

No. 23/PRC-TB

Da Nang, October 1, 2026

ANNOUNCEMENT OF PUBLIC OFFERING OF SHARES

*(Certificate of registration for additional public offering of shares No. 446/GCN-UBCK
issued by the Chairman of the State Securities Commission on September 23, 2026)*

I. ABOUT THE ISSUER

1. Name of Issuer: **PORTSERCO LOGISTICS JOINT STOCK COMPANY.**
2. Abbreviation: **PORTSERCO.**
3. Head office address: 59 Ba Dinh, Hai Chau Ward, Da Nang City, Vietnam.
4. Phone: 0236.3889390 Fax: 0236.3863736 Website: portserco.com/.
5. Charter capital: 61,996,980,000 VND.
6. Stock code: PRC.
7. Place of opening a current account: Bank for Investment and Development of Vietnam – BIDV Hai Van Da Nang Branch - Account number: 5600436838.
8. The Certificate of Business Registration No. 0400438101 was first issued by the Department of Planning and Investment of Da Nang City on 26/12/2002, and the Department of Finance of Da Nang City issued the 18th change on 08/05/2026.
 - Main business scope: Direct support services for waterway transport (Details: Multimodal transport business. Marine services) - Industry code: 5222.
 - Main products/services:
 - Multimodal transportation business;
 - Maritime service business includes forwarding services, customs declaration, ship agency and sea transportation. Warehousing includes loading and unloading, packing, warehousing, and storage of goods;
 - Special cargo transportation by car: Oversized and overweight goods; Dangerous and toxic goods;
 - Petroleum agents; Industrial oils.
9. Establishment and operation license (if any in accordance with specialized laws): None.

II. PURPOSE OF OFFERING

The additional public offering of shares to existing shareholders in 2026 of Portserco Logistics Joint Stock Company is implemented in accordance with the Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026; Resolution of the Board of

Directors No. 19-26/NQ-HDQT dated 10/08/2026 on approving the implementation of the plan to offer additional shares to existing shareholders in 2026 and the plan to use the expected proceeds from the offering; and Resolution of the Board of Directors No. 10-26/NQ-HDQT dated 26/05/2026 on the approval of the procurement of fixed assets. Accordingly, the Company will use the entire amount expected to be raised from the offering to supplement capital to purchase more tractors and trailers to serve the Company's business activities.

III. OFFERING PLAN

1. **Stock name:** Shares of Portserco Logistics Joint Stock Company.
2. **Stock type:** Common stock.
3. **Number of shares to be offered:** 6,199,698 shares, of which:
 - Number of shares offered by the issuer: 6,199,698 shares;
 - Number of shareholders/owners/members offering: 0 shares.
4. **Offering price:** 11,500 VND/share.
5. **Total value of mobilized capital:** 71,296,527,000 VND, of which:
 - Value of mobilized capital of the issuer: 71,296,527,000 VND;
 - Value of mobilized capital of shareholders/owners/members: 0 VND.
6. **Distribution method:** According to the method of exercising rights. Specifically: The ratio of exercising rights is 1:1 (at the time of closing the listing, shareholders owning 01 share will be entitled to 01 right to buy, for every 01 right to buy 01 new share)
7. **Minimum subscription amount:** Not applicable.
8. **Time to receive registration:** From 10/11/2026 to 07/12/2026.
Time to transfer the right to buy: From 10/11/2026 to 02/12/2026.
9. **Places to receive registration for stock purchase:**
 - For shareholders who have deposited securities: Shareholders carry out procedures for transfer of the right to buy and register for purchase at the depository members where the depository account is opened.
 - For shareholders who have not deposited securities: Shareholders carry out the procedures for transferring the right to buy and register for purchase at the Head Office of Portserco Logistics Joint Stock Company - 59 Ba Dinh, Hai Chau Ward, Da Nang City, Vietnam.
10. **Time to receive money to buy shares:** From 10/11/2026 to 07/12/2026.
11. **The escrow account receives money to buy shares:**
 - Account name: Portserco Logistics Joint Stock Company.
 - Account number: 2001201129367.
 - Opened at: Vietnam Bank for Agriculture and Rural Development - South Da Nang Branch.

12. Related organizations:

a) Consulting organizations:

AGRIBANK SECURITIES JOINT STOCK COMPANY

- Head Office Address: 5th Floor, Green Diamond Building, No. 93 Lang Ha, Dong Da Ward, Hanoi City.
- Phone: 024 6276 2666 Fax: 024 6276 5666.
- Website: www.agriseco.com.vn.

b) Audit organization:

AAC AUDITING AND ACCOUNTING CO., LTD

- Address: No. 218 (Lot 78-80) 30/4 Street, Hoa Cuong Ward, Da Nang City.
- Phone: 0236 3655 886 Fax: 0236 3655 887
- Website: www.aac.com.vn.

