TỔNG CÔNG TY HÓA CHẤT VÀ DỊCH VỤ DẦU KHÍ - CTCP
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TỔNG CÔNG TY HÓA CHẤT VÀ DỊCH VỤ DẦU KHÍ - CTCP
THÀNH PHỐ HÀ NỘI

**RESOLUTION**

**Re: Approval of the list of dossiers for registration of additional offering of shares submit to the State Securities Commission**

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**THE BOARD OF DIRECTORS**
**PETROVIETNAM CHEMICAL AND SERVICES CORPORATION – JSC**

*Based on the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 of the National Assembly of the Socialist Republic of Vietnam, Law No. 76/2025/QH15 dated June 17, 2025 amending and supplementing a number of articles of the Law on Enterprises and guiding documents;*

*Based on the Law on Securities No. 54/2019/QH14 dated November 26, 2019, Law No. 56/2024/QH15 dated November 29, 2024 and guiding documents;*

*Based on the Government's Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Law on Securities;*

*Based on Decree No. 245/2025/ND-CP dated September 11, 2025 amending and supplementing a number of articles of the Government's Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Securities Law;*

*Based on Circular 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, share repurchase, registration of public companies and cancellation of public company status;*

*Based on Circular No. 115/2025/TT-BTC dated December 15, 2025 of the Ministry of Finance amending and supplementing a number of articles of Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, share repurchase, registration of public companies and cancellation of public company status;*

*Based on the Charter of Organization and Operation of PetroVietnam Chemicals and Services Corporation - JSC;*

*Based on Resolution No. 526/NQ-PVChem dated April 24, 2026 of the Annual General Meeting of Shareholders of PetroVietnam Chemicals and Services Corporation - Joint Stock Company in 2026;*

*Based on Resolution No. 1423/NQ-PVChem dated September 29, 2026 of PVChem's Board of Directors on approving the list of dossiers for registration of additional offering of shares to be submitted to the State Securities Commission;*

*Considering the proposal of the General Director of PVChem in Official Letter 08/BTGD-VA dated October 2, 2026 on approving the dossier of registration for additional offering of shares to be submitted to the State Securities Commission; based on the Summary of opinions of members of the Board of Directors of PVChem No. 145/BB-PVChem dated October 29, 2026.*

**RESOLVED:**

**Article 1: Approving the dossier of registration for additional offering of shares to be submitted to the State Securities Commission, specifically as follows:**

| STT | Documentation |
|---|---|
| 1 | Business Registration Certificate No. 0100150873 amended for the 30th time on October 7, 2026. |
| 2 | PVChem's registration form for additional public offering of shares |
| 3 | Resolution No. 526/NQ-PVChem dated April 24, 2026 of the 2026 Annual General Meeting of Shareholders; Report No. 519/TTr-PVChem dated April 23, 2026 on Approving the plan to offer additional shares to existing shareholders to increase the charter capital of PVChem; Minutes of the 2026 Annual General Meeting of Shareholders No. 525/BB-PVChem dated April 24, 2026. |
| 4 | PVChem's Prospectus for the Additional Public Offering of Shares signed on October 29, 2026. |
| 5 | Charter of organization and operation of PetroVietnam Chemical and Services Corporation – JSC. |
| 6 | Audited separate and consolidated financial statements for 2024 and 2025. |
| 7 | Separate and consolidated financial statements reviewed in the mid-fiscal year 2026. |
| 8 | Separate and independently consolidated financial statements for the third quarter of 2026. |
| 9 | Document No. 1389/PVChem-TCKH dated September 22, 2026 of Vietcombank West Hanoi Branch confirming the opening of the blockade account. |
| 10 | Document No. 875/PVChem-TCKH dated June 25, 2026 of PetroVietnam Chemical and Services Corporation – JSC on the commitment to meet the provisions of Point e, Clause 1, Article 15 of the Law on Securities. |
| 11 | Document No. 873/PVChem-HDQT dated June 25, 2026 of PetroVietnam Chemicals and Services Corporation - JSC on the commitment to list shares. |
| 12 | Contract for consulting services for construction and issuance of shares to increase PVChem's charter capital No. 36/2026/CKDK-TVHN signed on March 02, 2026 between PetroVietnam Chemical and Services Corporation - Joint Stock Company and PetroVietnam Securities Joint Stock Company. |
| 13 | Resolution No. 1604/NQ-PVChem dated Octo 29, 2026 of the Board of Directors on the implementation of the plan to offer additional shares to existing shareholders to increase the charter capital of PVChem, the plan to ensure that the offering of shares meets the regulations on foreign ownership ratio. |
| 14 | Resolution of the Board of Directors on approving the dossier of registration for additional offering of shares to be submitted to the State Securities Commission. |
| 15 | Documents related to the plan to use capital at the public offering of additional shares of PetroVietnam Chemical and Services Corporation – JSC. |

**Article 2: This Resolution replaces Resolution No. 1423/NQ-PVChem dated September 29, 2026 of PVChem's Board of Directors on approving the list of dossiers for registration of additional offering of shares to be submitted to the State Securities Commission.**

**Article 3.- Organization of implementation**

The Board of Directors is assigned to direct relevant Departments/Offices to coordinate with PSI's consulting unit to implement the next steps in accordance with the current Law and PVChem's Charter.

**Article 4: Implementation provisions**

The Board of Directors, Chief Accountants, Heads of relevant Departments/Offices of the Parent Company - PVChem shall be responsible for the implementation of this Resolution.

**ON BE HALF OF THE BOARD OF DIRECTORS**
**CHAIRMAN**

**Truong Dai Nghia**