinate units);

[x] Consolidated financial statements (Parent company with subsidiaries);

[ ] Combined financial statements (Parent company with accounting units directly under a separate accounting apparatus).

- Cases requiring explanation:

+ The audit organization issued an opinion other than an unqualified opinion on the financial statements (for reviewed/audited financial statements.......):

[X] Yes [ ] No

Explanation document in case of "Yes":

[X] Yes [ ] No

+ Profit after tax in the reporting period has a difference before and after audit of 5% or more, changing from loss to profit or vice versa:

[X] Yes [ ] No

Explanation document in case of "Yes":

[X] Yes [ ] No

+ Profit after corporate income tax in the income statement of the reporting period changes by 10% or more compared to the same period of the previous year:

[x] Yes [ ] No

Explanation document in case of "Yes":

[x] Yes [ ] No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period last year to loss in this period or vice versa:

X Yes ☐ No

Explanation document in case of "Yes":

X Yes ☐ No

This information has been published on the company's website on 21/08/2026 at the link: *https://thegoldengroup.vn/bao-cao-tai-chinh.htm/*

Attached documents:
Semi-annual 2026 financial statements
Explanation document

AUTHORIZED DISCLOSURE PERSON
DEPUTY GENERAL DIRECTOR

CÔNG TY CỔ PHẦN THE GOLDEN GROUP

Digitally signed by CÔNG TY CỔ PHẦN THE GOLDEN GROUP
DN: C=VN, L=TPHCM, CN=CÔNG TY CỔ PHẦN THE GOLDEN GROUP, OID.0.9.2342.19200300.100.1.1=MST:0105787835
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Date: 2026.08.21 14:07:44+07'00'
Foxit PDF Reader Version: 11.2.1

Vo Kim Nguyen

No.: 67/2026/TGG/CBTT *Ho Chi Minh City, August 21, 2026*

UNUSUAL INFORMATION DISCLOSURE

To: - State Securities Commission;
- Hanoi Stock Exchange

1. **Organization name: THE GOLDEN GROUP JOINT STOCK COMPANY**

- Stock code: TGG
- Head office address: No. 269A Nguyen Trong Tuyen, Phu Nhuan Ward, Ho Chi Minh City.
- Phone: Fax:
- Email: info@thegoldengroup.vn

2. **Content of disclosed information:**

2.1 Disclosure of information regarding the explanation of the 2026 semi-annual reviewed financial statements of The Golden Group Joint Stock Company

Profit after tax in the reporting period shows a discrepancy of 5% or more between the pre-audit and post-audit figures:

Unit: VND

Indicator	Self-prepared 6-month financial statements 2026	Reviewed 6-month financial statements 2026	Difference	% change
Net profit after tax as reported by the parent company.	1.980.273.491	156.320.714	(1.823.952.777)	-92%
Profit After Tax in consolidated report	2.224.905.938	349.987.897	(1.874.918.041)	-84%

Profit after corporate income tax in the income statement for the reporting period has changed by 10% or more compared to the same period last year, shifting from a loss in the same period last year to a profit in this period:

Indicator	Reviewed 6-month financial statements 2026	Reviewed 6-month financial statements 2025	Difference	% change
Net profit after tax as reported by the parent company.	156.320.714	(2.174.600.007)	2.330.920.721	-107%
Profit After Tax in consolidated report	349.987.897	(4.517.662.691)	4.867.650.588	-108%

Reason:

- In the first 6 months of 2026, the profit after tax (PAT) in the reviewed separate and consolidated financial statements was lower than in the self-prepared financial statements, primarily due to the Company's additional provision for bad debts.
- The PAT in the reviewed separate semi-annual financial statements for 2026 recorded a profit, whereas a loss was recorded in the same period of 2025. This was mainly due to the Company reversing provisions previously made for capital investments in subsidiaries, as the operational status and business performance of these subsidiaries improved and became more effective.
- The PAT in the reviewed consolidated semi-annual financial statements for 2026 recorded a profit, whereas a loss was recorded in the same period of 2025. This was mainly due to an increase in the gross profit margin.

2.2 Explanation of the qualified opinion in the 2026 semi-annual reviewed financial statements

2.2.1. Qualified audit opinion related to debts for which sufficient confirmations have not been obtained

As of the date of this report, the auditors have not obtained sufficient confirmation letters for certain items on the Statement of Financial Position as of 30/06/2026, and 31/12/2025, because the counterparties have had outstanding balances for a long time and their contact information is no longer accurate. Although our company has provided full documentation related to these items as alternatives to confirmation letters, this has not provided the auditors with sufficient basis to evaluate these items or their impact on other items in the Company's 2026 semi-annual reviewed financial statements.

2.2.2 Qualified audit opinion regarding the inability to obtain the audited financial statements of an entity in which the Company has invested, and the impact of the qualified audit opinion at the associate

Previously, TGG's subsidiary, Louis AMC Asset Management and Exploitation Joint Stock Company, invested 9.795 billion VND in Louis Rice Import Export Joint Stock Company. The Company has made efforts to contact them to obtain the financial statements; however, to date, Louis Rice has not provided them. The Company is currently considering procedures to recover this investment.

2.2.3 Qualified audit opinion regarding the Inventory item

Inventory at Louis AMC Asset Management and Exploitation Joint Stock Company: The inventory consists of machinery and equipment kept in custody at the warehouse of Louis Holdings Joint Stock Company. As this warehouse was handed over to the bank for management during 2022, the Company has not yet been able to conduct an inventory count and revaluation of these assets. Furthermore, the machinery and equipment system was leased by the Company to Lam Dong Pharmaceutical Joint Stock Company (LDP). Since the two entities were previously related parties within the same group and shared key management personnel, there were discrepancies between the list of leased machinery and equipment in the contract and the actual assets handed over (in reality, the contract only listed key machinery and equipment, while the actual handover included a system comprising both key and auxiliary machinery and equipment). As of now, the two parties have reconciled the list of leased machinery and equipment.

3. This information was published on the Company's website on 21/08/2026, at the link: *https://thegoldengroup.vn/bao-cao-tai-chinh.htm*

We commit that the information published herein is true and we are fully responsible before the law for the content of the published information./.

Attached documents:

AUTHORIZED DISCLOSURE PERSON
DEPUTY GENERAL DIRECTOR

CÔNG TY CỔ PHẦN THE GOLDEN GROUP
THE GOLDEN GROUP
M.S.D.N: 0105787835

Vo Kim Nguyen

Công ty TNHH Kiểm Toán AFC Việt Nam
AFC Vietnam Auditing Co., Ltd.
Thành viên tập đoàn PKF Quốc tế
Member firm of PKF International

THE GOLDEN GROUP JOINT STOCK COMPANY

Reviewed interim separate financial statements for the six-month period ended 30 June 2026

THE GOLDEN GROUP
JOINT STOCK COMPANY

Reviewed interim separate financial statements for the six-month period ended 30 June 2026

CONTENTS

THE BOARD OF GENERAL DIRECTORS' REPORT

The Board of General Directors of The Golden Group Joint Stock Company (briefly called "the Company") has the pleasure in presenting this report and the reviewed interim separate financial statements of the Company for the six-month period ended 30 June 2026.

1. General information

The Golden Group Joint Stock Company is a joint stock company established in Vietnam, formerly known as Louis Capital Joint Stock Company (previously as Truong Giang Construction and Investment Joint Stock Company), operating under Enterprise Registration Certificate No. 0105787835, initially issued on February 10, 2012, and amended for the 19th time on August 10, 2026 issued by the Ho Chi Minh City Department of Finance.

Charter capital of the Company at 30/06/2026 and at 01/01/2026 is VND 272,999,900,000 equivalent with 27,299,990 shares which have par value of VND 10,000/ share.

The Company's shares were officially listed on the Ho Chi Minh City Stock Exchange (HOSE) with the stock code TGG, with the first trading date on May 25, 2018.

According to Notice No. 3228/TB-SGDHN dated 23 July 2026 issued by the Hanoi Stock Exchange, the Company's shares are currently under warning status pursuant to Decision No. 984/QD-SGDHN dated 23 July 2026 and have been suspended from trading pursuant to Decision No. 1333/QD-SGDHN dated 22 December 2023.

Previously, according to Notice No. 5507/TB-SGDHN dated 22 December 2023 issued by the Hanoi Stock Exchange, the Company's shares commenced trading on the UPCoM market, the trading platform for shares of unlisted public companies at the Hanoi Stock Exchange, from 29 December 2023. The registration for trading on UPCoM was carried out following the delisting of the Company's shares from the Ho Chi Minh Stock Exchange pursuant to Decision No. 796/QD-SGDHCM dated 11 December 2023, with the last trading date on HOSE being 18 December 2023.

The Company's head office is located at No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam.

In the period, the Company's principal activities are management consulting, leasing, and securities trading.