13. Place of publication of the Prospectus:

a) Issuer:

PORTSERCO LOGISTICS JOINT STOCK COMPANY

- Head office address: No. 59 Ba Dinh, Hai Chau Ward, Da Nang City.
- Phone: 0236.3889390 Fax: 0236.3863736
- Website: portserco.com.

b) Consulting organizations:

AGRIBANK SECURITIES JOINT STOCK COMPANY

- Head Office Address: 5th Floor, Green Diamond Building, No. 93 Lang Ha, Dong Da Ward, Hanoi City.
- Phone: 024 6276 2666 Fax: 024 6276 5666.
- Website: www.agriseco.com.vn.

Recipients:

- As sincere;
- Save VT.

**CÔNG TY
CỔ PHẦN
LOGISTICS
PORTSERCO**

Digitally signed by CÔNG TY CỔ
PHẦN LOGISTICS PORTSERCO
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Da Nang, October 1, 2026
CTCP LOGISTICS PORTSERCO
LEGAL REPRESENTATIVE
GENERAL DIRECTOR



LE NAM HUNG

Da Nang, April 18, 2026

RESOLUTION
ANNUAL GENERAL MEETING OF SHAREHOLDERS IN 2026
PORTSERCO LOGISTICS JOINT STOCK COMPANY

Base:

- *Law on Enterprises No. 59/2020/QH14 dated 17/06/2020 and relevant documents;*
- *Law on Securities No. 54/2019/QH14 dated 26/11/2019 and relevant documents;*
- *Charter of organization and operation of Portserco Logistics Joint Stock Company;*
- *Minutes of the 2026 Annual General Meeting of Shareholders of Portserco Logistics Joint Stock Company dated April 18, 2026.*

RESOLUTION

- Điều 1.** Approving the Report on the activities of the Board of Directors of Portserco Logistics Joint Stock Company in 2025 and the orientation of operations in 2026 (*Details according to the attached Report of the Board of Directors*).
- Điều 2.** Approved the Report "summarizing the Company in 2025 and the operation plan in 2026" (*Details according to the attached Report of the Board of Directors*).
- Điều 3.** Approve the Audit Committee's Report 2025 and Plan 2026 (*Details are as attached to the Audit Committee Report*).
- Điều 4.** Approval of the Report of the Independent Member of the Board of Directors (*Details are as attached to the Report of the Independent Member of the Board of Directors*).
- Điều 5.** Approving the Report to the General Meeting of Shareholders on the Approval of Amendments to the Company's Charter of Organization and Operation (*Details are according to the Report No. 01/2026/TTr-ĐHDCĐ dated April 18, 2026 attached*).
- Điều 6.** Approving the Report to the General Meeting of Shareholders on the Profit Distribution Plan in 2025 (*Details are according to the Report No. 02/2026/TTr-General Meeting of Shareholders dated 18/04/2026 attached*).
- Điều 7.** Approving the Report to the General Meeting of Shareholders on the Selection of Audit Unit in 2026 (*Details are according to the Report No. 03/2026/TTr-General Meeting of Shareholders dated April 18, 2026 attached*).
- Điều 8.** Approving the Report to the General Meeting of Shareholders on the Remuneration of the Board of Directors and the Company's Administrators (*Details are according to the Report No. 04/2026/TTr-General Meeting of Shareholders dated April 18, 2026 attached*).

Điều 9. Approving the Report to the General Meeting of Shareholders on the restructuring of the organizational model and optimization of the Company's operational efficiency *(Details are according to the Report No. 05/2026/TTr-General Meeting of Shareholders dated April 18, 2026 attached).*

Điều 10. Approving the Report to the General Meeting of Shareholders on the report on the progress of using the proceeds from the additional public offering of shares in 2025 and approving the change of the plan to use this amount *(Details are according to the Report No. 06/2026/TTr-General Meeting of Shareholders dated April 18, 2026 attached).*

Điều 11. Approving the Report to the General Meeting of Shareholders on the Approval of the investment plan to purchase tractors and trailers *(Details are according to the Report No. 07/2026/TTr-General Meeting of Shareholders dated April 18, 2026 attached).*

Điều 12. Approving the Report to the General Meeting of Shareholders on the Approval of the plan to offer additional shares to existing shareholders in 2026 *(Details are according to the Report No. 08/2026/TTr-General Meeting of Shareholders dated April 18, 2026 attached).*

Effect: The Board of Directors, the Audit Committee, the Board of Directors and relevant persons shall be responsible for the implementation of this Resolution.

