

HCMC, October 02nd, 2026



MINUTES OF THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

DESIGN AND CONSTRUCTION JOINT STOCK COMPANY NO. 1

I. Company name: Design and Construction Joint Stock Company No. 1

- Business registration Certificate No.: 0301248798 for the first register on July 14th, 2003 issued by the HCMC Department of Planning and Investment (present is the HCM Department of Finance), and the 16th amendment register on July 06th, 2026.
- Head office: 28 Mac Dinh Chi Street, Sai Gon Ward, Ho Chi Minh City
- Phone: (028) 3823 0276. Fax: (028) 3822 5050.

II. Time: 08:30 AM, October 02nd, 2026

III. Address: 1st Floor, 28 Mac Dinh Chi, Sai Gon ward, Ho Chi Minh City .

IV. Chairperson: Mr. Pham Hung Cuong – Chairman of the Board of Directors.

V. The Secretariat:

1. Ms. Ho Phuoc Van Nhu.
2. Ms. Huynh Thi Ngoc Thinh.

VI. Shareholders Eligibility Verification Report:

The Organizing Committee proceeds to register delegates to attend the General Meeting.

Mr. Ho Minh Chau, on behalf of the The Shareholder's Eligibility Verification Committee, read the Shareholders Eligibility Verification Report to attend the General Meeting:

1. Number of shareholders attending the Meeting : 24 Shareholders .
2. Representing the number of shares : 42,259,876 shares.
3. Equivalent to : 71.19% Authorized Capital

The delegates attending are fully qualified to attend the General Meeting.

VII. Procedures of the 2026 Annual General Meeting of Shareholders:

Mr. Pham Hung Cuong - On behalf of the Organizing Committee, announced the reason and opened the Meeting.

The General Meeting of Shareholders unanimously elected the following people to the Presiding Committee including:

Presiding Committee:

1. Mr. Pham Hung Cuong – Chairman of the Board of Directors
2. Mr. Chu Quang Huan – Deputy chairman of the Board of Directors – Deputy General Director
3. Mr. Nguyen Minh Tam - Member of the Board of Directors - General Director



4. Mrs. Tran Thi Binh An - Head of the Supervisory Board

The Secretariat:

1. Ms. Ho Phuoc Van Nhu - Head of the Board.
2. Ms. Huynh Thi Ngoc Thinh - Member.

Vote Counting Committee:

1. Mr. Ho Minh Chau - Head of the Board.
2. Mr. Nguyen Ngoc Nhan - Member.
3. Ms. Ho Tran Nhu Thao - Member.

VIII. Meeting content:

1. In accordance with the assignment from the Chairperson, Ms. Huỳnh Thị Ngọc Thịnh, the representative of the Secretariat presented and sought approval from the Assembly for the following documents:
 - Meeting Agenda;
 - Regulations on organizing the 1ST Extraordinary general Meeting of Shareholders in 2026
2. The representative of the Presidium presented the proposal for the dismissal BOD's member
3. The representative of the Presidium presented the proposal for changes to the structure and number of members of the BOD and the election of additional members of the BOD.
4. The representative of the Presidium presented the proposal for cancellation of the plan for the public offering of additional shares to existing shareholders approved at the Annual General Meeting of Shareholders held on April 14, 2026
5. The representative of the Presidium presented the proposal for the plan for the public offering of additional shares to existing shareholders
6. The representative of the Presidium presented the proposal of contracts and transactions between the company and related persons in accordance with applicable laws and regulations
7. The representative of the Presidium presented the proposal of the investment in assets with an estimated value of 35% or more of the total assets as recorded in the Company's latest audited financial statement
8. In accordance with the assignment from the Chairman of the General Assembly, Ms. Huỳnh Thị Ngọc Thịnh, the representative of the Secretariat presented and sought approval from the Directors for the 2024-2029 term.
9. The representative of the Presidium presented the List of candidates nominated/candidates for the election of additional members of the Board of Directors for the term 2024 - 2029.
10. The General Meeting proceeded with the voting to approve the items presented at the General Meeting.

IX. Discussion

The Board of Directors reported to the General Meeting of Shareholders on the ongoing procedures for listing shares on HOSE.

