Digitally signed by CÔNG TY CỔ PHẦN TẬP ĐOÀN CNCTECH
DN: cn=CÔNG TY CỔ PHẦN TẬP ĐOÀN CNCTECH, c=VN, o=CÔNG TY CỔ PHẦN TẬP ĐOÀN CNCTECH

CNCTECH GROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 3010/2026/CV-CNC

Ha Noi, October 30th, 2026

Re: The Explanation of the difference in profit after tax compared to the same period.

To: - ***The State Securities Commission***
- ***Vietnam Stock Exchange***
- ***Hanoi Stock Exchange***

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance providing guidance on information disclosure in the securities market, CNCTech Group Joint Stock Company (Stock Code: CLI) hereby provides the following explanation:

1. **Profit after corporate income tax in the Separate Statement of Profit or Loss for the third quarter of 2026 changed by more than 10% compared to the same period of 2025 (Unit: VND million)**

Items	Q3 2026	Q3 2025	Change (+/-)	Change (%)	9M 2026	9M 2026	Change (+/-)	Change (%)
Profit after tax	4,043	22,335	-18,292	-81.9%	108,146	25,549	82,597	323.3%

Profit after corporate income tax for Q3 2026 amounted to VND 4,043 million, representing a decrease of VND 18,292 million (equivalent to 81.9%) compared to the same period in 2025. For the first nine months of 2026, the Company's profit after corporate income tax reached VND 108,146 million, an increase of VND 82,597 million (equivalent to 323.3%) compared to the same period in 2025.

The increase was primarily attributable to financial income, which reached VND 171,573 million in the first nine months of 2026, up 180.8% year-on-year, mainly from dividends and profit distributions received from subsidiaries and associates. Such dividends and profit distributions were recognized at different points in time between the two reporting periods, resulting in significant differences in financial income and business results compared to the same period of the previous year.

2. **Profit after corporate income tax in the Consolidated Statement of Profit or Loss for the third quarter of 2026 changed by more than 10% compared to the same period of 2025 (Unit: VND million)**

Items	Q3 2026	Q3 2025	Change (+/-)	Change (%)	9M 2026	9M 2026	Change (+/-)	Change (%)
Profit after tax	89,635	125,065	(35,430)	(28.3%)	206,092	149,679	56,413	37.7%

In Q3 2026, the Company's core business operations continued to record positive growth. Net revenue reached VND 832.61 billion, representing an increase of 71.7%, while gross profit reached VND 195.63 billion, up 58.1% compared to the same period of the previous year. For the first nine months of 2026, net revenue reached VND 2,271.36 billion, an increase of 95.9%; gross profit reached VND 538.54 billion, up 70.4%; and profit after tax reached VND 206.09 billion, up 37.7% year-on-year.

In addition, the share of profit from joint ventures and associates in Q3 2026 amounted to VND 26.20 billion, compared to VND 0.18 billion in the same period of the previous year. For the first nine months of 2026, this figure reached VND 32.58 billion, compared to VND 0.78 billion in the corresponding period of the previous year. These results reflect the increasingly significant contribution of investment activities to the Group's ecosystem development strategy. With a vision of striving for a leading position, the Group focuses on connecting resources, leveraging synergies and supporting businesses within its ecosystem, thereby creating momentum for mutual growth, enhancing competitiveness and generating sustainable value.

Although profit after tax in Q3 2026 reached VND 89.64 billion, representing a decrease of 28.3% compared to the same period of the previous year, profit from operating activities amounted to VND 107.54 billion, decreasing by only 3.9%. This movement was mainly attributable to fluctuations in financial income and financial expenses during the period. For the first nine months of 2026, profit after tax reached VND 206.09 billion, an increase of 37.7% year-on-year, demonstrating that the Company's overall business performance continued to maintain positive growth.

Overall, the results for the first nine months of 2026 reflect strong growth in core business operations, combined with contributions from the investment portfolio and the Group's ecosystem development strategy. These achievements provide a foundation for the Company to further strengthen its competitiveness, improve earnings quality and pursue stable and sustainable growth in the long term.

CNCTECH GROUP JOINT STOCK COMPANY

Legal representative

NGUYEN VAN HUNG