2. The members of the Board of Directors, the Audit Committee and Board of General Directors

The members of the Board of Directors, the Audit Committee and the Board of General Directors of the Company during the six-month period ended 30 June 2026 and up to the date of this report include:

The Board of Directors

Full name	Position	Appointment / Dismissal
Mr. Ngo Quang Tuan	Chairman	Reappointed on 18/07/2025
Mr. Ly Thanh Nha	Member	Reappointed on 18/07/2025
Mr. Vo Kim Nguyen	Member	Reappointed on 18/07/2025
Mr. Nguyen Quoc Dung	Independent member	Reappointed on 18/07/2025
Mr. Tu Hoang Anh Tuan	Independent member	Appointed on 17/07/2026
Mr. Nguyen Xuan Hoa	Independent member	Dismissed on 17/07/2026

The Audit Committee

Full name	Position	Appointment / Dismissal
Mr. Nguyen Quoc Dung	Chairman	Appointed on 24/07/2025
Mr. Tu Hoang Anh Tuan	Member	Appointed on 17/07/2026
Mr. Nguyen Xuan Hoa	Member	Dismissed on 17/07/2026

THE BOARD OF GENERAL DIRECTORS' REPORT

The Board of General Directors

Full name	**Position**	**Appointment / Dismissal**
Mr. Ly Thanh Nha	General Director	Appointed on 10/04/2023
Mr. Vo Kim Nguyen	Deputy General Director	Appointed on 10/04/2023

The Chief Accountant of the Company during the six-month period ended 30 June 2026 and up to the date of this report is Ms. Tran Thi Thanh Loan.

Legal representative

The Legal Representative of the Company during the six-month period ended 30 June 2026 and up to the date of this report as follows:

Full name	**Nationality**	**Position**
Mr. Ly Thanh Nha	Vietnamese	General Director

Pursuant to the Power of Attorney dated March 26, 2026 from the Company's legal representative, Mr. Vo Kim Nguyen – Deputy General Director, is authorized to approve and sign the Company's reviewed separate financial statements for the six-month accounting period ended 30 June 2026.

3. The Company's financial position and operating results

The Company's financial position and its operating result for the six-month period ended 30 June 2026 are reflected in the accompanying interim financial statements.

4. Events subsequent to the financial position statement date

There have been no significant events occurring after the financial position statement date (30 June 2026) which would require adjustments or disclosures to be made in the Notes to the interim separate Financial statements.

5. Auditors

AFC Vietnam Auditing Company Limited has been appointed to review the Company's interim separate financial statements for the six-month period ended 30 June 2026.

6. Statement of the Board of General Directors' responsibility in respect of the interim separate financial statements

The Board of General Directors is responsible for preparing the interim separate financial statements which give a true and fair view of the financial position of the Company, as well as of its operation results and its cash flows for the six-month period ended 30 June 2026. In preparing those interim separate financial statements, the Board of General Directors is required to:

- Select suitable accounting policies and then apply them consistently.
- Make judgments and estimates that are reasonable and prudent.
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the interim separate financial statements.
- Prepare the interim financial statements on the going concern basic unless it is inappropriate to presume that the Company will continue in business.
- Design, implement and maintain the Company's internal control for prevention and detection of fraud and error to preparation and presentation of the interim separate financial statements.

THE BOARD OF GENERAL DIRECTORS' REPORT

The Board of General Directors is responsible for ensuring that the proper accounting records are kept which disclose, with reasonable accuracy at any time, the financial position of the Company and to ensure that the accounting records comply with the Vietnamese Accounting System. The Board of General Directors is also responsible for managing the assets of the Company and therefore has taken the appropriate measures to prevent and detect frauds and other irregularities.

The Board of General Directors confirmed that the Company has complied with the above requirements in preparing the accompanying interim separate financial statements.

7. Approval of the interim separate financial statements

The Board of General Directors hereby approves the accompanying interim separate financial statements which give a true and fair view of the financial position of the Company as at 30 June 2026, the results of its operations and cash flows of the Company for the six-month period ended 30 June 2026 in accordance with the Vietnamese Accounting Standards, Vietnamese Accounting System and comply with relevant statutory requirements to preparation and presentation of the interim financial statements.

On behalf of the Board of General Directors,

CÔNG TY CỔ PHẦN THE GOLDEN GROUP
THE GOLDEN GROUP

VO KIM NGUYEN
Deputy General Director
Authorized representative
Approved, 21 August 2026

No.: 153/2026/BCSX-HCM.01499

REPORT ON REVIEW OF INTERIM FINANCIAL STATEMENTS

To: **The Shareholders, the Board of Directors and the Board of General Directors**
The Golden Group Joint Stock Company

We have reviewed the accompanying interim separate financial statements of The Golden Group Joint Stock Company ("the Company"), prepared on 21 August 2026, as set out from page 6 to 31, which comprise the interim separate financial position statement as at 30 June 2026, the interim separate income statement, the interim separate cash flow statement for the six-month period ended 30 June 2026 and the Notes to the interim separate financial statements.

The Board of General Directors' responsibility

The Board of General Directors of the Company is responsible for the preparation and presentation of these interim financial statements true and fairly in accordance with comply with Vietnamese Accounting Standards, Vietnamese Accounting regime and legal regulations relating to financial reporting in Vietnam, and such internal control as the Board of General Directors determined as necessary to ensure that the preparation and presentation of these financial statements that are free from material misstatement to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on these interim financial statements based on our review. We conducted our review in accordance with Vietnamese Standards on Review Engagements No. 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity.

A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Vietnamese Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Basis for Qualified Conclusion

1. As of the issuance date of this Report, we have not obtained sufficient confirmation letters for certain balances presented in the separate statement of Financial position as at 30 June 2026 and 31 December 2025. Alternative audit procedures performed did not provide us with sufficient appropriate evidence to evaluate these balances and their potential effects on other items in the interim separate financial statements for the six-month period ended 30 June 2026. Specifically, these balances include the following:

Item	Code	As at 30/06/2026 (VND)	As at 01/01/2026 (VND)
Short-term trade receivables	131	105,773,913	105,773,913
Short-term advances to suppliers	132	1,129,653,001	1,129,653,001
Other short-term receivables	135	45,126,000,000	45,000,000,000

Basis for Qualified Conclusion (cont.)

2. As disclosed in point (b), Section 5.2.2 of the Notes to the Interim separate financial statements, as at 30 June 2026, the Company had not yet considered the impact of the provision for long-term financial investments and the inventory balance presented in the financial statements for the six-month period ended 30 June 2026 of Louis AMC Asset Management and Exploitation Joint Stock Company (hereinafter referred to as "Louis AMC") in order to assess the financial position and the recoverability of the investment in Louis AMC with a historical cost of VND 88,700,000,000.

   In the financial statements for the six-month period ended 30 June 2026 of Louis AMC, we were not provided with sufficient and appropriate audit evidence regarding the provision for long-term financial investments of Louis AMC in Louis Rice Import and Export Joint Stock Company, for which the historical cost of the investment as at 30 June 2026 was VND 9,795,414,653 and the provision made was VND 9,795,414,653 (the same balance as at 31 December 2025). Furthermore, we have not obtained sufficient and appropriate evidence to assess and make necessary adjustments, if any, for the inventory balance of Louis AMC amounting to VND 12,272,727,273 as at 30 June 2026, which is being held by other company.

   Accordingly, we were also unable to determine the impact of these items on the Company's provision for long-term financial investment in Louis AMC, as well as to assess their effects, if any, on other related items in the accompanying interim separate financial statements.

Qualified Conclusion

Based on our review, except for the effects of the matters described in the "Basis for Qualified Conclusion" section, nothing has come to our attention that causes us to believe that the accompanying interim separate financial statements do not give a true and fair view, in all material respects, of the interim financial position of The Golden Group Joint Stock Company as at 30 June 2026, and of the interim income statement and their interim cash flows for the six-month period then ended in accordance with Vietnamese Accounting Standards, Vietnamese Accounting System, and the statutory requirements relevant to the preparation and presentation of interim separate financial statements.

Emphasis of Matter

Without qualifying our above conclusion, we would like to draw attention to the following matter:

As disclosed in Note 5.2.2(a) to the interim separate financial statements as at 30 June 2026, according to Official Letter No. 09/2025/TGG/TGD-CV dated 18 March 2025 from the General Director of the Company to An Giang Import-Export Joint Stock Company – a capital-contributing member of Angimex Furious Co., Ltd (a subsidiary), the Company has reassessed the capital contribution made by An Giang Import-Export Joint Stock Company to Angimex Furious Co., Ltd. Based on the results of the internal review and assessment, the Company determined that the valuation basis of the contributed assets by An Giang Import-Export Joint Stock Company was inappropriate. Accordingly, the Company did not recognize this capital contribution in Angimex Furious Co., Ltd. Therefore, the Company's ownership ratio in Angimex Furious Co., Ltd may change, depending on the final resolution of the reassessment of the contributed capital value.

Our qualified conclusion is not related to the above-mentioned Emphasis of Matter.