The shareholders had no questions regarding the matters presented at the General Meeting

X. Voting to approve each issue:

Mr. Ho Minh Chau on behalf of the Voting Counting Committee announced the voting result for the issue in the Meeting Agenda:

1. Proposal on the dismissal of Board Members

a. Total number of shares attending the meeting:	42,259,876 Shares
b. Total of invalid voting shares, accounting for:	0 Shares
c. Total of agreed voting shares, accounting for:	100% total voting shares of attending and voting
d. Total of dis agreed voting shares, accounting for:	0% total of voting shares of attending and voting
e. Total of no comment voting shares, accounting for:	0% total of voting shares of attending and voting
f. Total of invalid voting shares, accounting for:	0% total of voting shares of attending and voting
g. Total of no return voting shares, accounting for:	0% total of voting shares of attending and voting

2. Proposal for changes to the structure and number of members of the BOD and the election of additional members of the BOD

a. Total number of shares attending the meeting:	42,259,876 Shares
b. Total of invalid voting shares, accounting for:	0. Shares
c. Total of agreed voting shares, accounting for:	100% total voting shares of attending and voting
d. Total of dis agreed voting shares, accounting for:	0% total of voting shares of attending and voting
e. Total of no comment voting shares, accounting for:	0% total of voting shares of attending and voting
f. Total of invalid voting shares, accounting for:	0% total of voting shares of attending and voting
g. Total of no return voting shares, accounting for:	0% total of voting shares of attending and voting

3. Proposal for contracts and transactions between the company and related persons in accordance with applicable laws and regulations

a. Total number of shares attending the meeting:	42,259,876 Shares
b. Total of invalid voting shares, accounting for:	0 Shares
c. Total of agreed voting shares, accounting for:	100% total voting shares of attending and voting
d. Total of dis agreed voting shares, accounting for:	0% total of voting shares of attending and voting

312487
ÔNG T
Ổ PHẦN
DỤNG
HIẾT K
SỐ 1
Ổ HỒ C

- | | |
|---|---|
| e. Total of no comment voting shares, accounting for: | 0% total of voting shares of attending and voting |
| f. Total of invalid voting shares, accounting for: | 0% total of voting shares of attending and voting |
| g. Total of no return voting shares, accounting for: | 0% total of voting shares of attending and voting |

4. Proposal for the investment in assets with an estimated value of 35% or more of the total assets as recorded in the Company's latest audited financial statement

- | | |
|---|---|
| a. Total number of shares attending the meeting: | 42,259,876 Shares |
| b. Total of invalid voting shares, accounting for: | 0 Shares |
| c. Total of agreed voting shares, accounting for: | 100% total voting shares of attending and voting |
| d. Total of dis agreed voting shares, accounting for: | 0% total of voting shares of attending and voting |
| e. Total of no comment voting shares, accounting for: | 0% total of voting shares of attending and voting |
| f. Total of invalid voting shares, accounting for: | 0% total of voting shares of attending and voting |
| g. Total of no return voting shares, accounting for: | 0% total of voting shares of attending and voting |

5. Proposal for cancellation of the plan for the public offering of additional shares to existing shareholders approved at the Annual General Meeting of Shareholders held on April 14, 2026

- | | |
|---|---|
| a. Total number of shares attending the meeting: | 42,259,876 Shares |
| b. Total of invalid voting shares, accounting for: | 0 Shares |
| c. Total of agreed voting shares, accounting for: | 100% total voting shares of attending and voting |
| d. Total of dis agreed voting shares, accounting for: | 0% total of voting shares of attending and voting |
| e. Total of no comment voting shares, accounting for: | 0% total of voting shares of attending and voting |
| f. Total of invalid voting shares, accounting for: | 0% total of voting shares of attending and voting |
| g. Total of no return voting shares, accounting for: | 0% total of voting shares of attending and voting |

6. Proposal for the plan for the public offering of additional shares to existing shareholders

- | | |
|---|---|
| a. Total number of shares attending the meeting: | 42,259,876 Shares |
| b. Total of invalid voting shares, accounting for: | 0 Shares |
| c. Total of agreed voting shares, accounting for: | 100% total voting shares of attending and voting |
| d. Total of dis agreed voting shares, accounting for: | 0% total of voting shares of attending and voting |
| e. Total of no comment voting shares, accounting for: | 0% total of voting shares of attending and |

- voting
- f. Total of invalid voting shares, accounting for: 0% total of voting shares of attending and voting
- g. Total of no return voting shares, accounting for: 0% total of voting shares of attending and voting

7. The Results of the election of additional members of the Board of Directors:

No.	Full name	Total of approval vote shares
1	Tran Thuan Loi	42,259,904
2	Nguyen Minh Thien	42,259,860
3	Nguyen Hai Tho	42,259,864

Ms. Ho Phuoc Van Nhu, on behalf of the Secretariat, read the draft Minutes and draft Resolution for the General Meeting to approve.

