CMH VIETNAM GROUP JOINT STOCK COMPANY
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SOCIALIST REPUBLIC OF VIETNAM
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No. 06/2026/CV-CMH
Re: Explanation of the difference in business performance in the 3rd quarter of 2026 compared to the same period last year

Hanoi, October 29, 2026

Dear: **STATE SECURITIES COMMISSION**
HANOI STOCK EXCHANGE

- Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the securities market.

- Based on the Consolidated Financial Statements and the Parent Company's Separate Financial Statements for the third quarter of 2026 of CMH Vietnam Group Joint Stock Company

CMH Vietnam Group Joint Stock Company would like to explain the difference in business performance in the 3rd quarter of 2026 compared to the same period last year as follows:

Unit: 1,000 VND

Criteria			This quarter this year	This quarter last year	% (+/-)	Accumulated until the end of this quarter this year	Accumulated until the end of this quarter last year	% (+/-)
Net Revenue	Company		83.533.687	66.849.862	25,0%	246.081.293	203.475.701	20,9%
	Consolidation		83.591.688	66.907.195	24,9%	246.254.563	203.644.315	20,9%
Profit after tax	Company		343.239	5.703.771	-94,0%	2.630.793	10.296.926	-74,5%
	Consolidation	Benefits of shareholders of the Company	1.827.442	5.408.533	-66,2%	3.751.268	9.334.357	-59,8%
		Benefits of Non-Controlling Shareholders	-78.853	-64.317	-22,6%	-75.148	-228.394	67,1%
		Plus	1.748.589	5.344.216	-67,3%	3.676.120	9.105.963	-59,6%

In the third quarter of 2026, the group's net sales revenue reached VND 83,591 billion, up 24.9% over the same period last year. In which, net sales revenue at the Company alone was VND 83,533 billion, accounting for 99.9% of the whole group. The Company's profit after tax reached VND 0,343 billion, down 94.0% over the same period last year, accounting for 19.6% in the group; Consolidated profit after tax reached VND 1,748 billion, down 67.3% over the same period last year. In which, profit after tax of the parent company's shareholders was VND 1,827 billion, down 66.2% over the same period last year.

The reason for the difference is that: In the 3rd quarter of 2026, the Company recorded additional payable corporate income tax expenses of previous years and expenses for late payment of taxes and fines for tax administrative violations according to the conclusion of the inspection team. In addition, the Company made periodic adjustments to increase salaries for employees and the Company's Board of Directors.

The above are the main reasons why profit after tax fluctuates compared to the same period last year.

Sincerely./.

Recipients:
- As above
- Save

GENERAL DIRECTOR

M.S.D.N: 0102307343 C.T.C.P
CÔNG TY CỔ PHẦN TẬP ĐOÀN CMH VIỆT NAM
THÀNH PHỐ HÀ NỘI

Kim Ngoc Nhan

CÔNG TY CỔ PHẦN TẬP ĐOÀN CMH VIỆT NAM

Digitally signed by CÔNG TY CỔ PHẦN TẬP ĐOÀN CMH VIỆT NAM
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