M.S.D.N: 0300448995 - C.T.T.N.H.H
CÔNG TY TNHH KIỂM TOÁN AFC VIỆT NAM
THÀNH PHỐ HỒ CHÍ MINH

PHAM THI NGOC LIEN	**LE HUYNH BAO**
Deputy General Director	**Auditor**
Audit Practicing Registration Certificate No. 1180-2023-009-1	Audit Practicing Registration Certificate No. 5449-2026-009-1

Authorized representative

AFC VIETNAM AUDITING COMPANY LIMITED

Ho Chi Minh City, 21 August 2026

INTERIM SEPARATE FINANCIAL POSITION STATEMENT

As at 30 June 2026

ITEMS	Code	Notes	30/06/2026 VND	01/01/2026 VND
ASSETS				
A - CURRENT ASSETS	**100**		**10,480,991,281**	**12,326,012,927**
I. Cash and cash equivalents	**110**	5.1	**516,992,057**	**415,969,971**
1. Cash	111		516,992,057	415,969,971
2. Cash equivalents	112		-	-
II. Short-term financial investments	**120**		**955,117,909**	**922,474,521**
1. Trading securities	121		-	-
2. Provision for impairment of trading securities	122		-	-
3. Held-to-maturity investments	123	5.2	6,123,764,536	7,299,841,586
4. Provision for short-term held-to-maturity investments	124	5.6	(5,168,646,627)	(6,377,367,065)
5. Other short-term investments	125		-	-
6. Provision for diminution in value of other short-term investments	126		-	-
III. Short-term receivables	**130**		**5,859,156,232**	**7,839,885,168**
1. Short-term trade receivables	131	5.3	300,430,145	279,019,081
2. Short-term advances to suppliers	132	5.4	1,131,653,001	1,246,293,001
3. Short-term inter-company receivables	133		-	-
4. Receivable due according to the construction contract schedule	134		-	-
5. Other short-term receivables	135	5.5	52,550,000,000	52,550,000,000
6. Provision for short-term doubtful debts	136	5.6	(48,122,926,914)	(46,235,426,914)
7. Deficient assets pending resolution	137		-	-
IV. Inventories	**140**		**-**	**-**
1. Inventories	141		-	-
2. Provision for devaluation in inventories	142		-	-
V. Short-term biological assets	**150**		**-**	**-**
1. Short-term raising livestock for one-time harvest	151		-	-
2. Short-term seasonal or one-time harvest crops	152		-	-
3. Provision for short-term biological asset losses	153		-	-
VI. Other short-term assets	**160**		**3,149,725,083**	**3,147,683,267**
1. Short-term deferred expenses	161		-	-
2. VAT deductible	162		269,740,689	267,698,873
3. Other receivables from State budget	163	5.11	2,879,984,394	2,879,984,394
4. Transactions to buy, resell government bonds	164		-	-
5. Other short-term assets	165		-	-

THE GOLDEN GROUP JOINT STOCK COMPANY
No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam

INTERIM SEPARATE FINANCIAL POSITION STATEMENT

As at 30 June 2026

ITEMS	Code	Notes	30/06/2026 VND	01/01/2026 VND
B - NON-CURRENT ASSETS	**200**		**121,403,715,402**	**119,492,001,915**
I. Long-term receivables	**210**		**126,000,000**	**126,000,000**
1. Long-term trade receivables	211		-	-
2. Long-term advances to supplies	212		-	-
3. Paid-in capital in wholly-owned subsidiaries	213		-	-
4. Long-term inter-company receivables	214		-	-
5. Other long-term receivables	215	5.5	126,000,000	126,000,000
6. Provision for doubtful long-term debts	216		-	-
II. Fixed assets	**220**		**17,666,680**	**22,666,678**
1. Tangible fixed assets	221	5.7	17,666,680	22,666,678
- Cost	222		50,000,000	50,000,000
- Accumulated depreciation	223		(32,333,320)	(27,333,322)
2. Finance leases	224		-	-
- Cost	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227		-	-
- Cost	228		-	-
- Accumulated amortization	229		-	-
III. Long-term biological assets	**230**		**-**	**-**
1. Long-term raising livestock for periodic production	231		-	-
a) Livestock raised for periodic production have not yet reached maturity	232		-	-
b) Livestock raised for periodic production have reached maturity	233		-	-
- Cost	234		-	-
- Accumulated amortization	235		-	-
2. Long-term raising livestock for one-time harvest	236		-	-
3. Long-term seasonal or one-time harvest crops	237		-	-
4. Provision for Long-term biological asset losses	238		-	-
IV. Investment property	**240**		**-**	**-**
- Cost	241		-	-
- Accumulated depreciation	242		-	-
V. Long-term assets in progress	**250**		**-**	**-**
1. Long-term work in progress	251		-	-
2. Construction in progress	252		-	-
VI. Long-term financial investments	**260**	5.2	**110,177,797,655**	**108,087,923,996**
1. Investments in subsidiaries	261		162,700,000,000	162,700,000,000
2. Investment in Joint-venture and associates	262		23,532,000,000	23,532,000,000
3. Investments in other entities	263		-	-
4. Provision for diminution in value of long-term investments in other entities	264		(76,054,202,345)	(78,144,076,004)
5. Held-to-maturity investment	265		-	-
6. Provision for Long-term held-to-maturity investments	266		-	-
VII. Other non-current assets	**270**		**11,082,251,067**	**11,255,411,241**
1. Long-term deferred expenses	271	5.8	11,082,251,067	11,255,411,241
2. Deferred tax assets	272		-	-
3. Long-term equipment, supplies and spare parts	273		-	-
4. Other non-current assets	274		-	-
TOTAL ASSETS	**280**		**131,884,706,683**	**131,818,014,842**

INTERIM SEPARATE FINANCIAL POSITION STATEMENT

As at 30 June 2026

ITEMS	Code	Notes	30/06/2026 VND	01/01/2026 VND
RESOURCES				
C - LIABILITIES	**300**		**1,656,478,694**	**1,746,107,567**
I. Current liabilities	**310**		**1,495,678,694**	**1,585,307,567**
1. Trade accounts payable	311	5.9	98,967,118	87,556,054
2. Advance from customers	312	5.10	20,000,000	20,000,000
3. Dividends and profits payable	313		-	-
4. Taxes and amounts payable to State budget	314	5.11	13,846,666	17,046,666
5. Payables to employees	315		-	-
6. Accrued expenses	316		-	96,937,350
7. Inter-company payables	317		-	-
8. Payables according to the construction contract schedule	318		-	-
9. Revenue pending short-term allocation	319		31,818,182	31,818,182
10. Other current payables	320	5.12	-	902,587
11. Short-term borrowings and finance lease liabilities	321		-	-
12. Provision for short-term payables	322		-	-
13. Bonus and welfare funds	323	5.13	1,331,046,728	1,331,046,728
14. Price Stabilization Fund	324		-	-
15. Transactions to buy, resell government bonds	325		-	-
II. Long-term liabilities	**330**		**160,800,000**	**160,800,000**
1. Long-term trade payables	331		-	-
2. Long-term advance from customers	332		-	-
3. Taxes and amounts payable to State budget in long-term	333		-	-
4. Long-term accrued expenses	334		-	-
5. Long-term inter-company payables of capital	335		-	-
6. Long-term inter-company payables	336		-	-
7. Revenue pending long-term allocation	337		-	-
8. Other long-term liabilities	338	5.12	160,800,000	160,800,000
9. Long-term borrowings and finance lease obligations	339		-	-
10. Convertible bond	340		-	-
11. Preferred stock	341		-	-
12. Deferred income tax liabilities	342		-	-
13. Other long-term provisions	343		-	-
14. Scientific and technological development fund	344		-	-

THE GOLDEN GROUP JOINT STOCK COMPANY
No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam

INTERIM SEPARATE FINANCIAL POSITION STATEMENT

As at 30 June 2026

ITEMS	Code	Notes	30/06/2026 VND	01/01/2026 VND
D - EQUITY	**400**	5.14	**130,228,227,989**	**130,071,907,275**
1. Chartered capital	411		272,999,900,000	272,999,900,000
- Ordinary shares with voting rights	411a		272,999,900,000	272,999,900,000
- Preferred shares	411b		-	-
2. Share premium	412		-	-
3. Convertible bonds option	413		-	-
4. Other owner's capital	414		-	-
5. Treasury shares (*)	415		-	-
6. Assets revaluation difference	416		-	-
7. Foreign exchange difference	417		-	-
8. Investment and development funds	418		2,889,093,455	2,889,093,455
9. Other owner's funds	419		-	-
10. Undistributed profit after tax	420		(145,660,765,466)	(145,817,086,180)
- Undistributed profit after tax brought forward	420a		(145,817,086,180)	(138,947,025,572)
- Undistributed profit after tax for the current year	420b		156,320,714	(6,870,060,608)
TOTAL RESOURCES	**440**		**131,884,706,683**	**131,818,014,842**

CÔNG TY CỔ PHẦN THE GOLDEN GROUP
THE GOLDEN GROUP
M.S.D.N: 0105787835

TRAN THI THANH LOAN
Preparer/ Chief Accountant

VO KIM NGUYEN
Deputy General Director
Authorized representative
Approved, 21 August 2026

THE GOLDEN GROUP JOINT STOCK COMPANY
No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam

INTERIM SEPARATE INCOME STATEMENT

For the six-month period ended 30 June 2026

ITEMS	Code	Notes	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
1. Revenues from sale of goods and rendering of services	01		**277,439,355**	**54,195,803**
2. Less deductions	02		-	-
3. Net revenue from sale of goods and rendering of services (10 = 01 - 02)	10	6.1	**277,439,355**	**54,195,803**
4. Cost of goods sold	11	6.2	387,616,724	173,160,174
5. Gross profit from sale of goods and rendering of services (20 = 10 - 11)	20		**(110,177,369)**	**(118,964,371)**
6. Gain/ loss from disposal of investment property	21		-	-
7. Financial income	22	6.3	94,086,797	167,119,953
8. Financial expenses	23	6.4	(3,298,594,097)	1,484,286,645
- *In which: Interest expenses*	24		-	-
9. Selling expenses	25		-	-
10. General and administration expenses	26	6.5	3,126,182,811	2,582,559,855
11. Operating profit {30 = 20 +21 + 22 - (23 + 25 + 26)}	30		**156,320,714**	**(4,018,690,918)**
12. Other income	31		-	1,909,090,911
13. Other expenses	32		-	65,000,000
14. Profit from other activities (40 = 31 - 32)	40		**-**	**1,844,090,911**
15. Accounting gain before tax (50 = 30 + 40)	50		**156,320,714**	**(2,174,600,007)**
16. Current corporate income tax expense	51	5.11	-	-
17. Deferred corporate income tax expense	52		-	-
18. Net profit after tax (60 = 50 - 51 - 52)	60		**156,320,714**	**(2,174,600,007)**

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THE GOLDEN GROUP JOINT STOCK COMPANY
No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam

INTERIM SEPARATE CASH FLOW STATEMENT

(Indirect method)
For the six-month period ended 30 June 2026

ITEMS	Code	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Net profit before tax	01	**156,320,714**	**(2,174,600,007)**
2. Adjustments for			
- Depreciation and amortisation of fixed assets, investment property	02	4,999,998	4,999,998
- Provisions, (reversal)	03	(1,411,094,097)	1,315,882,353
- Gain, loss foreign exchange rate differences upon revaluation of monetary	04	-	-
- Gain, loss from investing activities	05	(93,922,950)	(2,076,210,862)
- Interest expense	06	-	-
- Other adjustments	07	-	-
3. Operating profit before movements in working capital	08	**(1,343,696,335)**	**(2,929,928,518)**
- Increase, decrease in receivables	09	91,187,120	549,692,383
- Increase, decrease in inventories	10	-	-
- Increase, decrease in account payable (Other than interest payables, CIT payables)	11	(89,628,873)	(65,374,143)
- (Increase, decrease in deferred expenses	12	173,160,174	(93,877,786)
- Increase, decrease in trading securities	13	-	-
- Interest paid	14	-	-
- Corporate income tax paid	15	-	-
- Other cash inflows	16	-	-
- Other cash outflows	17	-	-
Net cash flow from operating activities	20	**(1,168,977,914)**	**(2,539,488,064)**
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash outflow for purchasing and construction of fixed assets and other long-term assets	21	-	-
2. Proceeds from disposal of fixed assets and other long-term assets	22	-	-
3. Cash outflow for buying debt instruments of other entities	23	-	-
4. Cash recovered from lending, selling debt instruments of other companies	24	750,000,000	500,000,000
5. Investment in other entities	25	-	(200,000,000)
6. Cash recovered from investments in other entities	26	-	-
7. Interest income received, dividends received	27	520,000,000	30,973,442
Net cash flow from investing activities	30	**1,270,000,000**	**330,973,442**
III. CASH FLOW FROM FINANCIAL ACTIVITIES			
1. Proceeds from issuing stocks, receiving capital from owners	31	-	-
2. Capital withdrawals, buying treasury shares	32	-	-
3. Proceeds from short-term borrowings	33	-	-
4. Repayment of borrowings	34	-	-
5. Repayment of obligations under finance lease	35	-	-
6. Dividends paid	36	-	-
Net cash flow from financing activities	40	**-**	**-**

INTERIM SEPARATE CASH FLOW STATEMENT

(*Indirect method*)
For the six-month period ended 30 June 2026

ITEMS	Code	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
NET INCREASE/ DECREASE IN CASH IN PERIOD (50 = 20 + 30 + 40)	**50**	**101,022,086**	**(2,208,514,622)**
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	**60**	**415,969,971**	**2,948,620,873**
Effects of changes in foreign exchange rate	61	-	-
CASH AND CASH EQUIVALENTS AT THE END OF PERIOD (70 = 50 + 60 + 61)	**70**	**516,992,057**	**740,106,251**

CÔNG TY CỔ PHẦN THE GOLDEN GROUP
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GROUP
M.S.D.N: 010578

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VO KIM NGUYEN
Deputy General Director
Authorized representative
Approved, 21 August 2026

NOTES TO THE INTERIM SEPARATE FINANCIAL STATEMENTS

For the six-month period ended 30 June 2026

These notes form an integral part of and should be read in conjunction with the accompanying financial statements.

1. BUSINESS HIGHLIGHTS

1.1 Structure of ownership

The Golden Group Joint Stock Company ("the Company") is a joint stock company established in Vietnam, formerly known as Louis Capital Joint Stock Company (previously as Truong Giang Construction and Investment Joint Stock Company), operating under Enterprise Registration Certificate No. 0105787835, initially issued on February 10, 2012, and amended for the 19th time on August 10, 2026 issued by the Ho Chi Minh City Department of Finance.

Charter capital of the Company at 30/06/2026 and at 01/01/2026 is VND 272,999,900,000 equivalent with 27,299,990 shares which have par value of VND 10,000/ share.

The Company's shares were officially listed on the Ho Chi Minh City Stock Exchange (HOSE) with the stock code TGG, with the first trading date on May 25, 2018.

According to Notice No. 3228/TB-SGDHN dated 23 July 2026 issued by the Hanoi Stock Exchange, the Company's shares are currently under warning status pursuant to Decision No. 984/QD-SGDHN dated 23 July 2026 and have been suspended from trading pursuant to Decision No. 1333/QD-SGDHN dated 22 December 2023.

Previously, according to Notice No. 5507/TB-SGDHN dated 22 December 2023 issued by the Hanoi Stock Exchange, the Company's shares commenced trading on the UPCoM market, the trading platform for shares of unlisted public companies at the Hanoi Stock Exchange, from 29 December 2023. The registration for trading on UPCoM was carried out following the delisting of the Company's shares from the Ho Chi Minh Stock Exchange pursuant to Decision No. 796/QD-SGDHCM dated 11 December 2023, with the last trading date on HOSE being 18 December 2023.

The Company's head office is located at No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam.

The Company has the following affiliated units:

No.	Name	Address
1	Place of Business – The Golden Group Joint Stock Company	3rd Floor, No. 402–404 Tung Thien Vuong Street, Phu Dinh Ward, Ho Chi Minh City, Vietnam
2	Phu Tho Branch – The Golden Group Joint Stock Company	Sub-zone 48, Hien Luong Commune, Phu Tho Province, Vietnam
3	Branch of Louis Capital Joint Stock Company – Hoa Binh Farm	Phuong Vien Hamlet, Cao Duong Commune, Phu Tho Province, Vietnam
4	Representative Office in Ho Chi Minh City – The Golden Group Joint Stock Company	No. 269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam

1.2 Scope of operating activities

The Company operates in the fields of management consulting, leasing of premises, and securities trading.

1.3 Line of business

According to the Enterprise Registration Certificate, the Company's principal line of business is management consultancy activities (excluding legal consultancy and financial consultancy).

In the period, the Company's principal activities are management consulting, leasing, and securities trading.

1.4 Normal business cycle

Business cycle of the Company is not exceeding 12 months.

1.5 Declaration on the comparability of information on financial statements

The corresponding figures for the prior period are comparable with those of the current period. During this period, the Company adopted for the first time the Vietnamese Enterprise Accounting Regime issued under Circular No. 99/2025/TT-BTC dated 27 October 2025 of the Ministry of Finance ("Circular 99"), which replaces Circular No. 200/2014/TT-BTC dated 22 December 2014. Accordingly, certain items in the financial statements have been reclassified and renamed in accordance with the new regulations to ensure comparability. These changes do not affect the Company's total assets, total liabilities, owners' equity, or profit after tax. Details are as follows:

SEPARATE FINANCIAL POSITION STATEMENT

ITEMS	Code	31/12/2025 Issued figures VND	01/01/2026 Restated figures VND	Net change VND
3. Held-to-maturity investments	123	-	7,299,841,586	7,299,841,586
4. Provision for short-term held-to-maturity investments	124	-	(6,377,367,065)	(6,377,367,065)
5. Short-term loan receivables		2,413,865,921	-	(2,413,865,921)
5. Other short-term receivables	135	57,435,975,665	52,550,000,000	(4,885,975,665)
6. Provision for short-term doubtful debts	136	(52,612,793,979)	(46,235,426,914)	6,377,367,065

1.6 Employees

As at 30 June 2026, the total number of employees of the Company was 4 (as at 31 December 2025 was 4).

2. ACCOUNTING YEAR AND ACCOUNTING CURRENCY

2.1 Fiscal year

The fiscal year of the Company is from January 01 to December 31 annually.

