

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC PORTAL OF
THE STATE SECURITIES COMMISSION AND THE HANOI STOCK
EXCHANGE**

To:

- The State Securities Commission;
- The Hanoi Stock Exchange.

Company Name: Phuoc An Port Investment and Exploitation Petroleum Joint Stock Company

Stock Code: PAP

Head Office Address: Phuoc An Port, Ba Truong Hamlet, Phuoc An Commune, Dong Nai City, Vietnam

Phone: 02513 685588/ 19005168

Person in charge of information disclosure: Nguyen Van Hoang

Position: Head of Organization & Administration Department / Secretary of the Board of Directors / Authorized Information Disclosure Representative.

Type of Information Disclosure: Other 24-hour Extraordinary Disclosure

Content of Information Disclosure: Report No. 1755/PAP-TCHC dated September 14, 2026 on the use of proceeds from the Company's charter capital increase from VND 2,320 billion to VND 3,570 billion.

This information was disclosed on the Company's website on the same date at <https://phuocanport.com>. We hereby certify that the information disclosed above is true and accurate and accept full responsibility before the law for the disclosed information.

Respectfully./.

**PHUOC AN PORT INVESTMENT AND EXPLOITATION
PETROLEUM JOINT STOCK COMPANY
INFORMATION DISCLOSURE REPRESENTATIVE**



NGUYEN VAN HOANG



No: 1755/PAP - TCHC

Dong Nai, September 14, 2026

REPORT ON THE PROGRESS OF USE OF PROCEEDS FROM THE OFFERING/ISSUANCE

(Pursuant to Official Letter No. 1472/UBCK-QLCB dated February 23, 2026 of the State Securities Commission regarding the dossier for registration of the private placement of shares)

To:

- The State Securities Commission;
- The Hanoi Stock Exchange.

I. INFORMATION ON THE ISSUING ORGANIZATION

1. Name of the Issuing Organization: Phuoc An Port Petroleum Investment and Exploitation Joint Stock Company

2. Head Office Address: Phuoc An Port, Ba Truong Hamlet, Phuoc An Commune, Dong Nai City, Vietnam

3. Telephone: 0251 3685588; 19005168; Website: phuocanport.com

4. Charter Capital: VND 3,570,000,000,000

5. Stock Code: PAP

6. Payment Account Bank: Vietnam Joint Stock Commercial Bank for Industry and Trade – Nhon Trach Branch; Account No.: 113000171273

7. Business Registration Certificate No. 3601010336, first issued on May 14, 2008, and amended for the 15th time on May 6, 2026.

- Principal business line: Activities supporting inland waterway transport: Port and logistics area operation (only conducted when all business conditions prescribed by law are satisfied) – Business code: 5222

- Main products/services: Port and logistics area operation

8. Establishment and Operation License: None

II. ISSUED SECURITIES

1. Name of Securities: Shares of Phuoc An Port Petroleum Investment and Exploitation Joint Stock Company

2. Type of Securities: Ordinary shares

3. Par Value: VND 10,000/share

4. Number of Securities Issued: 125,000,000 shares

5. Total Capital/Proceeds Raised: VND 1,701,250,000,000, of which the capital/proceeds raised for the Project was VND 1,701,250,000,000

6. Closing Date of the Offering/Issuance: March 13, 2026



III. PLAN FOR THE USE OF PROCEEDS FROM THE OFFERING/ISSUANCE

1. Project Progress as Announced

Package Name	Value (VND)
1. Repayment to investors participating in the investment cooperation for the development and operation of Phase 2 of the Phuoc An Port Construction Investment Project	500.000.000.000
2. Refund of deposits to investors who made advance deposits for the lease of Phuoc An Industrial Park	318.125.093.600
3. Payment to the contractor under the construction contract for Package XL04: Construction of Port Berth – Phuoc An Port (Phase 2.1)	250.703.000.000
4. Payment to the contractor under the construction contract for Package XL05: Construction of Site Grading and Ground Treatment, Shore Protection Embankment, Yard Roads, Internal Bridges, Water Supply and Drainage Systems, Electrical Systems and Auxiliary Facilities – Phuoc An Port (Phase 2.1)	299.160.000.000
5. Payment to the contractor under the construction contract for Package XL06: Construction of Site Grading and Ground Treatment, Shore Protection Embankment, Yard Roads, Internal Bridges, Water Supply and Drainage Systems, Electrical Systems and Auxiliary Facilities – Phuoc An Port (Phase 2.2).	328.200.000.000
6. Payment to contractors under Procurement Package No. 25 – Supply and Installation of Information Technology Systems	5.061.906.400
Total	1.701.250.000.000

2. Current Project Progress

Package Name	Value (VND)
1. Repayment to investors participating in the investment cooperation for the development and operation of Phase 2 of the Phuoc An Port Construction Investment Project	500.000.000.000
2. Refund of deposits to investors who made advance deposits for the lease of Phuoc An Industrial Park	318.125.093.600
3. Payment to the contractor under the construction contract for Package XL04: Construction of Port Berth – Phuoc An Port (Phase 2.1)	250.702.984.344
4. Payment to the contractor under the construction contract for Package XL05: Construction of Site Grading and Ground Treatment, Shore Protection Embankment, Yard Roads, Internal Bridges, Water Supply and Drainage Systems, Electrical Systems and Auxiliary Facilities – Phuoc An Port (Phase 2.1)	299.155.619.726
5. Payment to the contractor under the construction contract for Package XL06: Construction of Site Grading and Ground Treatment, Shore Protection Embankment, Yard Roads, Internal Bridges, Water Supply and Drainage Systems, Electrical Systems and Auxiliary Facilities – Phuoc An Port (Phase 2.2).	328.000.000.000
6. Payment to contractors under Procurement Package No. 25 – Supply and Installation of Information Technology Systems	3.060.552.528
Total	1.699.044.250.198

3. Changes: None

4. Reasons for Changes: None

5. This project progress report was disclosed on the Company's website under the Investor Relations section at <https://phuocanport.com>, on the State Securities Commission's information disclosure system (IDS), and on the Hanoi Stock Exchange (HNX) information portal on September 14, 2026.

Best regards./.

Recipients:

- As above;
- Archived at: Office; Finance and Accounting.

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**



Truong Hoang Hai