The General Meeting agreed to approve the contents of the Minutes and the Resolution of the Meeting and authorized the Chairperson and the Secretariat to sign the Minutes and the Resolution of the Meeting.

Mr. Pham Hung Cuong – Chairperson of the Board of Directors, on behalf of the Presidium, declared the closing of the General Meeting.

The Minutes of the 1st Extraordinary General Meeting of shareholders consist of 06 pages, prepared in 03 copies.

The meeting ended at 11AM on October 02nd, 2026.

THE SECRETARIAT

CHAIRPERSON

Ho Phuoc Van Nhu

Huynh Thi Ngoc Thinh

Pham Hung Cuong





DESIGN AND CONSTRUCTION JOINT
STOCK COMPANY NO. 1

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

No. 02/2026/NQ-ĐHĐCD

HCMC, October 02nd, 2026

**RESOLUTION OF THE 1ST EXTRAORDINARY GENERAL
MEETING OF SHAREHOLDERS IN 2026
DESIGN AND CONSTRUCTION JOINT STOCK COMPANY NO. 1**

- Pursuant to the Enterprise Law No. 59/2020/QH14 dated June 17, 2020, and its implementation guidelines;
- Pursuant to the Securities Law No. 54/2019/QH14 dated November 26, 2019 and its implementation guidelines;
- Pursuant to the Charter of DECOFI;
- Pursuant to the Meeting minutes of the 1st Extraordinary General Meeting of Shareholders in 2026

RESOLVE

Article 1. Approval of the dismissal of Mr. Ho Viet Trung from the position of a member of the Board of Directors for the 2024–2029 term.

Article 2. Approval of changes to the structure and number of members of the BOD and the election of additional members of the BOD;

Article 3. Approval of the List of candidates for election of additional board member

Article 4. Approval of the results of the supplementary election of Members of the BOD for the 2024–2029 term

1. Mr: Tran Thuan Loi
2. Mr: Nguyen Minh Thien
3. Mr: Nguyen Hai Tho

Article 5. Approval of contracts and transactions between the company and related persons in accordance with applicable laws and regulations

Article 6. Approval of the investment in assets with an estimated value of 35% or more of the total assets as recorded in the Company's latest audited financial statement

Article 7. Approval of cancellation of the plan for the public offering of additional shares to existing shareholders approved at the Annual General Meeting of Shareholders held on April 14, 2026

Article 8. Approval of the plan for the public offering of additional shares to existing shareholders

Article 9. Enforcement Provisions:

This Resolution was approved by the 1st Extraordinary General Meeting of Shareholders in 2026 signed October 02nd, 2026 and takes effect from the date of signing hereof./.

Members of the Board of Directors, Board of Supervisors, Executive Board, and Shareholders are responsible for implementing this Resolution and organizing its implementation under their authorities and functions, following the Law and the Company's Charter.

**ON BEHALF OF THE BOD
CHAIRPERSON**

Recipient:

- *Article 9;*
- *SSX. HNX;*
- *Save BOD's office.*

PHAM HUNG CUONG



No. 29/2026/TT/DCF-HĐQT

HCMC, September 11st 2026

PROPOSAL OF THE BOARD OF DIRECTORS

Re: Approval of the dismissal of Board of Directors member(s)

**To: THE 1ST EXTRAORDINARY GENERAL MEETING
OF SHAREHOLDERS IN 2026 (“EGM”)**

Pursuant to:

- The Enterprise Law No. 59/2020/QH14 dated June 17, 2020, and its implementation guidelines
- The Securities Law No. 54/2019/QH14 dated November 26, 2019 and its implementation guidelines;
- The Charter of DECOFI
- The Resignation letter of Mr. Ho Viet Trung

The Decofi’s BOD respectfully submits to the EGM for consideration and approval the dismissal of Mr. Ho Viet Trung from his position as an Independent Board Member, effective from the date of issuance of the Resolution of the EGM via written ballot.

Respectfully submitted for the GSM’s consideration and approval./.

