

CÔNG TY CỔ PHẦN Ô TÔ GIẢI PHÓNG
GIAIPHONG MOTOR JOINT STOCK
COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 3009.01/2026/CBTT
No.: 3009.01/2026/CBTT

Tuyên Quang, ngày 30 tháng 09 năm 2026
Tuyen Quang, 30th Sep, 2026

CÔNG TY CỔ PHẦN Ô TÔ GIẢI PHÓNG
I am the author
of this
document

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Hà Nội
To: Hanoi Stock Exchange

1. Tên tổ chức/*Name of organization*: Công ty Cổ phần Ô tô Giải Phóng/ *Giai Phong Motor Joint stock company*
- Mã chứng khoán/*Stock code*: GGG
- Địa chỉ/*Address*: Khu kinh tế cửa khẩu Thanh Thủy, xã Thanh thủy, tỉnh Tuyên Quang/ Thanh Thuy Bordergate economic zone, Thanh thuy ward, Tuyen Quang province
- Điện thoại liên hệ/*Tel*: (0219)3882204
- E-mail: giaiphong.motor@gmail.com

2. Nội dung thông tin công bố/*Contents of disclosure*:
Báo cáo thay đổi Phương án sử dụng vốn thu được từ đợt phát hành
Report on changes to the plan to use capital raised from the issuance

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 30/09/2026 tại đường dẫn <https://giaiphong.com.vn>
This information was published on the company's website on 30th Sept, 2026 as in the link https://giaiphong.com.vn

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố
We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

- Biên bản họp/ *Meeting minutes*
- Nghị Quyết/ *Resolution*

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật
Legal representative



TỔNG GIÁM ĐỐC
Phạm Nguyễn Hoàng

**REPORT ON CHANGES TO THE PLAN TO USE CAPITAL RAISED FROM
THE OFFERING**

(According to Official Letter No. 4760/UBCK-QLCB dated May 29, 2026 of the State Securities Commission announcing the receipt of a complete dossier of registration for private placement of GGG)

To: State Securities Commission

I. INTRODUCTION TO THE ISSUER

1. Name of issuer (full): Giai Phong Motor Joint Stock Company
2. Address of the head office: Thanh Thuy border-gate economic zone, Thanh Thuy commune, Tuyen Quang province
Address: Hanoi Office: 17th Floor, Building 789, No. 147 Hoang Quoc Viet Street, Nghia Do, Hanoi
3. Phone: 0219 3882 204 Fax: 0219 3882 204 Website: <http://giaiphong.com.vn>
4. Charter capital: 493,885,890,000 VND.
5. Stock code (if any): GGG
6. Place of opening a current account: Southeast Asia Commercial Joint Stock Bank – Dong Da Branch Account number: 04500024668888
7. The Certificate of Enterprise Registration No. 1003000001 issued by the Department of Planning and Investment of Ha Giang Province for the first time on 10/10/2001, the Department of Finance of Ha Giang Province issued the 21st change No. 5100165283 on 28/8/2026.
- Main business scope: *Manufacturing motorcycles. Industry code: 3091*
- Main products/services: *Automobiles, motorcycles*
8. Establishment and operation license (if any in accordance with specialized laws): None

II. SECURITIES ISSUED

1. Stock name: Shares of Giai Phong Motor Joint Stock Company
2. Type of securities: Common stocks
3. Par value: 10,000 VND/share
4. Number of issued securities: 20,000,000 shares
5. Total capital/amount mobilized: 200,000,000,000 VND, of which the capital/amount



mobilized for the project: 0 VND.

6. Closing date: 14/08/2026

III. PLAN ON USE OF CAPITAL RAISED FROM THE OFFERING

1. Plan to use capital raised from the offering: Pursuant to the Resolution of the Extraordinary General Meeting of Shareholders in 2025 No. 02/2025/NQ-ĐHĐHD dated September 18, 2025; Resolution of the Board of Directors No. 02/2026/NQ-HDQT dated March 25, 2026:

The proceeds from the offering are expected to be **VND 200,000,000,000** (*In words: Two hundred billion VND*) will be used to supplement capital to upgrade Gai Phong Automobile Factory, Thanh Thuy Border Gate Economic Zone, Thanh Thuy Commune, Tuyen Quang Province (Old address: Thanh Thuy Commune, Vi Xuyen District, Ha Giang Province) in order of priority from top to bottom, expected as follows:

