

THANH LE CORPORATION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ho Chi Minh City, September 08, 2026

No.: **6.8.1**/CV-TL

Re: Explanation of the fluctuations in net profit after corporate income tax in the consolidated semi-annual financial statements for 2026 compared to 2025 (supplementary).

To:

- State Securities Commission;
- Hanoi Stock Exchange.

1. Organization name: Thanh Le Corporation.

- Stock code: TLP

- Head office address: No. 63 Yersin, Thu Dau Mot Ward, Ho Chi Minh City.

- Tel: (0274) 3829 535 Fax: (0274) 3829 533

- Person in charge of information disclosure: Ms. Pham Thi Bang Trang.

- Position: General Director.

2. Contents of disclosure: Supplementary explanation of the fluctuation in profit after corporate income tax in the consolidated financial statements for the first half of 2026 compared to the first half of 2025:

Profit after corporate income tax for the reporting period was 103,78 billion VND, an increase of 125,98% compared to the first half of 2025, mainly due to the following reasons:

- Due to the impact of the Parent Company's petroleum trading activities, revenue from sale of goods and rendering of services increased by 40,44%, leading to a 21,09% increase in gross profit for the first half of 2026 compared to the same period;

- General and administrative expenses decreased by 35,51%, due to the fact that in 2026, the Parent Company no longer allocated the long-term prepaid expense item related to additional goodwill. This long-term prepaid expense had been fully allocated by the Parent Company during 2025;

- Business operations at subsidiaries and associates remained stable. Post-tax profit of the associates increased by 213,32% compared to the same period in 2025, causing the share of profit or loss in joint ventures and associates to increase by 169,54%;

- Current corporate income tax expense increased by 170,24%, mainly due to the improved business results of the Parent Company compared to the same period in 2025.

3. Type of information disclosed: ☐ Periodic ☒ Irregular ☐ Upon request

4. This information has been published on the official website www.thalexim.vn of Thanh Le Corporation.

Sincerely.

- As stated above;
- Archived: Accounting, Administration.

ORGANIZATION REPRESENTATIVE
AUTHORIZED DISCLOSURE OFFICER 
GENERAL DIRECTOR



Pham Thi Bang Trang

The English translation is for informational purposes only and is not a substitute for the Vietnamese version. In case of any discrepancy between the Vietnamese and English version, the Vietnamese version shall prevail.