

No.: 518 /VWTC-KTTC

Re: Explanation of the reviewed production -
business results for the first 6 months of 2026

Quang Ninh, August 12, 2026

To:

- State Securities Commission;
- Hanoi Stock Exchange;
- Shareholders of the Company,

Implementing Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance and regulations of the Hanoi Stock Exchange on information disclosure on the securities market, Vinacomin Waterway Transport Joint Stock Company would like to provide an explanation of the reviewed production - business results for the first 6 months of 2026 as follows:

1. The figures in the Company's interim financial statements for 2026 are currently those reviewed by BDO Audit Services Company Limited.

2. Profit after tax for the first 6 months of 2026 after the review remains unchanged compared with the report before the review.

3. Profit after tax for the first 6 months of 2026 after the review was 9,525,707,829 VND, compared with 8,145,903,637 VND in the same period of the previous year, an increase of 16.94%, due to favorable business operations of the Company during the first 6 months of 2026. The demand for coal consumption and transportation increased significantly, and the Company's newly invested means of transport were promptly put into operation. Revenue increased by 34% compared with the same period of the previous year, resulting in an increase in profit.

Through this document, Vinacomin Waterway Transport Joint Stock Company would like to provide an explanation of the reviewed production - business results for the first 6 months of 2026.

Sincerely thank you!

Recipients:

- As above (for reporting);
- Board of Directors, Supervisory Board (e-copy for reporting);
- Director; Deputy Directors; Chief Accountant (ecopy);
- Secretary (Hard copy and e-copy);
- Filed: Clerical Office, Accounting.



DIRECTOR *h*

Do Thi Thu Huyen
Do Thi Thu Huyen