PETROVIETNAM SECURITIES INCORPORATED	THE SOCIALIST REPUBLIC OF VIETNAM
PETROVIETNAM SECURITIES INCORPORATED	**Independence – Freedom - Happiness**

No: 1115 /CV – CKDK

Hanoi, .August..14...2026

About: Explanation of changes in net profit after tax for the The first six months of 2026 compared to the The first six months of 2025

CÔNG TY CỔ PHẦN CHỨNG KHOÁN DẦU KHÍ

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To: **State Securities Commission**
Ha Noi Stock Exchange
Viet Nam Stock Exchange

PetroVietnam Securities Incorporated (PSI) hereby conveys respectful greetings to the State Securities Commission, National Financial Supervisory Commission, and Stock Exchanges.

Pursuant to Clause 4, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, providing guidance on information disclosure in the securities market, PSI hereby provides an explanation regarding the fluctuations in net profit after tax for the The first six months of 2026 compared to the The first six months of 2025 as follows:

Unit: VND

Criteria	The first six months of 2026	The first six months of 2025	Change	Percentage change
Total revenue	236,932,488,250	230,921,464,509	6,011,023,741	3%
Total expenses	185,243,934,260	208,678,636,307	-23,434,702,047	-11%
Pre-tax accounting profit	51,688,553,990	22,242,828,202	29,445,725,788	132%

The pre-tax profit for The first six months of 2026 increased by VND 29,445,725,788 compared to the same period in 2025 due to the following reasons:

- Total revenue for The first six months of 2026 increased by VND 6,011,023,741, which is equivalent to an increase of 3% compared to The first six months of 2025, primarily driven by ain from financial assets at fair value through profit and loss (FVTPL), gain from held-to-maturity (HTM) investments, revenue from securities custodian services and revenue from other operating
- Total expenses decreased by VND 23,434,702,047, which is equivalent to an decreased of 11% compared to the same period last year, primarily driven by loss from financial assets at fair value through profit and loss (FVTPL), expenses for brokerage services, expenses for financial advisory services and interest costs.
- The company's pre-tax accounting profi increased by VND 29,445,725,788, which is equivalent to a increased of 132% compared to the same period last year.

PetroVietnam Securities Incorporated respectfully reports this for your reference and information.

Receiving address:

- *As above;*
- *Chairman of the Board of Directors (for reporting)*
- *Executive Board (for information)*
- *Archives*

By the Authorization of the Board of Directors
Chief Executive Officer

CÔNG TY CỔ PHẦN CHỨNG KHOÁN DẦU KHÍ

PHAN QUYNH NGA