

**PHUONG DONG PETROLEUM
TOURISMJOINT STOCK COMPANY**

No: 55 /2026/PTC-TCKT

**Re: Explanation of Certain Matters
Following the Review of the Financial
Statements for the First Six Months of 2026**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
Nghe An, August 19, 2026

**To: State Securities Commission of Vietnam
Hanoi Stock Exchange**

Regarding certain matters arising from the Review Report for the first six months of 2026, Phuong Dong Petroleum Tourism Joint Stock Company (PTC) would like to provide the following explanation:

The decrease of more than 10% in profit after corporate income tax reported in the Statement of Income in the Reviewed Financial Statements for the first six months of 2026 compared with the same period of the previous year.

In the first six months of 2026, PTC's revenue from sales of goods and provision of services reached VND 23,009,089,362, an increase of VND 65,251,210, equivalent to only 0.28% compared with the same period last year. Revenue in the first six months of 2026 remained almost unchanged, being broadly equivalent to the same period in 2025. In addition, PTC was affected by significant fluctuations in global and domestic fuel prices. Input costs also experienced a slight increase, resulting in profit for the first six months of 2026 of VND 2,026,465,354, a decrease of VND 237,799,321, equivalent to a 10.5% decrease compared with the same period last year.

As a result of the above factors, profit after corporate income tax in the Reviewed Financial Statements for the first six months of 2026 decreased by 10.5% compared with the first six months of 2025.

Phuong Dong Petroleum Tourism Joint Stock Company submits this explanation to the State Securities Commission of Vietnam, the Hanoi Stock Exchange, and the company's shareholders for their information.

Sincerely,

Recipients:

- As above;
- PTC website (for disclosure);
- Filed: VT, TCKT.



Thái Hồng Nhã