2.2 Accounting currency

The Company maintains its accounting records in Vietnamese dong (VND) due to the collect and spending are made primarily by currency VND.

3. ACCOUNTING STANDARDS AND REGULATIONS APPLICATION

3.1 Accounting Standards and regulations application

The Company has applied the Vietnamese Accounting Standards, Accounting System according to Circular No. 99/2025/TT-BTC on 27 October 2025 ("Circular 99") and other circulars guiding the implementation of accounting standards issued by the Ministry of Finance in Vietnam in relating to the preparation and presentation of financial statements.

3.2 Comply with the Vietnamese Accounting Standards and Vietnamese Accounting System

The Board of General Directors ensure that complied with the Vietnamese Accounting Standards and Vietnamese Accounting System according to the Circular 99 and as well as the guiding implementation of Accounting Standards issued by the Ministry of Finance in the preparation and presentation of financial statements.

4. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

4.1 Basis of preparation the financial statements

The financial statements are prepared on the accrual basis (except for information relating to cash flows).

4.2 Cash and cash equivalents

Cash comprises cash on hand, cash in banks and cash in transit. Cash equivalents are short-term highly liquid investments with an original maturity of three months or less from investment day which are readily convertible into known amounts of cash and which are subject to an insignificant risk of change in value at the report date.

4.3 Financial investments

Held-to-maturity investments

Investments are classified as held to maturity when the Company has the intention and ability to hold to maturity. Investments held to maturity include: bank deposits with a term and loans held to maturity for the purpose of collecting interest periodically and other held to maturity investments.

Investments held to maturity are initially recognized at cost including purchase price and the expenses related to the purchase of investments. After initial recognition, these investments are stated at recoverable value. Interest income from investments held to maturity after the acquisition date is recognized in the Income statement on an accrual basis. Rates enjoyed before the holding is deducted from the cost of acquisition.

When there is strong evidence suggesting that part or all of the investments may not be recoverable and the damage can be measured reliably, the loss is recorded in financial expenses in the year and reduced directly to investment value.

When an investment is liquidated, the difference between the net disposal proceeds and the carrying amount is recognized as income or expense.

Investments in subsidiaries

Subsidiaries are controlled by the Company. The control is achieved when the Company has the ability to control the financial and operating policies of the investee enterprise so as to obtain economic benefits from the operation of this enterprise.

Associate

An associate is an entity over which the Company has significant influence but does not have control over its financial and operating policies. Significant influence is the power to participate in the financial and operating policy decisions of the investee but not to control those policies.

Investments in subsidiaries and associates are initially recognized at cost, including purchase price or capital contributions plus costs directly attributable to the investments. In case of investments in non-monetary assets, the cost of the investment is recorded at the fair value of non-monetary assets at the time they occur.

Dividends and profits from previous periods, before investments are purchased, are accounted for the decrease in value of such investments. Dividends and profit of the period after the investment is acquired revenue recognition. Dividends received in shares only track the number of shares increases, no recognition of the value of shares received.

Provisions for impairment of investments in subsidiaries and associates are made when these entities incur losses. The provision is calculated as the difference between the actual capital contribution of all parties in the subsidiary or associate and the actual equity, multiplied by the Company's ownership percentage relative to the total actual capital contributions of all parties. If the subsidiary or associate prepares consolidated financial statements, the basis for determining the impairment provision is the consolidated financial statements.

Increases or decreases in the provision for impairment of investments in subsidiaries and associates as of the financial year-end are recognized in financial expenses.

4.4 Receivables

Receivables are presented at historical cost less provision for doubtful debts.

The classification of receivables is trade receivables and other receivables, which is complied with the following principles:

- Trade receivables reflect the nature of the receivables arising from commercial transactions with purchase - sale between the Company and an independent purchaser.
- Other receivables reflect the nature of the receivables arising from non-commercial transactions, and not to be related to the purchase - sale transactions.

The provision for doubtful debts represents the estimated loss due to non-payment arising on receivables that were outstanding the financial position statement date. Increases and decreases to the provision balance are recognised as general and administrative expense in the Interim income statement.

4.5 Deferred expenses

Deferred expenses include actual expenses incurred but related to the results of production and business activities of many financial years. Deferred expenses of the Company include:

Deferred Office Rental

Deferred office rental represents the rental payments made in advance for the commercial service and office space currently used by the Company in the building. The prepaid office rental is amortized to expenses on a straight-line basis over the lease term of 42 years.

Tools and equipment; other deferred expenses

Tools and equipment; other deferred expenses have been used and are amortized under the straight-line method with the allocation period is not more than 36 months.

4.6 Tangible fixed assets

Tangible fixed assets are stated at cost less accumulated depreciation. The historical cost of tangible fixed assets includes all the expenses that the Company incurs to get fixed assets by the time the asset is put into a state ready for use. Costs incurred after initial recognition is only recorded as increase in cost of fixed assets if these costs are sure to increase economic benefits in the future by using this asset. The costs incurred are not satisfied conditions are recognized as an expense in the period.

When selling or liquidating assets, their cost and accumulated depreciation of the assets are written off in the financial statements and any gain or loss which are arising from disposal are recorded in the income statement.

Depreciation of tangible fixed assets which is calculated under the straight-line depreciation method with useful time of the asset is estimated as follows:

	Years
Machinery and equipment	05

4.7 Accounts payables and accrued expenses

Accounts payable and accrued payable are recognized for amounts to be paid in the future, which are related to the goods and services received. Accrued payables are recorded based on reasonable estimates of the amounts payable.

The classification of liabilities is trade payable, accrued expenses and other payables are in accordance with the following principles:

- Trade payable reflects the nature of the payables arising from commercial transactions with purchase of goods, services, property between the Company and independent sellers.
- Payable expenses reflect payable amounts for goods or services received from sellers or already supplied to buyers but not paid due to lack of invoices or incomplete accounting dossiers and documents and payments to employees for leave pay, production and business expenses must be made in advance.
- Other payables reflect the nature of the payables of non-commercial, not related to the purchase, sale, service providers.

4.8 Salary

Salary expenses are determined based on salary, wage and allowances as stated in agreed-upon labor contracts.

4.9 Salary deduction

Social insurance is deducted base on salary under labor contract at a cost of 17.5% and deducted from employees' salaries 8%.

Health insurance is deducted base on salary under labor contract at a cost of 3% and deducted from employees' salaries 1.5%.

Unemployment insurance is deducted base on salary under labor contract at a cost of 1% and deducted from employees' salaries 1%.

Trade unions fees deducted on salaries to the cost of 2%.

4.10 Owners' equity

Capital is recorded according to the amount actually invested by shareholders.

Funds

Funds are appropriated and used in accordance with the Charter of the Company.

4.11 Revenue

Revenues from services

The revenue of transaction related to the provision of services is recorded when the result of the transaction can be measured reliably. In case that the services are to be provided in many accounting periods, the determination of sales in each period is done on the basis of the service completion rate as of the balance sheet date. The result of this transaction can be measured reliably when satisfy all four (4) conditions:

(a) Revenue can be measured reliably. When the contract stipulates that the buyer is entitled to return the purchased service under specific conditions, the Company is only recognized when those specific conditions no longer exist and the buyer is not entitled to return the provided service;
(b) It is possible to obtain economic benefits from the service provision transaction;
(c) The work volume finished on the date of the accounting balance sheet can be determined; and
(d) The costs incurred from the service provision transaction and the costs of its completion can be determined.

Interest

Interest is recognized on an accrual basis, are determined on the balance of cash in bank and the actual interest rate for each period.

4.12 Corporate income tax

Corporate income tax expenses for the year only comprise current income tax and deferred income tax.

Current income tax

Current income tax is the tax amount is calculated on taxable income. Taxable income is different from accounting profit due to the adjustments of temporary differences between accounting and tax, non-deductible expenses as well as adjusted income are not taxed and losses be transferred.

Tax settlement of the Company will be assessed by the Tax Department. Due to the application of laws and regulations on taxes for different incurred transactions which can be explained in many different ways, tax payable presented in the financial statements can be immediately changed according to the decision of the tax authorities.

4.13 Related parties

The parties are related if having the ability to control or significant influence across the decision making of financial policies and operations. Parties are also considered to be related if they are subjected to common control or common significant influences.

The following individuals/ companies are considered as related parties:

Individuals / Company	Location	Relationship
Louis AMC Asset Management and Exploitation Joint Stock Company	Vietnam	Subsidiary
Wings Global MTV Logistics Company Limited	Vietnam	Subsidiary
Angimex Furious Co., Ltd.	Vietnam	Subsidiary
Construction and Investment Consulting Joint Stock Company	Vietnam	Associate
Golden Paddy Joint Stock Company	Vietnam	Company with the same key members
HB Pharma Joint Stock Company	Vietnam	Company with the same key members
Angiang Import-Export Company	Vietnam	Major shareholders of the subsidiary
Pomax Corporation	Vietnam	Company with the same key members within the Group
PBP Purchasing By Products One Member Co., Ltd.	Vietnam	Company with the same key members within the Group
Louis Rice One Member Co., Ltd. (now: Louis Rice Import and Export Joint Stock Company)	Vietnam	Company within the Group and investee
Hoa Binh Joint Stock Company	Vietnam	Company related to key members
BV Pharma Joint Stock Company	Vietnam	Company related to key members
Ms. Nguyen Thi Ut Nga	Vietnam	Director of a subsidiary
Mr. Bui Viet Dung	Vietnam	Director of a subsidiary
Mr. Do Manh Hung	Vietnam	Key member of the associate
Mr. Nguyen Kien Giang	Vietnam	Key member of the subsidiary
Mr. Vu Minh Hoang	Vietnam	Director of a subsidiary
Mr. Nguyen Xuan Hoa	Vietnam	General Director of an associate
Mr. Vu Anh Sinh	Vietnam	Head of branch
The Board of Directors, the Audit Committee, the Board of General Directors		Key members

These notes form an integral part of and should be read in conjunction with the accompanying financial statements.