This Resolution takes effect from the date of signing

Recipients:

- Shareholders of the company
- Members of the Board of Directors
- Board of Directors
- Save

**ON BEHALF OF GENERAL
MEETING OF SHAREHOLDERS
CHAIRMAN OF THE MEETING**



VU QUANG VINH

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No. 07/2026/ TTr-General Meeting
of Shareholders

Da Nang, April 18, 2026

REPORT TO THE GENERAL MEETING OF SHAREHOLDERS

Regarding the approval of the investment plan to buy tractors and trailers

To: 202 Annual General Meeting of Shareholders

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Business plan to 2026 of Portserco Logistics Joint Stock Company.

On the basis of assessing the actual business situation as well as the desire to develop and expand the Company's business activities, the Board of Directors ("**BOD**") respectfully submits to the General Meeting of Shareholders ("**General Meeting of Shareholders**") for consideration and approval of the investment plan to purchase tractors and trailers with the following contents:

1. Through the plan to buy tractors and trailers

a. Trailer and Trailer Information

- Brands: Howo Sintruck, Shacman, Dongfeng and/or other trademarks that meet the needs of the Company.
- Vehicle condition: Purchased new.
- Expected unit price: 1,624,000,000 VND/car.
- The cost of vehicle registration, registration and other costs is expected: 89,500,000 VND/vehicle.
- Total number of expected investment vehicles: 80 vehicles.
- Total expected investment value: 137,080,000,000 VND.
- Investment form: Negotiate direct bids, receive quotes from suppliers, review quotations and decide on the most reasonable investment option.
- Implementation time: Quarter 2/2026 – Quarter 2/2027.
- Expected supplier: The General Meeting of Shareholders authorizes the Board of Directors to



select a supplier with sufficient capacity and license of the car company.

b. Capital sources and expected investment capital structure

STT	Contents	Value (VND)
1.	Total Expected Investment (VAT Included)	137.080.000.000
2.	Loans	65.783.473.000
3.	Equity (Use of existing equity and/or proceeds from the 2026 public offering)	71.296.527.000

2. Approval of authorization for the Board of Directors to perform relevant tasks

The General Meeting of Shareholders unanimously approved the authorization of the Board of Directors to perform, including but not limited to the following tasks:

- Select a car company and supplier with sufficient capacity and license of the car company.
- Decide **on the time of purchase of** vehicles, the number of vehicles and specifications of vehicles, in accordance with the actual business needs of the Company.
- In case of fluctuations in market prices that cause the purchase price of the car to change compared to the expected price, the General Meeting of Shareholders authorizes the Board of Directors to proactively adjust the actual number of vehicles purchased, decide on the purchase price, car manufacturers and suppliers on the principle of optimizing benefits for the Company and ensuring that the actual total investment does not exceed the total estimated investment was approved by the General Meeting of Shareholders.
- Carry out relevant procedures to complete the investment in buying a car.
- Develop investment plans and proactively prepare investment capital, flexibly adjust the investment capital structure in accordance with the Company's situation, ensure the efficiency of investment activities and comply with the provisions of law and the Company's Charter.
- Other contents under the jurisdiction of the Board of Directors.

Respectfully submit to the General Meeting of Shareholders for approval of the investment plan to purchase tractors and trailers.

Sincerely./.

Recipients:

- As dear to you;
- Save: VT, Board of Directors.

ON BEHALF OF THE BOARD OF DIRECTORS



VU QUANG VINH

No. 08/2026/ TTr-General Meeting of
Shareholders

Da Nang, April 18, 2026

REPORT TO THE GENERAL MEETING OF SHAREHOLDERS

**Regarding the approval of the plan to offer additional shares to existing
shareholders in 2026**

To: Annual General Meeting of Shareholders in 2026

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- The Law on Securities No. 54/2019/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities, amended and supplemented by Decree No. 245/2025/ND-CP dated 11/9/2025;
- Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, repurchase of shares, registration of public companies and cancellation of public company status and has been amended and supplemented by Circular No. 115/2025/TT-BTC dated 15/12/2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Business plan to 2026 of Portserco Logistics Joint Stock Company.

On the basis of assessing the actual business situation as well as the desire to develop and expand the Company's business activities, the Board of Directors ("**BOD**") assesses that the Company's increase in charter capital is necessary to ensure capital to expand the scale of operations, improve financial capacity, balance capital sources for regular activities and investment activities in 2026 and the following years.