**ON BEHALF OF THE BOD
CHAIRPERSON**

Recipients:

- As above;
- BOD’s office.

PHAM HUNG CUONG



No:30/2026/TT/DCF-HĐQT

HCMC, September 11st, 2026

PROPOSAL OF THE BOARD OF DIRECTORS

(Re: Approval of changes to the structure and number of the BOD members and the election of additional members of the BOD)

To: THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2026 (“EGM”)

Pursuant to

- The Enterprise Law No. 59/2020/QH14 dated June 17, 2020, and its implementation guidelines;
- The Securities Law No. 54/2019/QH14 dated November 26, 2019 and its implementation guidelines;
- The Organizational Charter of DECOFI;
- Ho Viet Trung' Resignation Letter

The Board of Directors (“BOD”) of Design and Construction Joint Stock Company No. 1 respectfully submits to the EGM for consideration and approval of the changes to the structure and number of BOD members and the election of additional BOD members for the 2024–2029 term, as follows:

1. Number and structure of the BOD after the change: 07 members, including 02 independent members of the BOD.
2. Number of Board members submitting resignation: 01 member.
3. Number of additional Board members to be elected: 03 members, including 02 additional independent members of the BOD.

The list of nominated/self-nominated candidates shall be prepared in accordance with applicable regulations.

The term of office of the newly elected Board members shall be equivalent to the remaining term of the incumbent Board members (2024–2029) and shall commence from the date of issuance of the Resolution of the EGM.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipient::

- As above;
- BOD's office.

**ON BEHALF OF THE BOD
CHAIRPERSON**

PHAM HUNG CUONG



Ngày 30/2026/TT/DCF-HĐQT

HCMC, September 30th, 2026

PROPOSAL OF THE BOARD OF DIRECTORS

*Re: Approval of the List of candidates for election of Board of Directors member(s)
for the 2024 – 2029 term*

To: THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2026 (“EGM”)

Pursuant to:

- The Enterprise Law No. 59/2020/QH14 dated June 17, 2020, and its implementation guidelines
- The Securities Law No. 54/2019/QH14 dated November 26, 2019 and its implementation guidelines;
- The Charter of DECOFI;
- The nomination/candidacy documents of the shareholders

The Board of Directors of DECOFI respectfully submits to the EGM for consideration and approval of the List of candidates for election of the Board of Directors members for the 2024 - 2029 term as follows:

1. Mr: Tran Thuan Loi
2. Mr: Nguyen Minh Thien
3. Mr: Nguyen Hai Tho

Respectfully submitted for the General meeting of Shareholders consideration and approval./.

**ON BEHALF OF THE BOD
CHAIRPERSON**

Recipients:

- As above;
- BOD's office.

PHAM HUNG CUONG



No. 31/2026/TT/DCF-HĐQT

HCMC, September 11st, 2026

PROPOSAL OF THE BOARD OF DIRECTORS

Re: Approval of matters related to contracts and transactions between the Company and related parties in accordance with applicable laws

To: THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2026 **("EGM")**

Pursuant to:

- *The Enterprise Law No. 59/2020/QH14 dated June 17th, 2020, and its implementation guidelines;*
- *The Securities Law No. 54/2019/QH14 dated November 26 th, 2019 and its implementation guidelines;*
- *The Charter of DECOFI;*
- *The actual business operations of DECOFI.*

The Board of Directors ("BOD") of DECOFI respectfully submits to the EGM for consideration and approval of matters related to contracts and transactions between the Company and related parties in accordance with applicable laws, specifically as follows:

1. To approve the contracts and transactions between the Company and QTM International Port JSC executed until the EGMS decides otherwise, as follows:
 - Contracts and transactions within the approval authority of the EGM pursuant to Article 167 of Law on Enterprises No. 59/2020/QH14, Clause 4 Article 293 of Decree No. 155/2020/ND-CP, and their amending and supplementing documents (*in which QTM International Port JSC is a related party of a major shareholder of the Company*)
2. To approve other contracts and transactions between the Company and related parties in accordance with applicable laws
3. Scope of application: Including but not limited to the following contracts and transactions:
 - Construction contracts and transactions;
 - Contracts and transactions for the purchase and sale of goods/services;
 - Loan, lending contracts, and secured transactions
 - Contracts and transactions regarding capital contribution, share purchase, capital transfer, share transfer, project transfer, and investment;
 - Asset rental, lease, purchase, and sale contracts and transactions
 - Other contracts and transactions serving the ordinary course of business of the Company