5. ADDITIONAL INFORMATION TO ITEMS IN THE INTERIM SEPARATE FINANCIAL POSITION STATEMENT

5.1 Cash and cash equivalents

	30/06/2026 VND	01/01/2026 VND
Cash on hand – VND	141,399,905	141,399,905
Demand deposits in banks – VND		
+ Saigon – Hanoi Commercial Joint Stock Bank – Phu Nhuan Branch	373,545,416	272,523,873
+ Other banks	2,046,736	2,046,193
	516,992,057	**415,969,971**

5.2 Financial investments

5.2.1 Held-to-maturity investments

	30/06/2026			01/01/2026		
	Cost	Recoverable amount	Provision	Cost	Recoverable amount	Provision
	VND	VND	VND	VND	VND	VND
Short-term						
Loans – Related parties (*)	1,663,865,921	660,000,000	(1,003,865,921)	2,413,865,921	660,000,000	(1,753,865,921)
Accrued interest income from loans – Related parties (*)	4,459,898,615	295,117,909	(4,164,780,706)	4,885,975,665	262,474,521	(4,623,501,144)
	6,123,764,536	**955,117,909**	**(5,168,646,627)**	**7,299,841,586**	**922,474,521**	**(6,377,367,065)**

(*) Details of loan balances and accrued interest income from loans are as follows:

	30/06/2026		01/01/2026	
	Amount	Provision	Amount	Provision
	VND	VND	VND	VND
Loans to and accrued interest income from related parties				
Loans				
Construction and Investment Consulting Joint Stock Company (a)	500,000,000	-	500,000,000	-
Louis AMC Asset Management and Exploitation Joint Stock Company (b)	1,003,865,921	(1,003,865,921)	1,753,865,921	(1,753,865,921)
HB Pharma Joint Stock Company (c)	160,000,000	-	160,000,000	-
Accrued interest income from loans				
Construction and Investment Consulting Joint Stock Company (a)	33,657,535	-	11,342,466	-
Louis AMC Asset Management and Exploitation Joint Stock Company (b)	3,862,379,161	(3,797,912,104)	4,317,912,104	(4,317,912,104)
HB Pharma Joint Stock Company (c)	563,861,919	(366,868,602)	556,721,095	(305,589,040)
	6,123,764,536	**(5,168,646,627)**	**7,299,841,586**	**(6,377,367,065)**

(a) This is a short-term loan granted to Construction and Investment Consulting Joint Stock Company under Loan Agreement No. 611/2024/HDVV-TGG-CIC dated 06 November 2024 for the borrower's business operations. The loan amount is VND 600,000,000 with a term of 12 months. The interest rate is 9% per annum. The loan is unsecured.

Pursuant to Resolution No. 01/2026/TGG/HDQT-NQ dated January 26, 2026 of the Company and Letter No. 03/XDTVDT dated January 19, 2026 of Construction and Investment Consulting Joint Stock Company regarding the request for extension of the loan agreement, the Board of Directors has approved an extension of 12 months from November 6, 2025 for Loan Agreement No. 611/2024/HDVV-TGG-CIC dated November 6, 2024. As at the date of issuance of these financial statements, the Company has not yet signed a new extension appendix.

(b) This is a short-term loan granted to Louis AMC Asset Management and Exploitation Joint Stock Company under Loan Agreement No. 2803/2022/HDVV-TGG-AMC, which has been extended for the fourth time for an additional period of 12 months from the expiry date of the third extension, in accordance with Resolution No. 02/2026/TGG/HDQT-NQ dated April 03, 2026. The loan term is 12 months and bears interest at 9% per annum. The loan is unsecured.

(c) This is a short-term loan granted to HB Pharma Joint Stock Company under Loan Agreement No. 3107/TGG-CIC/HDVV-2025 dated July 31, 2025. The loan term is 12 months and bears interest at 9% per annum. The loan is unsecured.

5.2.2 Long-term Financial investments

The Company's financial investments include capital contributions to subsidiaries and associates. Details of the Company's financial investments are as follows:

	30/06/2026			01/01/2026		
	Cost VND	**Provision** VND	**Fair value** VND	**Cost** VND	**Provision** VND	**Fair value** VND
Investments in subsidiaries						
Angimex Furious Co., Ltd. (a)	72,000,000,000	(4,601,384,508)	(*)	72,000,000,000	(6,760,324,858)	(*)
Louis AMC Asset Management and Exploitation Joint Stock Company (b)	88,700,000,000	(69,452,817,837)	(*)	88,700,000,000	(69,383,751,146)	(*)
Wings Global MTV Logistics Company Limited (c)	2,000,000,000	(2,000,000,000)	(*)	2,000,000,000	(2,000,000,000)	(*)
Investment in associate						
Construction and Investment Consulting Joint Stock Company (d)	23,532,000,000	-	(*)	23,532,000,000	-	(*)
	186,232,000,000	**(76,054,202,345)**		**186,232,000,000**	**(78,144,076,004)**	

NOTES TO THE INTERIM SEPARATE FINANCIAL STATEMENTS

For the six-month period ended 30 June 2026

These notes form an integral part of and should be read in conjunction with the accompanying financial statements.

Company Name	Charter Capital as at 30/06/2026 VND	Owner's Equity as at 30/06/2026 VND	Ownership Ratio	Voting Rights	Main Business Activities	Address
Subsidiaries						
Angimex Furious Co., Ltd. (a)	100,000,000,000	100,000,000,000	51.00%	51.00%	Sale and repair of motorcycles and motorbikes	No. 26 Tran Hung Dao Street, Thanh An Quarter, My Thoi Ward, An Giang Province, Vietnam
Louis AMC Asset Management and Exploitation Joint Stock Company (b)	111,127,000,000	111,127,000,000	79.82%	79.82%	Debt trading activities, debt trading advisory services, and debt trading brokerage services	269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam
Wings Global MTV Logistics Company Limited (c)	2,000,000,000	2,000,000,000	100.00%	100.00%	Road freight transport	No. 7–9, Street No. 7, Sala Urban Area, An Khanh Ward, Ho Chi Minh City, Vietnam
Associates						
Construction and Investment Consulting Joint Stock Company (d)	66,000,000,000	66,000,000,000	35.65%	35.65%	Architectural and engineering consultancy activities	269A Nguyen Trong Tuyen Street, Phu Nhuan Ward, Ho Chi Minh City, Vietnam

(a) Angimex Furious Company Limited was established in Vietnam and operates under Enterprise Registration Certificate No. 1602131322 dated October 1, 2020, as amended for the 15th time on September 15, 2025, issued by the Department of Finance of An Giang Province.

According to Official Letter No. 09/2025/TGG/TGD-CV dated March 18, 2025, issued by the General Director of the Company to An Giang Import-Export Joint Stock Company – a capital-contributing member of Angimex Furious Company Limited, the Company re-evaluated An Giang Import-Export Joint Stock Company's capital contribution to Angimex Furious Company Limited. Based on the results of the internal review and assessment, the Company determined that the valuation basis of the contributed assets by An Giang Import-Export Joint Stock Company was inappropriate. Accordingly, the Company did not recognize the value of this capital contribution in Angimex Furious Company Limited. As a result, the Company's ownership percentage in Angimex Furious Company Limited may change, depending on the final resolution regarding the re-determination of the contributed capital value.

(b) Louis AMC Asset Management and Exploitation Joint Stock Company (hereinafter referred to as "Louis AMC") is a joint-stock company established in Vietnam, operating under the Enterprise Registration Certificate No. 0316839200, initially registered on May 4, 2021, and amended for the 9th time on June 11, 2026, issued by Department of Finance of Ho Chi Minh City.

As at 30 June 2026, Louis AMC had not yet obtained the reviewed financial statements for the six-month period ended 30 June 2026 of Louis Rice Import and Export Joint Stock Company (representing an equity investment in another entity of Louis AMC), in which the carrying amount as at 30 June 2026 was VND 9,795,414,653, with a provision of VND 9,795,414,653 already recognized (as at 31 December 2025: VND 9,795,414,653). In addition, Louis AMC had not yet obtained sufficient confirmation letters regarding inventories held by Louis Holdings Joint Stock Company as at 30 June 2026, with a carrying amount of VND 12,272,727,273.