The Board of Directors ("**BOD**") of Portserco Logistics Joint Stock Company (the "**Company**" or "**PRC**") respectfully submits to the General Meeting of Shareholders ("**General Meeting of Shareholders**") for consideration and approval of the plan to offer additional shares to the public to existing shareholders of the Company in 2026, specifically as follows:

A. COMPANY INFORMATION

- Company name: Portserco Logistics Joint Stock Company
- Abbreviated company name: PORTSERCO
- Stock Code: PRC
- Address: 59 Ba Dinh, Hai Chau Ward, Da Nang City, Vietnam
- Phone: 0236. 3889390 Fax: 0236. 3863736

B. OFFERING PLAN

1. Name of issuer: Portserco Logistics Joint Stock Company
2. Stock name: Shares of Portserco Logistics Joint Stock Company.
3. Type of shares offered: Ordinary shares.
4. Par value of shares: 10,000 VND/share.
5. Number of shares outstanding: 6,199,698 shares.

In which:

- Number of shares outstanding: 6,199,698 shares
 - Number of treasury shares: 0 shares
6. Number of shares expected to be offered: 6,199,698 shares.
 7. Total value of shares expected to be offered (at par value): 61,996,980,000 VND.
 8. Expected charter capital after the offering: 123,993,960,000 VND.
 9. Offering price: 11,500 VND/share.
 10. Basis for determining the offering price: The asking price is calculated based on:
 - (i) Book value as of 31/12/2025 (according to the 2025 audited financial statements): 11,908 VND/share.
 - (ii) Market price (closing price) as of 25/03/2026: 12.100 VND/share.

Based on the book value and market price of the above-mentioned PRC shares; based on PRC's development strategy and capital increase needs; encourage shareholders to stick and contribute to the development of PRC and ensure the feasibility of the offering, The Board of Directors proposed an offering price of 11,500 VND/share.

11. The maximum expected amount to be collected: 71,296,527,000 VND.
12. Issuance rate (number of shares offered/number of shares outstanding): 100%.
13. Offering: Existing shareholders of PRC named in the list on the last registration date to finalize the list of shareholders to exercise the right to buy shares issued by the Vietnam Securities Depository and Clearing Corporation (VSDC) as prescribed.

14. Form of offering: Offering additional shares to the public to existing shareholders by way of exercising the right to buy.
15. Exercise ratio: 1:1 (shareholders owning 01 share will be entitled to 01 right to buy, for every 01 right to buy, 01 new share will be purchased).
16. Plan to handle the remaining shares that have not been fully offered to existing shareholders (if any):
 - (i) Because the ratio of exercising rights is 1:1, there are no odd shares arising when shareholders exercise rights.
 - (ii) The remaining shares that have not been fully offered to existing shareholders are the remaining shares that are partially or wholly purchased by existing shareholders in the offering. The General Meeting of Shareholders authorizes the Board of Directors to determine the criteria and selection for offering to existing shareholders or external investors on the condition that the offering, the conditions on price, rights and obligations of investors are not more favorable than the conditions for offering to existing shareholders.
 - (iii) The handling of the remaining shares that have not been fully offered to existing shareholders is in accordance with the provisions of Article 42 of Decree 155/2020/ND-CP dated 21/12/2020, in accordance with the provisions of Clause 2, Article 195 of the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020 and other relevant provisions of current law;
 - (iv) The remaining shares that have not been offered for sale to existing shareholders when distributed to other investors according to the decision of the Board of Directors will be restricted from transfer for 01 year from the end of the offering.
 - (v) In case of expiration of the time limit for distribution of shares as prescribed by law (including the extended time (if any), if there are still shares that have not been fully offered, these unoffered shares shall be canceled and the Board of Directors shall issue a decision to terminate the offering.
17. Distribution method: According to the method of exercising rights.
18. Transfer of call rights: Existing shareholders named in the list on the last registration date finalize the list of shareholders who are allocated the right to buy shares have the right to transfer their right to buy shares to others within the specified time. The right to purchase additional offered shares is only allowed to be transferred one (01) time. The transferee may not be transferred to the 3rd party. The transferor and the transferee shall agree on the transfer price and pay the transfer money.
19. Transfer restrictions: Offered shares are not subject to transfer restrictions (except for the case specified in section B.16). Shareholders who own shares that are under transfer restrictions are still entitled to receive the right to purchase shares and the number of additional shares purchased from this option is not subject to transfer restrictions.
20. Expected offering time: Expected in 2026, after the Company is granted a Certificate of

additional public offering of shares by the State Securities Commission (SSC).

21. Minimum Offering Success Rate: Not applicable.
22. Plan to ensure that the issuance of shares meets the regulations on foreign ownership ratio: The General Meeting of Shareholders authorizes the Board of Directors to approve the plan to ensure that the offering of shares meets the regulations on foreign ownership ratio.
23. Additional registration and registration for additional listing of shares: The additionally issued shares of Portserco Logistics Joint Stock Company will be additionally registered at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registered for additional listing on the Hanoi Stock Exchange (HNX) in accordance with the provisions of law.

