

Re: *Explanation on net profit  
changing by more than 10% compared to the  
same period of the previous year and net profit  
for the reporting period being in a loss position*

Hanoi, October 12, 2026

INFORMATION DISCLOSURE

**To:** - State Securities Commission;  
- Hanoi Stock Exchange;  
- Valued Shareholders;

I/ INTRODUCTION OF ORGANIZATION:

1. Name of organization: **Mechanical Engineering Service Joint Stock Company**
2. Address: 8th Floor, Tower A, Sky Tower Building, 88 Lang Ha, Lang Ward, Hanoi
3. Stock code: **MES**
4. Phone number: 04 39331768/39332225 - Fax: 04 39332225

2. CONTENTS OF INFORMATION DISCLOSURE:

Mechanical Engineering Service Joint Stock Company would like to provide an explanation on net profit in Quarter 3 of 2026 changing by more than 10% compared to Quarter 3 of 2025 and net profit for the reporting period being in a loss position (Code 60) due to increase in total revenue and income in Quarter 3 of 2026 compared to the ones in Quarter 3 of 2025. A basic reason for the company’s operation performance in a loss position was that the gross profit from operating activities was not high and not enough to cover the general administration expenses despite its absolute saving, specifically:

Unit: VND

| No. | Items                             | Quarter 3 of 2025 | Quarter 3 of 2026 |
|-----|-----------------------------------|-------------------|-------------------|
| 1   | Total revenue and income          | 681,827,201       | 1,019,037,124     |
| 2   | Total expenses                    | 958,553,703       | 1,157,172,510     |
| 3   | Profit after corporate income tax | (276,726,502)     | (138,135,386)     |

Yours faithfully./.

**Recipients:**

- As above;
- Board of Management; Board of Supervisors;
- Published on Website; CIMS;
- Filing: TCHC, TCKT.

CHAIRMAN OF  
THE BOARD OF MANAGEMENT



Cao Tien Dung