

Số: 6891/BIDV-TK&QHCD
CBTT Công văn của UBCKNN về tài liệu
báo cáo triển khai chào bán trái phiếu ra công
chúng đợt 3 của BIDV

*Re: Official Letter of SSC regarding the
reporting documents on the implementation of
BIDV's public bond offering – Third Tranche*

*Hà Nội, ngày 14 tháng 8 năm 2026
Hanoi, August 14th 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi:

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch chứng khoán Việt Nam;
- Sở Giao dịch chứng khoán TP HCM;
- Sở Giao dịch chứng khoán Hà Nội.

To:

- *State Securities Commission;*
- *Vietnam Stock Exchange;*
- *Ho Chi Minh Stock Exchange;*
- *Hanoi Stock Exchange.*

1. Tên tổ chức/*Name of organization*: Ngân hàng Thương mại Cổ phần Đầu tư và Phát triển Việt Nam/*Bank for Investment and Development of Vietnam, JSC. (BIDV)*

- Mã chứng khoán/*Stock code*: BID

- Địa chỉ/*Address*: Tháp BIDV, 194 Trần Quang Khải, phường Hoàn Kiếm, Hà Nội/*BIDV Tower, 194 Tran Quang Khai road, Hoan Kiem ward, Ha Noi*

- Điện thoại liên hệ/*Tel*: (84-24) 2220 5544

Fax: (84-24) 2220 0399

- E-mail: nhadautu@bidv.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

Ngân hàng TMCP Đầu tư và Phát triển Việt Nam công bố thông tin Công văn số 7781/UBCK-QLCB ngày 13/08/2026 về tài liệu báo cáo triển khai chào bán trái phiếu ra công chúng Đợt 3 của BIDV như đính kèm.

Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) announced Official Letter No. 7781/UBCK-QLCB dated 13/08/2026 regarding the reporting documents on the implementation of BIDV's public bond offering – Third Tranche as attached.

3. Thông tin này đã được công bố trên trang thông tin điện tử của Ngân hàng vào ngày 14/08/2026 tại đường dẫn [https://www.bidv.com.vn/vn/quan-he-nha-dau-tu/](https://www.bidv.com.vn/vn/quan-he-nha-dau-tu/This) *This information was published on the Bank's website on 14/08/2026 as in the links* <https://www.bidv.com.vn/en/quan-he-nha-dau-tu>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./* 

NGƯỜI ĐƯỢC ỦY QUYỀN CÔNG BỐ THÔNG TIN
PHÓ TỔNG GIÁM ĐỐC
PERSON AUTHORIZED TO DISCLOSE
INFORMATION
SENIOR EXECUTIVE VICE PRESIDENT

Nơi nhận/Recipient:

- Như trên/As above;
- Lưu TK&QHCD, VP/ Archive:
Secretariat & Investor Relations,
BIDV Office.



Trần Long

**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No: 7781/UBCK-QLCB

Hanoi, 13rd August, 2026

Re: Documents reporting the
implementation of the public offering of
bonds – Third Tranche of BIDV

To: Joint Stock Commercial Bank for Investment and Development of Vietnam

Regarding the public offering of bonds – Third Tranche under the Certificate of Registration for Public Offering of Bonds No. 554/GCN-UBCK dated December 29, 2025 of the Joint Stock Commercial Bank for Investment and Development of Vietnam (the Bank/BIDV) (Ticker symbol: BID, listed at HOSE), the State Securities Commission (SSC) provides the following opinions:

1. The Bank is requested to carry out the public offering of bonds – Third Tranche in accordance with the contents of the Certificate of Registration for Public Offering of Bonds No. 554/GCN-UBCK dated December 29, 2025 and the Updated Information of the Prospectus for the public offering of bonds dated August 06, 2026.

2. Within 07 working days from 13/08/2026, the SSC requests the Bank to publish the Issuance Notice (Third Tranche) in one electronic newspaper or printed newspaper for 03 consecutive issues and disclose information on the Bank's website and the Stock Exchange in accordance with Clause 5, Article 41 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 19, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025. The draft disclosure of information regarding the bond offering must be submitted to the SSC prior to public disclosure. The SSC also requests the Bank to simultaneously publish the Updated Prospectus on the Bank's website and the Stock Exchange.

3. The bonds may only be offered to the public after the disclosure has been made in accordance with the provisions of Clause 3, Article 25 of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15. The distribution of the bonds must ensure compliance with the provisions set out in Article 26 of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15, in which the subscription period for investors shall be at least twenty (20) days.

4. Within ten (10) days from the completion of the offering, the Bank shall submit to the State Securities Commission a report on the results of the offering, enclosed with documents confirming the distribution results, in accordance with the provisions of Clause 5, Article 26 of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 and disclose the results of the offering on the Bank's website and the Stock Exchange in

accordance with Clause 7, Article 41 of Decree No. 155/2020/ND-CP as amended and supplemented by Decree No. 245/2025/ND-CP.

The SSC announces this for the Bank's information and implementation./.

Recipients:

- *As addressed;*
- Chairman of the SSC (to report);
- Vice Chairman H.V. Thu (to report);
- HNX,
- VSDC;
- Mirae Asset Securities (Vietnam);
- Archived: Clerical office, Offering Management.

**BY ORDER OF THE THE CHAIRMAN
HEAD OF SECURITIES ISSUANCE
MANAGEMENT DEPARTMENT
(signed)**

Khuong Tien Hung