II. PLAN TO USE CAPITAL RAISED FROM THE OFFERING

1. The total amount expected to be raised from the offering is 71,296,527,000 VND, the Company will use the entire expected amount raised from the offering to supplement capital to purchase more tractors and trailers to serve the Company's business activities, specifically as follows:

Purpose	Expected amount (VND)	Expected disbursement time
Additional capital to buy tractors and trailers	71.296.527.000	Q2/2026 – Q2/2027

The General Meeting of Shareholders authorizes the Board of Directors to develop a detailed capital use plan of the offering, ensuring the interests of shareholders and complying with the provisions of law. For temporarily idle capital sources due to not being disbursed according to the detailed capital use plan approved by the Board of Directors, the Board of Directors is entitled to decide to open a term deposit contract(s) to enjoy interest in accordance with the actual disbursement progress of the capital use plan.

In case the progress of mobilizing the proceeds from the offering is slower than the actual payment schedule according to the capital use plan approved by the General Meeting of Shareholders, the Board of Directors is entitled to allocate other capital sources of the Company to fulfill the payment obligation according to the capital use plan. After that, the capital obtained from the offering will be used to pay to offset the due payment obligations arising from the use of the above-mentioned own capital, ensuring the right plan to use the capital mobilized from the offering.

2. Handling plan in case the shares are not fully distributed: In case of the end of the offering period, the Company does not offer all the shares as registered, the proceeds from the offering are not enough as expected, to fulfill the purposes approved by the General Meeting of Shareholders, depending on the actual situation, the General Meeting of Shareholders authorizes the Board of Directors to implement the following solutions:

- (i) Apply for an extension of the offering to continue offering the remaining shares to ensure compliance with the provisions of law;
- (ii) Supplement the missing capital through other forms such as bank loans, corporate bond issuance, and other solutions in accordance with the provisions of law and the Company's internal regulations to implement the set plans.

III. APPROVING THE AUTHORIZATION OF THE BOARD OF DIRECTORS TO PERFORM RELEVANT TASKS

The General Meeting of Shareholders unanimously approved the authorization of the Board of Directors to perform, including but not limited to the following tasks:

1. Proactively develop and approve detailed offering dossiers and explain dossiers of application for permission to offer securities to the State Securities Commission and other functional agencies. At the same time, proactively adjust the offering plan and other relevant documents at the request of the State Securities Commission and other functional agencies in accordance with the provisions of law and the Company's Charter and will report to the General Meeting of Shareholders in the nearest meeting;
2. Select the appropriate time to finalize the date of exercise of the right and the time of implementation of the issuance.
3. Approve the plan to ensure that the issuance of shares meets the regulations on foreign ownership ratio.
4. Handle the remaining shares that have not been fully offered to existing shareholders (if any).
5. Decide on specific capital use plans and proactively adjust, change or supplement the purpose of using the actual amount of money raised from the offering to suit the actual situation and capital use demand of the Company with a change value of less than 50% of the actual amount of money collected from the offering, on the principle of ensuring the efficiency of capital use, the interests of the Company and shareholders, complying with the provisions of current law and reporting to the nearest General Meeting of Shareholders on these adjustments (if any).
6. Register additional shares to be issued at the Vietnam Securities Depository and Clearing Corporation, register for additional listing of shares at the Hanoi Stock Exchange for the entire number of additional ordinary shares issued according to the offering results.
7. Amending and supplementing the Charter of organization and operation of the Company related to the change of shares and charter capital corresponding to the number of shares and proceeds (calculated at par value) from the offering and registering changes to the contents of the Enterprise Registration Certificate as prescribed.
8. Carry out the necessary legal procedures in accordance with the provisions of law and the Company's Charter of organization and operation to complete the additional public offering of shares to existing shareholders.

Respectfully submit to the General Meeting of Shareholders for approval the plan to offer additional shares to existing shareholders in 2026.

Sincerely./.

Recipients:

- As dear to you;
- Save: VT, Board of Directors.