- Other contracts and transactions within the authority of the Board of Directors in accordance with the Company's Charter and applicable laws
4. The General Meeting of Shareholders (“GMS”) assigns and authorizes the Board of Directors to decide on the detailed terms and conditions of each contract/transaction; decide on the execution and implementation of the aforementioned contracts/transactions, ensuring compliance with applicable laws and the Company's best interests; and decide on all other arising matters within the authority of the GMS. The BOD shall report to the GMS on the implementation results of all matters specified in this Proposal at the nearest GMS meeting

Respectfully submit to the GMS for consideration and approval./.

Recipient:

- *As above;*
- *Save BOD's office.*

**ON BEHALF OF THE BOD
CHAIRPERSON**

PHAM HUNG CUONG





No: 32/2026/TT/DCF-HĐQT

HCMC, September 11st, 2026

PROPOSAL OF THE BOARD OF DIRECTORS

Re: Approval of asset investments with an (estimated) value of 35% or more of the total asset value recorded in the Company's most recent audited financial statements

To: THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2026 ("EGM")

Pursuant to:

- The Enterprise Law No. 59/2020/QH14 dated June 17th, 2020, and its implementation guidelines;
- The Securities Law No. 54/2019/QH14 dated November 26th, 2019 and its implementation guidelines;
- The Charter of DECOFI;
- The actual business operations of DECOFI.

The Board of Directors ("BOD") of DECOFI respectfully submits to the EGM for consideration and approval of matters related to the Company investment policy, specifically as follows:

1. To approve asset investments with an (estimated) value of 35% or more of the total asset value recorded in the Company's most recent audited financial statements for the project "Coastal Road passing through Phu Thuy, Phan Thiet, Tien Thanh Wards and River-Crossing Bridges along the Route" until otherwise decided by the General Meeting of Shareholders (GMS).
2. To approve other asset investments with an (estimated) value of 35% or more of the total asset value recorded in the Company's most recent audited financial statements.
3. The General Meeting of Shareholders ("GMS") assigns and authorizes the Board of Directors (BOD) to decide on the detailed terms and conditions of the investments and to decide on all other arising matters within the authority of the GMS. The BOD shall report to the GMS on the implementation results of all matters specified in this Proposal at the nearest GMS meeting.

Respectfully submitted for the GSM's consideration and approval./.

Recipient:

- As above;
- Save BOD's office.

**ON BEHALF OF THE BOD
CHAIRPERSON**

PHAM HUNG CUONG



20/2026/TT/DCF-HĐQT

HCMC, September 11st, 2026

PROPOSAL OF THE BOARD OF DIRECTORS

(Re: Cancellation of the plan for the public offering of additional shares to existing shareholders approved at the Annual General Meeting of Shareholders held on April 14, 2026)

To: THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2026 (“EGM”)

Pursuant to

- *The Enterprise Law No. 59/2020/QH14 dated June 17, 2020, and its implementation guidelines;*
- *The Securities Law No. 54/2019/QH14 dated November 26, 2019 and its implementation guidelines;*
- *The Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Securities Law and its amending and supplementary documents;*
- *The Organizational Charter of DECOFI;*
- *The DECOFI's actual business performance.*

On April 14, 2026, the 2026 Annual General Meeting of Shareholders approved Proposal No. 20/2026/TT/DCF-HĐQT dated April 8th, 2026 regarding the approval of the plan to offer additional shares to the public to existing shareholders.

After considering, reviewing, and assessing the market conditions, the Company's business performance, and its development orientation, the Board of Directors (“BOD”) has determined that the aforementioned plan to offer additional shares to the public to existing shareholders is no longer appropriate to the Company's current circumstances. Therefore, the BOD respectfully submits to the EGM for approval of the following matters:

1. Cancellation of the plan to offer additional shares to the public to existing shareholders pursuant to Proposal No. 20/2026/TT/DCF-HĐQT dated April 8, 2026.

Reason for cancellation: The BOD will formulate a new share offering plan that is more appropriate to the Company's actual needs and current circumstances.