(c) Wings Global MTV Logistics Company Limited is a single-member limited liability company established in Vietnam, operating under Enterprise Registration Certificate No. 0316988234 issued by the Department of Planning and Investment of Ho Chi Minh City on October 20, 2021, and its first amendment registered on September 11, 2023.

On May 26, 2025, Wings Global Logistics Company Limited issued Dissolution Decision No. 05/QD-CSH and Notification No. 05/TB-WG.25 to the Ho Chi Minh City Business Registration Office regarding the dissolution of the enterprise. As at the date of issuance of this report, Wings Global MTV Logistics Company Limited is still in the process of completing its dissolution procedures.

(d) Construction and Investment Consulting Joint Stock Company is a joint-stock company established in Vietnam, operating under Enterprise Registration Certificate No. 4103003428 issued by the Department of Planning and Investment of Ho Chi Minh City on May 25, 2005, with its 15th amendment registered on October 10, 2025.

As at the date of issuance of this Report, the Company has assessed the financial position and recoverability of its investment in CIC based on CIC's unaudited financial statements for the six-month accounting period ended 30 June 2026, with the investment recorded at its original cost of VND 23,532,000,000.

(*) At 30 June 2026 and 01 January 2026, the Company has not determined the fair value of these investments to disclose in the Notes to the financial statements, because there is no listed price on the market and Vietnamese accounting standards, the Vietnamese enterprise accounting regime. There is currently no guidance on how to calculate fair value and use valuation techniques. The fair value of these investments may differ from the carrying amount.

5.3 Short-term trade receivables

	30/06/2026		01/01/2026	
	Carrying value	**Provision**	**Carrying value**	**Provision**
	VND	VND	VND	VND
Trade receivables – other parties				
Ustella Pharmaceuticals and Medical Devices Joint Stock Company	134,656,232	-	173,245,168	-
Thien Vu XNK Foods Foods Company Limited	54,000,000	(54,000,000)	54,000,000	(54,000,000)
Akisei Service and Trading Company Limited	32,400,000	(32,400,000)	32,400,000	(32,400,000)
Other customers	79,373,913	(19,373,913)	19,373,913	(19,373,913)
	300,430,145	**(105,773,913)**	**279,019,081**	**(105,773,913)**

5.4 Short-term advances to suppliers

	30/06/2026 VND	01/01/2026 VND
Advances to other suppliers		
Ha Noi Technology Transfer and Architecture Company Limited	550,000,001	550,000,001
Branch of ACC Corporation – ACC Consulting, Design and Construction Enterprise	430,000,000	430,000,000
Other suppliers	151,653,000	266,293,000
	1,131,653,001	**1,246,293,001**

5.5 Other receivables

5.5.1 Other short-term receivables

	30/06/2026		01/01/2026	
	Amount VND	Provision VND	Amount VND	Provision VND
Receivables – related parties				
Mr. Vu Minh Hoang (a)	7,550,000,000	(1,887,500,000)	7,550,000,000	-
Receivables – other parties				
Ms. Tu Thi Hong Thanh (b)	45,000,000,000	(45,000,000,000)	45,000,000,000	(45,000,000,000)
	52,550,000,000	**(46,887,500,000)**	**52,550,000,000**	**(45,000,000,000)**

(a) This represents the transfer of equity interest in HB Pharma Joint Stock Company to Mr. Bui Ngoc My under Share Transfer Agreement No. 78/2024/HDCNCP/TGG-BNM dated December 1, 2024. The total number of shares transferred is 755,000 shares, equivalent to VND 7,550,000,000 (par value: VND 10,000 per share). On July 15, 2025, the Company entered into a tripartite agreement with Mr. Bui Ngoc My and Mr. Vu Minh Hoang, whereby Mr. Vu Minh Hoang agreed to settle the entire consideration for the share transfer to the Company, following the Share Transfer Agreement No. 492/2025/HDCNCP/TGG.BNM dated July 15, 2025 between Mr. Bui Ngoc My and Mr. Vu Minh Hoang for the transfer of all shares of HB Pharma Joint Stock Company to Mr. Vu Minh Hoang. As at the date of issuance of this report, the Company has not yet received the aforementioned transfer proceeds.

(b) This amount represents an advance payment made by the Company to Ms. Tu Thi Hong Thanh for the purchase of 7,500,000 shares in Golden Paddy Joint Stock Company, with a total value of VND 75,000,000,000 under the Share Transfer Agreement No. 01/2021/HDCNCP dated 10 September 2021. As of 31 December 2021, Ms. Tu Thi Hong Thanh had completed the transfer of 3,000,000 shares to the Company, equivalent to VND 30,000,000,000 at par value. The remaining advance of VND 45,000,000,000 corresponds to 4,500,000 shares which Ms. Tu Thi Hong Thanh has not yet held legal ownership of, and therefore could not transfer to the Company. As at the date of this report, the Company has been unable to contact Ms. Tu Thi Hong Thanh to recover the remaining amount.

5.5.2 Other long-term receivables

	30/06/2026		01/01/2026	
	Carrying value VND	Provision VND	Carrying value VND	Provision VND
Receivables - other individual, organizations				
Deposits	126,000,000	-	126,000,000	-
	126,000,000	-	**126,000,000**	-

5.6 Bad debts

	30/06/2026			01/01/2026		
	Cost VND	Recoverable amount VND	Provision VND	Cost VND	Recoverable amount VND	Provision VND
Trade receivables						
Akisei Service and Trading Company Limited	32,400,000	-	(32,400,000)	32,400,000	-	(32,400,000)
Thien Vu XNK Foods Foods Company Limited	54,000,000	-	(54,000,000)	54,000,000	-	(54,000,000)
Vietnam Industry Trading And Solution Joint Stock Company	1,980,000	-	(1,980,000)	1,980,000	-	(1,980,000)
Nguyen Khoi Investment Construction Service Joint Stock Company	17,393,913	-	(17,393,913)	17,393,913	-	(17,393,913)
Advances to suppliers						
Branch of ACC Corporation – ACC Consulting, Design and Construction Enterprise	430,000,000	-	(430,000,000)	430,000,000	-	(430,000,000)
Ha Noi Technology Transfer and Architecture Company Limited	550,000,001	-	(550,000,001)	550,000,001	-	(550,000,001)
Northern Investment and Consulting Joint Stock Company - Phu Tho Branch	66,653,000	-	(66,653,000)	66,653,000	-	(66,653,000)
Center for Forestry Development Consulting	50,000,000	-	(50,000,000)	50,000,000	-	(50,000,000)
AU Architectural And Construction Joint Stock Company	33,000,000	-	(33,000,000)	33,000,000	-	(33,000,000)
Receivables from loans and loan interest						
Louis AMC Asset Management and Exploitation Joint Stock Company	4,866,245,082	64,467,057	(4,801,778,025)	6,071,778,025	-	(6,071,778,025)
HB Pharma Joint Stock Company	1,063,861,919	696,993,317	(366,868,602)	1,056,721,095	751,132,055	(305,589,040)
Other receivables						
Ms. Tu Thi Hong Thanh	45,000,000,000	-	(45,000,000,000)	45,000,000,000	-	(45,000,000,000)
Mr. Vu Minh Hoang – related party	7,550,000,000	5,662,500,000	(1,887,500,000)	7,550,000,000	7,550,000,000	-
	59,715,533,915	**6,423,960,374**	**(53,291,573,541)**	**60,913,926,034**	**8,301,132,055**	**(52,612,793,979)**

5.7 Increase, decrease of tangible fixed assets

	Machinery and equipment VND	Total VND
HISTORICAL COST		
As at 01/01/2026	50,000,000	50,000,000
Purchase in period	-	-
As at 30/06/2026	**50,000,000**	**50,000,000**
ACCUMULATED DEPRECIATION		
As at 01/01/2026	27,333,322	27,333,322
Depreciation in period	4,999,998	4,999,998
As at 30/06/2026	**32,333,320**	**32,333,320**
NET BOOK VALUE		
As at 01/01/2026	22,666,678	22,666,678
As at 30/06/2026	**17,666,680**	**17,666,680**

5.8 Long-term deferred expenses

	30/06/2026 VND	01/01/2026 VND
Office rent expenses (*)	11,082,251,067	11,255,411,241
	11,082,251,067	**11,255,411,241**

(*) This is a prepaid expense for leasing commercial service space and office area at SME Hoang Gia building, based on Lease Agreement No. 01-T5 (S1-S3) HDCTMB-SME-HG dated June 20, 2016, between the Company and Hoang Gia Real Estate Group Joint Stock Company. The total leased area is 582 m², with a lease term from June 2016 to June 2058. The total fixed rental value according to the contract is VND 16,000,000,000.