Anonymous	Intended Use	Total value (VND)	Estimated time of disbursement
I	Factory Upgrade and Equipment Investment	100.000.000.000	
1	Factory Upgrades	22.000.000.000	April to July 2026
-	<i>Factory renovation</i>	<i>7.000.000.000</i>	
-	<i>Fire Protection System</i>	<i>10.000.000.000</i>	
-	<i>Renovation of vehicle test tracks, rain test rooms, propulsion systems, electricity</i>	<i>5.000.000.000</i>	
2	Equipment Investment	78.000.000.000	June to September 2026
-	<i>Cabin and body welding lines</i>	<i>25.000.000.000</i>	
-	<i>Electrolytic Coating System</i>	<i>15.000.000.000</i>	
-	<i>Electrical/Battery Testing Equipment</i>	<i>20.000.000.000</i>	
-	<i>Upgrade assembly and inspection equipment</i>	<i>15.000.000.000</i>	
-	<i>Specialized equipment</i>	<i>3.000.000.000</i>	
II	Replenishment of working capital	100.000.000.000	
-	<i>Buy components</i>	<i>60.000.000.000</i>	June to December 2026
-	<i>Taxes and fees of all kinds (import tax, VAT, SCT if any)</i>	<i>10.000.000.000</i>	
-	<i>Production and management costs</i>	<i>30.000.000.000</i>	
	Total	200.000.000.000	

2. Change plan: Pursuant to the Resolution of the 2026 Extraordinary General Meeting of

Shareholders No. 02/2026/NQ-ĐHDHD dated September 30, 2026:

The entire proceeds from the Offering of 20,000,000 individual shares of VND 200,000,000,000 will be cooperated by Liberation Automobile Joint Stock Company with Thanh Tin Housing and Urban Business Development Joint Stock Company through the Business Cooperation contract according to the contents approved in Report No. 01.09-2026/TTr-HDQT dated 08/09/2026.

3. Reason for change (if any): The Company considers the feasibility of cooperating with Thanh Tin Housing and Urban Business Development Joint Stock Company and the need for investment capital in the unused electric truck project.

4. Grounds for change: Resolution of the 2026 Extraordinary General Meeting of Shareholders No. 02/2026/NQ-ĐHDCĐ dated 30/9/2026.

5. The change plan is announced at: Website: <http://giaiphong.com.vn> on September 30, 2026.

**GIAI PHONG MOTOR JOINT STOCK
COMPANY**

GENERAL DIRECTOR



Pham Nguyen Hoang

Recipients:

- As above;
- Save VT,



GIAI PHONG MOTOR JOINT STOCK
COMPANY
No. 02/2026/NQ-ĐHĐĐ

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Tuyen Quang, September 30, 2026

**RESOLUTION
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS 2026**

**GENERAL MEETING OF SHAREHOLDERS OF GIAI PHONG MOTOR JOINT
STOCK COMPANY**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020;
- Pursuant to the Charter of organization and operation of Giai Phong Automobile Joint Stock Company;
- Pursuant to the minutes of the 2026 Extraordinary General Meeting of Shareholders of Giai Phong Automobile Joint Stock Company dated 30/9/2026;

RESOLVED:

Article 1: Approving the investment cooperation with Thanh Tin Housing and Urban Development Business Joint Stock Company according to the Report of the General Meeting of Shareholders No. 01.09-2026/TTr-HDQT dated 08/09/2026.

Article 2: To approve the results of the private placement of 20,000,000 shares and the plan to use the capital obtained from the offering of the Company according to the Report No. 02.09-2026/TTr-HDQT dated 08/09/2026.

Article 3: The Resolution of the General Meeting of Shareholders takes effect from the date of signing. Assign the Board of Directors and the Supervisory Board of the Company to organize the implementation of this Resolution in accordance with the current law, the Charter of organization and operation of Giai Phong Automobile Joint Stock Company./.

Recipients:

- Board of Director
- Supervisory Board
- Board of Managements
- Shareholders;
- SSC, HNX;
- Save

On Behalf of General Shareholders
CHAIRMAN



Nguyen Duy Kien