2. Authorization of the BOD by the General Meeting of Shareholders to carry out all necessary procedures in accordance with applicable laws and regulations to complete the cancellation of the aforementioned plan.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipient::

- *As above;*
- *BOD's office.*

**ON BEHALF OF THE BOD
CHAIRPERSON**

PHAM HUNG CUONG



No: 34/2026/TT/DCF-HĐQT

HCMC, September 11th, 2026

PROPOSAL OF THE BOARD OF DIRECTORS

(Re: Adoption of a plan for the offering of additional shares to existing shareholders)

To: THE 1ST EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2026 (“EGM”)

Pursuant to

- The Enterprise Law No. 59/2020/QH14 dated June 17, 2020, and its implementation guidelines;
- The Securities Law No. 54/2019/QH14 dated November 26, 2019 and its implementation guidelines;
- The Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Securities Law and its amending and supplementary documents;
- Circular No. 118/2020/TT-BTC dated December 31, 2020, of the Ministry of Finance guiding some contents on offering and issuing securities, public tender offers, share buybacks, registration of public companies and requirements for public company status and its amending and supplementary documents;
- The Organizational Charter of DECOFI;
- The DECOFI's actual business performance.

The Board of Directors (“BOD”) of DECOFI respectfully submits to the ESM for the adoption of the public share offering plan for existing shareholders specifically as follows:

I. OFFERING TARGET

Offering additional shares to existing shareholders to increase charter capital, restructure, and enhance financial capacity to meet the company's business needs.

II. ADOPTION OF THE PUBLIC SHARE OFFERING PLAN FOR EXISTING SHAREHOLDERS

1. Issuing organization: Design and Construction Joint Stock Company No. 1.
2. Securities name: Design and Construction Joint Stock Company No. 1.
3. Stock symbol: DCF.
4. Type of share: Common stock.
5. Par value: VND 10.000 /share.
6. Current charter capital: VND 593.586.800.000
7. Number of shares issued: 59.358.680 shares

In which:

- + Total number of outstanding shares: 59.358.680 shares.
 - + Total number of treasury shares: 0 shares.
8. Number of shares expected to be issued: 47.486.944 shares.
 9. Expected issuance value (at par value): VND 474.869.440.000

10. Offering price: VND 10.000 / share.
11. Total amount of money expected to be raised from the offering: VND 474.869.440.000
12. Offering ratio: 80% (47.486.944 shares: 59.358.680 shares).
13. Form of issuance: Offering additional shares to the public for existing shareholders.
14. Eligible Offerees: Existing shareholders whose names appear on the list of shareholders as of the record date for the exercise of rights to purchase additional shares, as provided by the Vietnam Securities Depository and Clearing Corporation (VSDC) in accordance with regulations.
15. Method of Distribution: Offering to existing shareholders through the exercise of their preemptive rights.
16. Right Exercise Ratio: 100:80 (Shareholders owning 01 (one) share shall receive 01 (one) purchase right; 100 (one hundred) purchase right entitles the holder to purchase 80 (eighty) new share).
17. Transfer of Purchase Rights: Purchase rights may be transferred once (01) (the transferee of the purchase rights is not permitted to further transfer them to a third party). The transferor and transferee shall mutually agree upon the transfer price, handle payment, and be responsible for fulfilling all obligations in accordance with relevant regulations regarding such transfers.
18. Principle for rounding fractional shares: The number of shares offered to the public to existing shareholders shall be rounded down to the nearest whole share.

Example: As of the record date, Shareholder A holds 121 shares. Accordingly, the number of additional shares that Shareholder A is entitled to purchase is calculated as follows: $121 \times 80/100 = 96.8$ shares. After rounding down to the nearest whole share, Shareholder A is entitled to purchase 96 shares.

19. Handling of unsold shares (if any): Unsold shares are defined as those for which shareholders and/or transferees of purchase rights fail to exercise their rights (in part or in full), or shares that have been registered for purchase but for which payment was not made within the stipulated deadline, and/or for other reasons.
 - The GMS shall authorize the BOD to decide on the plan for handling any unsold shares:
 - + Target offerees and distribution method: The remaining unsold shares shall be offered by the BOD to other investors (including existing shareholders) under conditions that are no more favorable than those offered to existing shareholders. The BOD is authorized to determine the selection criteria and the list of investors eligible to purchase such remaining shares.
 - + Offering price: To be decided by the BOD at the time of the offering, but in any case, not lower than the offering price for existing shareholders.
 - + In the event that the distribution period expires in accordance with current laws (including any extensions, if applicable) and some shares remain undistributed, such shares shall be cancelled, and the BOD shall decide to conclude the offering. The Company will proceed to increase its charter capital based on the actual number of successfully distributed shares.
 - The distribution of any remaining unsold shares to other investors must satisfy the following conditions:

- + Compliance with regulations on cross-ownership as stipulated in Article 195 of the Law on Enterprises No. 59/2020/QH14.
 - + Compliance with regulations on handling shares for which investors failed to register or make payment, and fractional shares, as stipulated in Article 42 of Decree No. 155/2020/ND-CP.
20. **Transfer Restrictions:** Additional shares issued to existing shareholders are not subject to transfer restrictions. The remaining shares distributed to other investors shall be restricted from transfer for a period of 01 (one) year from the completion date of the offering.
 21. **Execution Timeline:** Expected in 2026, after receiving the written approval from the State Securities Commission (SSC).
 22. **Compliance with Foreign Ownership Limit:** The GMS authorizes the BOD to approve the plan to ensure that the share issuance complies with regulations on foreign ownership limits.
 23. **Minimum Offering Success Rate:** Not applicable.
 24. **Additional registration of securities and additional registration for trading of shares:** All successfully offered shares shall be additionally registered with the Vietnam Securities Depository and Clearing Corporation (VSDC) and additionally registered for trading on the Hanoi Stock Exchange (HNX) in accordance with applicable laws and regulations.
 25. **Change of Charter Capital:** Approval of the amendments and supplements to the Company's Charter, and procedures for changing/adjusting the Enterprise Registration Certificate (ERC) based on the new capital level upon the conclusion of the offering.

III. PLAN FOR THE USE OF PROCEEDS FROM THE OFFERING

The total proceeds collected from the offering shall be utilized for the following purposes:

No	Content of capital utilization	Amount (VND)	Estimated disbursement schedule
1	Debt repayment to credit institutions	300.000.000.000	2026-2027
2	Working capital supplementation for construction activities (payments to suppliers and subcontractors)	174.869.440.000	2026-2027
	Total	474.869.440.000	

In the event that the proceeds collected from the offering fail to reach the expected amount, the General Meeting of Shareholders (GMS) authorizes the BOD to decide on the order of priority for utilizing the proceeds raised from the offering based on the actual situation at the Company, and to consider utilizing other lawful capital sources to execute the aforementioned plans

IV. DELEGATION AND ASSIGNMENT OF AUTHORITY TO THE BOARD OF DIRECTORS

1. Decide on the implementation of the offering plan and determine the specific timing for the public offering of shares to existing shareholders.

2. Decide on the detailed capital use plan and adjust the plan for the use of proceeds from the offering (where necessary and consistent with the Company's actual business operations) and report any such adjustments to the GSM at the nearest meeting.
3. Decide on the record date for the exercise of rights by shareholders.
4. Decide on the distribution of unsold shares to other investors in accordance with the principles approved by the GSM.
5. Decide on the preparation and explanation of the registration dossier for the public offering to be submitted to the State Securities Commission (SSC); and proactively adjust the issuance plan and other relevant documents based on the Company's actual situation or requirements from the SSC.
6. To decide on the adjustment of the offering ratio and the rights exercise ratio at the time of the offering (in the event of any changes in the number of outstanding shares during the implementation process)
7. Decide on the offering plan to ensure the foreign ownership limit complies with legal regulations.
8. Decide on the procedures, documentation, and appropriate timing for additional securities registration with the Vietnam Securities Depository and Clearing Corporation (VSDC) and register for additional trading/listing of securities on the Hanoi Stock Exchange (HNX) for the total number of successfully distributed shares following the result of the offering as notified by the SSC.
9. Decide on the procedures and documentation for amending the Company's business registration related to the change in charter capital based on the actual results of the issuance with the Ho Chi Minh City Department of Finance.
10. Decide on the procedures and documentation for amending the Company's business registration related to the change in charter capital based on the actual results of the issuance with the Ho Chi Minh City Department of Finance.
11. Decide on any other matters related to the process of the public offering of shares to existing shareholders.
12. Depending on specific cases, the BOD is authorized to further delegate the General Director to perform one or several of the specific tasks mentioned above.

Respectfully submitted to the GSM for consideration and approval./.

Recipient::

- As above;
- BOD's office.

**ON BEHALF OF THE BOD
CHAIRPERSON**

PHAM HUNG CUONG

