

No: **793** /TMDK

*V/v: Explanation of the variance in profit
after tax compared to the same period last
year in the Q3 2026 financial statements*

*Ho Chi Minh City, **19** October, 2026*

To : - **STATE SECURITIES COMMISSION OF VIETNAM**
- **HANOI SECURITIES EXCHANGE**

1. Information about the individual/organization:

- Organization name: Petroleum Trading Joint Stock Company - Petechim
- Business registration certificate number: 0305447723
- Stock code: PTV
- Head office address: 11th floor, Petroland Tower, No. 12, Tan Trao, District Tan My, Ho Chi Minh City.
- Phone: (84.8)25.411.23.23 Fax: (84.8)25.411.23.32 Website: www.petechim.com.vn

2. Content of information disclosure:

In accordance with Clause 4, Article 11, Chapter III of Circular 96/2020/TT-BTC issued on November 16, 2020 and effective from January 1, 2021 of the Ministry of Finance guiding information disclosure on the stock market, Petroleum Trading Joint Stock Company would like to explain the reason for the difference in profit after tax between the consolidated financial statements of the three quarter of 2026 compared to the consolidated financial statements of the same period in 2025:

2.1 Explanation of the change in profit after income tax of 10% or more:

Unit: Million VND

No.	Detail	3rd Quarter of 2026	3rd Quarter of 2025	Balance	% increase/ (decrease)
1	Profit after income Tax	597	(905)	1.502	166

In the third quarter of 2026, the Company recorded a profit after corporate income tax of VND 597 million, compared to a loss of VND 905 million in the same period of 2025, representing an absolute increase of VND 1,502 million.

The improvement was primarily attributable to an increase in net revenue from sales of VND 1,018,473 million compared with the same period last year. In addition, gross profit increased by VND 2,212 million, equivalent to an increase of approximately 290% compared with the third quarter of 2025. These factors contributed to improved business performance and enabled the Company to turn a loss into a profit.

2.2 Explanation of profit after tax in the 2026 semi-annual financial statements:

2.2 Explanation of profit after tax in the 2026 semi-annual financial statements:

In the third quarter of 2026, the Company recorded a profit after corporate income tax of VND 597 million. This result was primarily attributable to the signing and execution of several high-value contracts during the quarter, which contributed to increased revenue and improved profitability compared with the same period last year.

2.3 Explanation for the shift from loss to profit after corporate income tax:

The Company's profit after corporate income tax for the third quarter of 2026 amounted to VND 597 million, compared with a loss of VND 905 million in the same period of 2025. This improvement was primarily attributable to increases in net revenue and gross profit compared with the same period last year, driven by the execution of several high-value contracts during the quarter, thereby improving the Company's business performance.

The above is the Company's explanation of the changes in profit after corporate income tax as reported in its financial statements for the third quarter of 2026. The Company undertakes that the disclosed information is truthful and accurate and accepts full responsibility under applicable laws for the information disclosed.


GENERAL DIRECTOR
DO THI BICH HA

**CÔNG TY
CỔ PHẦN
THƯƠNG
MẠI DẦU
KHÍ**

Digitally signed by CÔNG TY CỔ PHẦN
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