ELECTRICITY INVESTMENT – SERVICE - TRADE JOINT STOCK COMPANY

No: **102** /EIN-KT

Regarding the explanation of the fluctuations in business results for the first six months of 2026 compared to the same period in 2025.

CÔNG TY CỔ PHẦN ĐẦU TƯ - THƯƠNG MẠI - DỊCH VỤ ĐIỆN LỰC

Digitally signed by CÔNG TY CỔ PHẦN ĐẦU TƯ - THƯƠNG MẠI - DỊCH VỤ ĐIỆN LỰC
DN: c=VN, l=TPHCM, cn=CÔNG TY CỔ PHẦN ĐẦU TƯ - THƯƠNG MẠI - DỊCH VỤ ĐIỆN LỰC, 0.9.2342.19200300.100.1.1=MST:0305128163
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SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh, August 28, 2026

To: - State Securities Commission
- Hanoi Stock Exchange

Based on Article 14, Clause 4, Section a of Circular 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance "Guidelines on information disclosure in the securities market"

Electricity Investment – Service - Trade Joint Stock Company would like to explain the issue as follows:

The reason for the more than 10% change in after-tax profit on the audited financial statements for the first six months of 2026 compared to the same period in 2025 is: higher revenue in 2026 compared to 2025, and lower accrued interest expenses in 2026 compared to 2025, resulting in a more than 10% reduction in losses compared to 2025.

No.	Content	first six months of 2026	first six months of 2025	Difference
		(1)	(2)	(3=2-1)
1.	Net profit after tax on the parent company's financial statements.	(31,726,652,731)	(76,857,610,245)	(45,130,957,514)
2.	Net profit after tax on consolidated financial statements	(31,732,487,561)	(77,056,806,321)	(45,324,318,760)

The reason for the net loss in the reporting period is due to the provision for interest payable to banks and the creation of provisions for doubtful receivables, resulting in the following losses:

Net profit after tax on the parent company's financial statements: (31,726,652,731)

Net profit after tax on consolidated financial statements: (31,726,652,731)

Best regards!

LEGAL REPRESENTATIVE

M.S.D.N: 0305128163 - C.T.C.P. CÔNG TY CỔ PHẦN ĐẦU TƯ - THƯƠNG MẠI DỊCH VỤ ĐIỆN LỰC - QUẬN 1 - T.P HỒ CHÍ MINH

Hoang Huy Hung

Recipient:
- As above;
- Save VT, KT .