**TM. BOARD
CHAIRMAN**



VU QUANG VINH



No. 10 /NQ-HDQT

Da Nang, May 26, 2026

**RESOLUTION OF THE BOARD OF DIRECTORS
PORTSERCO LOGISTICS JOINT STOCK COMPANY**

Regarding the approval of the procurement of fixed assets

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company;
- Report No. 07/2026/TTr-ĐHDCH dated 18/04/2026 on the approval of the investment plan to purchase tractors and trailers;
- Pursuant to the Minutes of the Board of Directors meeting dated 26/05/2026 of the Board of Directors of Portserco Logistics Joint Stock Company;

RESOLUTION

Article 1. Approving the implementation of investment in the purchase of tractors and trailers approved at the Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 according to the Company's Report No. 07/2026/TTr-ĐHDCH dated 18/04/2026, specifically as follows:

a) Trailer and Trailer Vehicle Basics

- Tractor Basics:
 - + Brand: HOWO.
 - + Vehicle Condition: 100% New Car.
 - + Towing capacity: 35 – 40 tons.
 - + Engine power: 350 – 450 HP.
 - + Expected supplier: Korea Automobile Co., Ltd. and/or other suppliers at each purchase. The suppliers ensure the capacity and licenses of the car company and provide the most suitable conditions in terms of price, payment schedule, delivery schedule, warranty and other conditions (if any).
- Basic Information of Trailer (specifically Semi-Trailer):



- + Trademarks: VIENCO, CIMC (PATEC) and/or other trademarks that meet the needs of the Company.
- + Condition: 100% New
- + Load capacity: 30 – 40 tons.
- + Dimensions: Bag size approx. 12,400 x 2,500 x 2,620 mm, Carton size approx. 12,220 x 2,340 x 1,120 mm
- + Expected supplier: VIENCO Vietnam Joint Stock Company, Kinh Bac Import-Export Joint Stock Company and/or other suppliers at each purchase. The suppliers ensure the capacity and licenses of the car company and provide the most suitable conditions in terms of price, payment schedule, delivery schedule, warranty and other conditions (if any).

b) Purpose of use: Expanding the fleet to serve the purpose of transporting coal from Laos to ports in the central region.

c) Estimated cost and time to buy a car

- Expected unit price: 1,624,000,000 VND/vehicle, including:
 - + Tractor: 1,245,000,000 VND/tractor.
 - + Semi-trailer: 379,000,000 VND/semi-trailer.
- Vehicle registration and inspection costs and other expected expenses: 89,500,000 VND/vehicle, including:
 - + Tractor: 67,500,000 VND/tractor.
 - + Semi-trailer: 22,000,000 VND/semi-trailer.
- Total number of expected investment vehicles: 80 vehicles.
- Total expected investment value: 137,080,000,000 VND.
- Expected time to purchase cars: Quarter 2/2026 – Quarter 2/2027.

d) Form of investment

Negotiate direct bids, receive quotes from suppliers, review quotes and decide on the most reasonable investment option.

e) Capital sources and expected investment capital structure

Funding	Amount
Total capital needs	137.080.000.000
1. Loans	65.783.473.000
2. Equity (Using existing equity and/or proceeds from the 2026 public offering)	71.296.527.000

Article 2. Assign Mr. Le Nam Hung – General Director cum Legal Representative of the Company to negotiate and sign the contract, choose the time and quantity of vehicles to buy based on the actual business needs and capital sources of the Company, and perform other related rights and obligations to complete the purchase of vehicles as prescribed in this Resolution.

Article 3. Members of the Board of Directors, the Board of Directors, relevant individuals and departments are responsible for the implementation of this Resolution.

Article 4. This Resolution takes effect from the date of signing.

Recipients:

- As in Article 3;
- Board of Directors, People's Committee;
- Save VT.

**On behalf of the Board of Directors
CHAIRMAN OF THE BOARD OF
DIRECTORS**


VU QUANG VINH

**RESOLUTION OF THE BOARD OF DIRECTORS
PORTSERCO LOGISTICS JOINT STOCK COMPANY**

Regarding the approval of the implementation of the plan to offer additional shares to existing shareholders in 2026 and the plan to use the expected proceeds from the offering

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- The Law on Securities No. 54/2019/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities, amended and supplemented by Decree No. 245/2025/ND-CP dated 11/9/2025;
- Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, repurchase of shares, registration of public companies and cancellation of public company status and has been amended and supplemented by Circular No. 115/2025/TT-BTC dated 15/12/2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company;
- Pursuant to the Minutes of the Board of Directors meeting dated 10/08/2026 of the Board of Directors of Portserco Logistics Joint Stock Company.

RESOLUTION

Article 1: Approving the implementation of the additional public offering of shares to existing shareholders in 2026 of Portserco Logistics Joint Stock Company. Details are as follows:

1. Stock name: Shares of Portserco Logistics Joint Stock Company.
2. Stock code: PRC.
3. Stock type: Common stock.
4. Par value of shares: 10,000 VND/share.
5. Total issued shares: 6,199,698 shares.