5.9 Short-term trade payables

	30/06/2026 VND	01/01/2026 VND
Payables - related parties		
Construction and Investment Consulting Joint Stock Company	87,556,054	87,556,054
Payables - other suppliers		
Green Building Investment and Trading Joint Stock Company	11,411,064	-
	98,967,118	**87,556,054**

5.10 Short-term advances from customers

	30/06/2026 VND	01/01/2026 VND
Advances from other customers		
Pegasus Pharmaceutical Joint Stock Company	20,000,000	20,000,000
	20,000,000	**20,000,000**

5.11 Taxes and (receivables)/ payables to State budget

	01/01/2026		Transaction in period		30/06/2026	
	Payables VND	Receivables VND	Payables VND	Paid/ Deducted VND	Payables VND	Receivables VND
VAT on domestic goods	-	-	27,113,053	(27,113,053)	-	-
Corporate income tax	-	(2,879,984,394)	-	-	-	(2,879,984,394)
Personal income tax	17,046,666	-	83,392,969	(86,592,969)	13,846,666	-
	17,046,666	**(2,879,984,394)**	**110,506,022**	**(113,706,022)**	**13,846,666**	**(2,879,984,394)**

Value added tax

The Company declares value-added tax by deduction method. VAT rates for domestic goods are non-taxable, 8% and 10%.

Corporate income tax ("CIT")

Corporate income tax payable in year is estimated as follow:

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Accounting profit before tax	**156,320,714**	**(2,174,600,007)**
Adjusted increases/decreases in accounting profit to determine taxable profit:		
Increase adjustment	3,292,400	76,772,191
Decrease adjustment	-	-
Taxable income	**159,613,114**	**(2,097,827,816)**
Tax losses carried forward	(159,613,114)	-
Assessable income	**-**	**(2,097,827,816)**
CIT rate	20%	20%
Current CIT expenses	**-**	**-**

The Company is obliged to pay corporate income tax at the rate of 20% of taxable income.

Other taxes

The Company declares and submits according to regulations.

5.12 Other short-term and long-term payables

5.12.1 Other short-term payables

	30/06/2026 VND	01/01/2026 VND
Other payables - other individual, organization		
Other payables	-	902,587
	-	**902,587**

5.12.2 Other long-term payables

	30/06/2026 VND	01/01/2026 VND
Other payables - other individual, organization		
Receive long-term deposits and commitments	160,800,000	160,800,000
	160,800,000	**160,800,000**

5.13 Bonus and welfare funds

	01/01/2026 VND	Increase in period VND	Paid in period VND	30/06/2026 VND
Bonus fund	608,773,364	-	-	608,773,364
Welfare fund	722,273,364	-	-	722,273,364
	1,331,046,728	**-**	**-**	**1,331,046,728**

5.14 Owner's equity

5.14.1 Owner's equity movements

	Owners' invested capital VND	Investment and development fund VND	Retained earnings VND	Total VND
As at 01/01/2025	272,999,900,000	2,889,093,455	(138,947,025,572)	136,941,967,883
Loss in period	-	-	(2,174,600,007)	(2,174,600,007)
As at 30/06/2025	**272,999,900,000**	**2,889,093,455**	**(141,121,625,579)**	**134,767,367,876**
As at 01/07/2025	272,999,900,000	2,889,093,455	(141,121,625,579)	134,767,367,876
Loss in period			(4,695,460,601)	(4,695,460,601)
As at 31/12/2025	**272,999,900,000**	**2,889,093,455**	**(145,817,086,180)**	**130,071,907,275**
As at 01/01/2026	272,999,900,000	2,889,093,455	(145,817,086,180)	130,071,907,275
Profit in period	-	-	156,320,714	156,320,714
As at 30/06/2026	**272,999,900,000**	**2,889,093,455**	**(145,660,765,466)**	**130,228,227,989**

5.14.2 Detail of owner's invested equity

According to the Company's the Enterprise Registration Certificate (amended), the charter capital of the Company is VND 272,999,900,000. As at 30 June 2026, the Company's charter capital was fully contributed as follows:

	30/06/2026			01/01/2026		
	Shares	**Value VND**	**Rate %**	**Shares**	**Value VND**	**Rate %**
Mr. Ngo Quang Tuan	2,900,000	29,000,000,000	10.62	2,900,000	29,000,000,000	10.62
Ms. Dao Thi Thom	1,301,000	13,010,000,000	4.77	1,301,000	13,010,000,000	4.77
Other shareholders	23,098,990	230,989,900,000	84.61	23,098,990	230,989,900,000	84.61
	27,299,990	**272,999,900,000**	**100.00**	**27,299,990**	**272,999,900,000**	**100,00**

5.14.3 Shares

	30/06/2026 Shares	01/01/2026 Shares
Number of issued registered shares	27,299,990	27,299,990
Number of shares sold to the public	27,299,990	27,299,990
Common shares	*27,299,990*	*27,299,990*
Preferred shares	-	-
Number of repurchased shares	-	-
Common shares	-	-
Preferred shares	-	-
Number of shares in circulation	27,299,990	27,299,990
Common shares	*27,299,990*	*27,299,990*
Preferred shares	-	-

Par value of outstanding shares is VND 10,000/share.

6. ADDITIONAL INFORMATION FOR ITEMS SHOWN IN THE INTERIM SEPARATE INCOME STATEMENT

6.1 Net revenues from sale of goods and rendering of services

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Revenue from rendering of services	277,439,355	54,195,803
Sale deductions:	-	-
Net revenue	**277,439,355**	**54,195,803**

6.2 Cost of goods sold

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Cost of services rendered	387,616,724	173,160,174
	387,616,724	**173,160,174**

6.3 Financial income

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Interest from deposit	163,847	9,373,443
Interest income from loans	93,922,950	157,746,510
	94,086,797	**167,119,953**

6.4 Financial expenses

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
(Reversal of)/Provision for impairment of investments in other entities – held-to-maturity investments	(1,208,720,438)	-
(Reversal of)/Provision for impairment of investments in other entities – investments in subsidiaries and associates	(2,089,873,659)	1,484,286,645
	(3,298,594,097)	**1,484,286,645**

NOTES TO THE INTERIM SEPARATE FINANCIAL STATEMENTS

For the six-month period ended 30 June 2026

These notes form an integral part of and should be read in conjunction with the accompanying financial statements.

6.5 General and administration expenses

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Labor expenses	917,055,869	1,272,314,450
Tools and equipment expenses	-	40,881,976
Depreciation expenses	4,999,998	4,999,998
Tax and fees	6,000,000	6,000,000
(Reversal of)/Provision for doubtful debts	1,887,500,000	(168,404,292)
Service expenses	304,182,481	1,304,531,217
Other general and administration expenses	12,444,463	122,236,506
	3,126,182,811	**2,582,559,855**

6.6 Basic earnings per share

The Company did not calculate this item on the separate financial statements as according to Vietnam Accounting Standard No. 30 "Earnings per share", in case the Company must make the separate financial statements and consolidated financial statements, only to present the information about earnings per share under the provisions of this standard on the Consolidated financial statements.

6.7 Production and business costs by element

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Labor expenses	917,055,869	1,272,314,450
Depreciation expenses	4,999,998	4,999,998
Provision expense / (reversal)	1,887,500,000	(168,404,292)
External service expenses	691,799,205	1,477,691,391
Other expenses	12,444,463	169,118,482
	3,513,799,535	**2,755,720,029**

7. OTHER INFORMATION

7.1 Transactions and balances with related parties

The related parties with the Company include key members of management, the individuals involved with key members of management and other related parties.

7.1.1 Transactions and balances with key members of management and the individuals involved with key members

Income of key managers during the year was as follow:

	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Salary and bonus		
Mr. Ly Thanh Nha	127,733,866	395,801,598
Mr. Vo Kim Nguyen	372,885,742	355,922,665
	500,619,608	**751,724,263**

NOTES TO THE INTERIM SEPARATE FINANCIAL STATEMENTS

7.1.2 Transactions and balances with other related parties

In period, the Company entered into the significant transactions with other related parties, as follows:

Related parties	Transaction	From 01/01/2026 to 30/06/2026 VND	From 01/01/2025 to 30/06/2025 VND
Louis AMC Asset Management and Exploitation Joint Stock Company			
	Loan repayments	750,000,000	500,000,000
	Interest income from loans	520,000,000	130,968,429
Construction and Investment Consulting Joint Stock Company			
	Revenue from rendering of services	-	327,235,505
	Interest income from loans	22,315,069	26,778,081
HB Pharma Joint Stock Company			
	Interest income from loans	7,140,824	-
	Paid on behalf	-	1,158,000

Balances with other related parties:

		30/06/2026 VND	01/01/2026 VND
Mr. Vu Minh Hoang			
	Other receivables	7,550,000,000	7,550,000,000
Louis AMC Asset Management and Exploitation Joint Stock Company			
	Short-term held-to-maturity investments – loans	4,866,245,082	6,071,778,025
Construction and Investment Consulting Joint Stock Company			
	Short-term held-to-maturity investments – loans	533,657,535	511,342,466
	Trade payables	87,556,054	87,556,054
HB Pharma Joint Stock Company			
	Short-term held-to-maturity investments – loans	723,861,919	716,721,095

7.2 Events subsequent to the Financial position statement date

There have been no significant events occurring after the financial position statement date (30 June 2026) to the date of this report, which would require adjustments or disclosures to be made in the financial statements.

CÔNG TY CỔ PHẦN THE GOLDEN GROUP
THE GOLDEN GROUP
M.S.D.N: 0105787835

TRAN THI THANH LOAN
Preparer/ Chief Accountant

VO KIM NGUYEN
Deputy General Director
Authorized representative
Approved, 21 August 2026