

**PRESENTATION OF FINANCIAL STATEMENTS
FOR THE THIRD QUARTER OF 2026**

Respectfully addressed to: - State Securities Commission of Vietnam
- Hanoi Stock Exchange

Name of listed organization: **Thien Quang Group Joint Stock Company**

Head office: Nhu Quynh Commune, Hung Yen Province

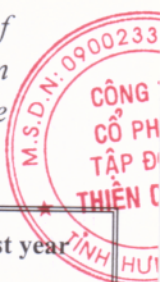
Tel.: 0221.3997185

Fax: 0221.3980908

Stock code: **ITQ**

In accordance with Circular 52/2012/TT-BTC dated April 5, 2012 and based on the results of production and business activities, Thien Quang Group Joint Stock Company would like to explain the statements on production and business results for the third quarter of 2026 compared to the third quarter of 2025 as follows:

Items	Quarter 3		Compare this year/last year	
	This year	Last year	Increase and decrease	Rate of increase and decrease
	(1)	(2)	(3) = (1)-(2)	(4) = (3)/(2)
1. Net revenue from sales of goods and rendering of services	178.937.384.810	185.825.454.866	(6.888.070.056)	-3,7%
2. Cost of goods sold	165.978.679.226	172.445.996.074	(6.467.316.848)	-3,8%
3. Gross profit from sales of goods and rendering of services	12.958.705.584	13.379.458.792	(420.753.208)	-3,1%
4. Financial income	101.741.312	387.364.068	(285.622.756)	-73,7%
5. Financial expenses	3.371.383.150	2.528.717.960	842.665.190	33,3%
6. Selling expenses	4.095.932.836	2.409.696.471	1.686.236.365	70,0%
7. General and administrative expenses	3.836.070.421	6.360.872.312	(2.524.801.891)	-39,7%
8. Net profit from operating activities	1.757.060.489	2.467.536.117	(710.475.628)	-28,8%
9. Other income	143.754.209	19.813.011	123.941.198	625,6%
10. Other expenses	15	17.180.194	(17.180.179)	-100,0%
11. Other profit	143.754.194	2.632.817	141.121.377	5360,1%
12. Accounting profit before tax	1.900.814.683	2.470.168.934	(569.354.251)	-23,0%
13. Current corporate income tax expense	328.229.295	-	328.229.295	
14. Net profit after corporate income tax	1.572.585.388	2.470.168.934	(897.583.546)	-36,3%



Profit after tax for the third quarter of 2026 decreased compared to the third quarter of 2025 by: VND 897.583.546 mainly due to:

- Net revenue from sales and service provision in the third quarter of 2026 decreased compared to the third quarter of 2025: VND 6.888.070.056, corresponding to a decrease of 3,7%. Cost of goods sold in the third quarter of 2026 decreased compared to the third quarter of 2025 by VND 6.467.316.848 corresponding to an increase of 3,8%. Because the decrease in revenue was greater than the cost of goods sold, gross profit from sales and service provision in the third quarter of 2026 decreased compared to the third quarter of 2025 by VND 420.753.208, corresponding to an increase of 3,1%.
- Financial expenses in the third quarter of 2026 increased by VND 842.665.190 compared to the third quarter of 2025.
- Selling expenses in the third quarter of 2026 increased by VND 1.686.236.365 compared to the third quarter of 2025
- Business management costs in the third quarter of 2026 decreased by VND 2.524.801.891 compared to the same period in 2025.

Due to a decrease in revenue in the third quarter of 2026 compared to the third quarter of 2025, combined with total operating expenses in the third quarter of 2026 remaining at a level similar to the same period in 2025, the profit after tax from business operations for the third quarter of 2026 decreased by 897,583,546 VND compared to the same period in 2025

We hereby commit that the information stated above is true and shall take full legal responsibility for the content of the published information.

CHIEF ACCOUNTANT



Phan Thi Hoai Thuong

GENERAL DIRECTOR



Pham Quang Trung