6. Number of treasury shares: 0 shares.
 7. Number of shares outstanding: 6,199,698 shares.
 8. Number of shares offered: 6,199,698 shares.
 9. Total value of shares expected to be offered (at par value): 61,996,980,000 VND.
 10. Expected charter capital after the offering: 123,993,960,000 VND.
 11. Offering price: 11,500 VND/share.
 12. Basis for determining the offering price: The asking price is calculated based on:
 - (i) Book value as of 31/12/2025 (according to the 2025 audited financial statements): 11,908 VND/share.
 - (ii) Market price (closing price) on 25/03/2026: 12,100 VND/share.
- Based on the book value and market price of the above-mentioned PRC shares; based on the PRC's development strategy and capital increase needs; encouraging shareholders to stick with and contribute to the development of PRC and ensure the feasibility of the offering, the Board of Directors has proposed an offering price of 11,500 VND/share. This offering price was approved by the 2026 Annual General Meeting of Shareholders on April 18, 2026.
13. Expected amount of money collected: 71,296,527,000 VND.
 14. Issuance rate (number of shares offered/number of shares outstanding): 100%.
 15. Offering: Existing shareholders of PRC named in the list on the last registration date to finalize the list of shareholders to exercise the right to buy shares issued by the Vietnam Securities Depository and Clearing Corporation as prescribed.
 16. Form of offering: Offering additional shares to the public to existing shareholders by way of exercising the right to buy.
 17. Exercise ratio: 1:1 (at the time of closing the list, shareholders owning 01 share will be entitled to 01 right to buy, for every 01 right to buy, 01 new share will be purchased).
 18. Plan to handle the remaining shares that have not been fully offered to existing shareholders (if any):
 - (i) Because the ratio of exercising rights is 1:1, there are no odd shares arising when shareholders exercise rights.
 - (ii) The remaining shares that have not been offered for sale to existing shareholders are the remaining shares because existing shareholders refuse to buy part or all of them in the offering. The Board of Directors will determine the criteria and selection for offering to existing shareholders or external investors with the offering conditions, price conditions, rights and obligations of investors not more favorable than the conditions for offering to existing shareholders.
 - (iii) The handling of the remaining shares that have not been fully offered to existing shareholders is in accordance with the provisions of Article 42 of Decree 155/2020/ND-CP dated 31/12/2020, in accordance with the provisions of Clause 2, Article 195 of the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020 and other relevant provisions of current law;
 - (iv) The remaining shares that have not been offered for sale to existing shareholders when

distributed to other investors according to the decision of the Board of Directors will be restricted from transfer for 01 year from the end of the offering.

- (v) In case of expiration of the time limit for distribution of shares as prescribed by law (including the extended time (if any)), if there are still shares that have not been fully offered, these unoffered shares shall be canceled and the Board of Directors shall issue a decision to terminate the offering.
- 19. Distribution method: According to the method of exercising rights.
- 20. Transfer of call rights: Existing shareholders named in the list on the last registration date finalize the list of shareholders who are allocated the right to buy shares have the right to transfer their right to buy shares to others within the specified time. The right to purchase additional offered shares is only allowed to be transferred one (01) time. The transferee may not be transferred to the 3rd party. The transferor and the transferee shall agree on the transfer price and pay the transfer money.
- 21. Transfer restrictions: Shares offered for sale are not subject to transfer restrictions (except for the case specified in section 18). Shareholders in the status of restricted transfer are still entitled to receive the right to purchase shares and the number of additional shares purchased from this option is not restricted from transfer.
- 22. Expected time of offering: It is expected that in 2026, after being granted the Certificate of additional public offering of shares by the State Securities Commission, the Company will disclose information and distribute shares in accordance with the law.
- 23. Minimum Offering Success Rate: Not applicable.
- 24. Additional registration and registration for additional listing of shares: The Company's additionally issued shares will be additionally registered at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registered for additional listing on the Hanoi Stock Exchange (HNX) in accordance with the provisions of law.

Article 2: Approving the detailed plan to use the capital obtained from the additional public offering of shares to existing shareholders in 2026 according to the Resolution of the 2026 Annual General Meeting of Shareholders dated April 18, 2026. Specifically, as follows:

The total amount expected to be raised from the offering is 71,296,527,000 VND, the Company will use the entire expected amount raised from the offering to supplement capital to purchase more tractors and trailers to serve the Company's business activities, specifically as follows:

STT	Purpose of use of capital/ Category	Expected amount of money collected and expected to be disbursed (VND)	Expected disbursement time
1.	Additional capital to buy tractors and trailers	71.296.527.000	Q4/2026 – Q2/2027
Total		71.296.527.000	

- For temporarily idle capital due to undisbursed, the Company is entitled to decide to open a term

deposit contract(s) to enjoy interest, ensuring that it is consistent with the actual disbursement schedule of the capital use plan.

