HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 362/2026/CV-CII

Ho Chi Minh City, May 15th, 2026

ISSUER'S COMMITMENT TO FULFILL OBLIGATIONS TO INVESTORS

I. COMMITTER

1. Issuer: **Ho Chi Minh City Infrastructure Investment Joint Stock Company**
   - English name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
   - Abbreviation: CII
2. Charter capital: VND 6,719,852,910,000 *(In words: Six trillion seven hundred nineteen billion, eight hundred fifty-two million nine hundred ten thousand VND)*
3. Head Office Address: 12th Floor, 152 Dien Bien Phu, Thanh My Tay Ward, Ho Chi Minh City
4. Phone: 028 3622 1025 Fax: 028 3636 7100 Website: cii.com.vn
5. Legal basis for business activities:

   Enterprise Registration Certificate No. 0302483177 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on December 24, 2001, the Department of Finance of Ho Chi Minh City issued the 42 change on March 09, 2026.

II. COMMITMENTS

1. Ho Chi Minh City Infrastructure Investment Joint Stock Company ("**The Issuer**" or "**CII**") plans to issue to the public bonds converted into ordinary shares, without warrants, without collateral, establishing the obligation to repay debts directly with a total par value of VND 6,719,852,900,000 VND (*Six trillion seven hundred nineteen billion eight hundred fifty-two million nine hundred thousand VND*) ("**Bonds**") and according to the information related to the Bonds specified in the Prospectus of the 2026 public offering of convertible bonds of The Issuer ("**The Prospectus**").
2. Hereby, The Issuer commits to the Bondholder/Investor to strictly and fully comply with and fully comply with the obligations of The Issuer related to the Bonds in accordance with the provisions of the Law of Securitities, guiding documents of the Law of Securitities and relevant laws, including but not limited to the undertakings below:

   (a) Commitment to fulfill the obligations of The Issuer to the Investor on the issuance conditions

   The Issuer commits to fulfill its obligations to investors in terms of issuance conditions in accordance with the provisions of the Law of Securitities and its guiding documents, including the following conditions:

- ➢ There is an issuance plan, a plan to use capital obtained from the Bond offering approved by the General Meeting of Shareholders of The Issuer;
- ➢ Having a securities company advising on the application for registration of bond offering;
- ➢ There is a commitment to list Bonds on the securities trading system after the end of the offering;
- ➢ The Issuer has an escrow account to receive money for the purchase of Bonds of the offering;
- ➢ The total value of bonds at par value is not greater than the total value of outstanding shares at par value;
- ➢ The contributed charter capital at the time of registration of the offering is VND 30 billion or more, calculated according to the value recorded in the accounting books;
- ➢ The Issuing Organization is not in the case of being examined for penal liability or has been convicted of one of the crimes of infringing upon the economic management order but has not yet had his criminal record expunged;
- ➢ Business activities of the year immediately preceding the year of registration of the offering must be profitable, and at the same time have no accumulated losses up to the year of registration of the offering; and
- ➢ Committing to fulfill the obligations of The Issuer to the investor in terms of conditions for issuance, payment, assurance of the legitimate rights and interests of the investor and other conditions.

(b) Commitment to payment obligations

The Issuer commits to fully fulfill the obligation to pay the principal, interest of the Bonds and other amounts related to the Bonds (if any) to the Investor/Bondholder and ensure that the payment is made fully, accurately and on time according to the information related to the Bonds specified in the Prospectus, in which:

- ➢ Bond Interest: paid every 3 (*three*) months, on the 3 (*three*) month full day (i) from the Issue Date (for the first Interest Period), or (ii) from the preceding Interest Payment Date (for subsequent Interest Periods) ("**Interest Payment Date**"). If the Interest Payment Date is a Saturday, Sunday or a public holiday, the Bond interest payment will be made on the next working day.

  For clarification, (i) Bonds converted into common shares in each Conversion will not be subject to interest from the nearest Interest Payment Date prior to such Conversion until the date of such Conversion; and (ii) the amount from the date the investor pays for the purchase of the Bonds up to but excluding the Issue Date will not be subject to interest.
- ➢ Bond principal: refunded 01 (one) time equal to 100% (one hundred percent) of the

face value of the Bond on the Maturity Date. If the Maturity Date is a Saturday, Sunday or a public holiday, the Bond principal payment will be made on the next working day.

(c) Commitment to ensure the legitimate rights and interests of investors

The Issuer commits to ensure the legitimate rights and interests of investors in and related to the Bonds as specified in the Prospectus, in accordance with relevant laws.

(d) Commitment to fulfill the obligations of The Issuer to investors in terms of conditions, time limit for conversion, conversion rate and other conditions

The Issuer commits to fulfill its obligations to investors in terms of conditions, time limit for conversion, conversion rate and other conditions as prescribed in the Bond Issuance Plan and in the Prospectus, in accordance with relevant laws.

(e) Commitment to list Bonds on the securities trading system after the end of the offering

The Issuer undertakes to:

- Implement the listing of Bonds on the Hanoi Stock Exchange (HNX) after the end of bond offerings; and
- Having a securities company that advises on bond listing documents in accordance with the law.

(f) The commitment of The Issuer is not in the case of being prosecuted for criminal liability or has been convicted of one of the crimes of infringing upon the economic management order but has not yet had his criminal record expunged

The Issuer commits not to be examined for penal liability or has been convicted of one of the crimes of infringing upon the economic management order but has not yet had his criminal record expunged.

III. VALIDITY

This commitment is effective from the Issuance Date until the Bond matures or other maturity dates./.

HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR

(signed)

LE QUOC BINH

CÔNG TY CỔ PHẦN ĐẦU TƯ HẠ TẦNG KỸ THUẬT THÀNH PHỐ HỒ CHÍ MINH
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