VCP POWER AND CONSTRUCTION JOINT STOCK COMPANY

19th Floor, Vinaconex Tower, 34 Lang Ha Street, Lang Ward, Hanoi City

CÔNG TY CỔ PHẦN XÂY DỰNG VÀ NĂNG LƯỢNG VCP
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Hanoi, October 28, 2026

To : THE STATE SECURITIES COMMISSION OF VIETNAM

THE HANOI STOCK EXCHANGE

First of all, VCP Power and Construction Joint Stock Company- Stock code: VCP would like to extend its respectful greetings to the State Securities Commission and the Hanoi Stock Exchange,

In compliance with Circular No. 96/2020/TT-BTC dated November 16, 2020, regarding information disclosure on the securities market, it is stipulated that when disclosing financial statements, if the profit after-tax in the Income Statement for the reporting period changes by 10% or more compared to the same period of the previous year, large-scale public companies must provide an explanation of the reasons for such changes.

VCP Power and Construction Joint Stock Company would like to provide the following detailed explanation: The company's main business is electricity production, a business sector primarily dependent on climate and weather changes.

In Q3/2026:

1. Revenue from sales and services in Q3/2026 reached VND 170,341,739,502, an increase of VND 40,990,847,361, equivalent to a 31.70% increase compared to the same period in Q3/2025 (VND 129,350,892,141), due to favorable hydrological conditions in Q3/2026 compared to the same period in 2025.

2. Financial operating revenue in Q3/2026 reached VND 53,149,863,346, an increase of VND 16,134,018,741, equivalent to a 43.59% increase compared to the same period in Q3/2025 (VND 37,015,844,605), due to the company receiving dividends from its subsidiaries and interest on loans

3. Financial expenses in Q3/2026 reached VND 60,410,485,600, an increase of VND 28,011,145,001, equivalent to an 86.46% increase compared to the same period in Q3/2025 (VND 32,399,340,599) due to an increase in long-term loans.

4. Business management expenses in Q3/2026 reached VND 4,191,443,891, a decrease of VND 852,670,412, equivalent to a 16.9% reduction, compared to the same period in Q3/2025 (VND 5,044,114,303) due to the company's cost savings in operations.

Based on the above reasons, the profit after-tax in the Q3/2026 reached VND 117,656,983,755, an increase of VND 41,853,846,653, equivalent to a 55.21% increase compared to profit after-tax in the Q3 2025 which was VND 75,803,137,102.

VCP Power and Construction Joint Stock Company hereby provides the above explanation to the State Securities Commission and the Hanoi Stock Exchange.

We sincerely hope for the assistance and support of the Committee and the Hanoi Stock Exchange.

Sincerely!

General Director

Recipient :
- As above;
- Archived...

M.S.D.N:2800799804 CÔNG TY CỔ PHẦN XÂY DỰNG VÀ NĂNG LƯỢNG VCP THÀNH PHỐ

Pham Van Minh