- In case the progress of mobilizing the proceeds from the offering is slower than the actual payment schedule according to the capital use plan approved by the General Meeting of Shareholders, the Board of Directors is entitled to allocate other capital sources of the Company to fulfill the payment obligation according to the capital use plan. then the capital obtained from the offering will be used to pay to offset the due payment obligations arising from the use of the above-mentioned capital sources, ensuring the right plan to use the capital mobilized from the offering.
- Handling plan in case the shares are not fully distributed: In case of the end of the offering period as prescribed, the Company does not offer all the shares as registered, the proceeds from the offering are not enough as expected, to fulfill the purposes approved by the General Meeting of Shareholders. depending on the actual situation, the Board of Directors shall implement the following solutions:
 - (i) Apply for an extension of the offering to continue offering the remaining shares to ensure compliance with the provisions of law;
 - (ii) Supplement the missing capital through other forms such as bank loans, corporate bond issuance, and other solutions in accordance with the provisions of law and the Company's internal regulations to implement the set plans.

Article 3: To approve the plan to ensure that the offering of shares meets the regulations on foreign ownership ratio:

- According to Document No. 474/UBCKNN-PTTT dated 25/03/2025 of the State Securities Commission, the maximum foreign ownership rate in Portserco Logistics Joint Stock Company is 0%.
- According to information on foreign investors' ownership data published by VSDC on August 5, 2026, the number of PRC shares held by foreign investors is 26,958 shares, accounting for 0.43% of the Company's charter capital.

Portserco Logistics Joint Stock Company is committed to using measures in accordance with the law to maintain the foreign ownership ratio after conducting a public offering of securities to ensure compliance with the provisions of the Securities Law and the Company's Charter of organization and operation.

For the additional public offering of shares to existing shareholders in 2026, all existing shareholders named in the list of shareholders on the closing date of the list of shareholders allocated the right to buy may exercise their right to buy. When handling shares that are not fully distributed, the Company will offer for sale to domestic investors, not to foreign investors to ensure the ownership rate of foreign investors as prescribed.

Article 4.- Authorize the General Director of the Company cum Legal Representative to direct and sign documents related to: (i) Written explanations to competent State agencies (if any) to complete the offering; (ii) Implement the necessary legal tasks and procedures to change/update the Company's Enterprise Registration Certificate according to the new charter capital; (iii) Registration

of additional shares in VSDC; (iv) Registration for additional listing of the Company's shares on HNX.

Article 5.- This Resolution takes effect from the date of its signing. Members of the Board of Directors, the Board of Directors and relevant functional departments of the Company shall be responsible for the implementation of this Resolution.

Recipients:

- As in Article 5;
- Board of Directors, People's Committee
- Save VT.

On behalf of the BOARD

Chairman of the Board of Directors



VU QUANG VINH



DEPARTMENT OF FINANCE
DA NANG CITY
ENTERPRISE AND BUSINESS
REGISTRATION DIVISION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

**ENTERPRISE REGISTRATION CERTIFICATE
JOINT STOCK COMPANY**

Enterprise code: 0400438101

First registration: 26 December 2002

Amendment registration No. 18: 08 May 2026

1. Company name

Company name in Vietnamese: CÔNG TY CỔ PHẦN LOGISTICS PORTSERCO

Company name in foreign language: PORTSERCO LOGISTICS JOINT STOCK
COMPANY

Abbreviated name: PORTSERCO

2. Registered office address

59 Ba Đình, Hải Châu Ward, Da Nang City, Viet Nam

Telephone: 0236.3889390-3894717

Fax: 0236.3863736

Email: portserco@portserco.com

Website: portserco.com

3. Charter capital: VND 61,996,980,000.

In words: Sixty-one billion nine hundred ninety-six million nine hundred eighty thousand Vietnamese dong

Par value per share: VND 10,000

Total number of shares: 6,199,698

4. Legal representative(s) of the Company

* Full name: LÊ NAM HÙNG

Gender: Male

Date of birth: 17/01/1978

Nationality: Vietnamese

Personal ID No.: 048078002825

Position: General Director

Contact address: 80 Châu Thượng Văn, Hòa Cường Ward, Da Nang City, Viet Nam

* Full name: VŨ QUANG VINH

Gender: Male

Date of birth: 07/08/1970

Nationality: Vietnamese

Personal ID No.: 001070004927

Position: Chairman of the Board of Directors

Contact address: P5-B1, Tập Thể Quân Đội TDP No. 11 Mai Dịch, Phú Diễn Ward, Hà Nội City, Viet Nam

FOR THE HEAD OF DIVISION
DEPUTY HEAD OF DIVISION

TRẦN ANH DŨNG
ĐẠI BIỂU


Trần Anh Dũng

