



(BẢN DỊCH/TRANSLATION)

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION OF VIETNAM

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, September 22nd, 2026

Re: Documents on the implementation of the 2nd tranche
of LPBank's bond public offering

To: Fortune Vietnam Joint Stock Commercial Bank

NGÂN
HÀNG
THƯƠNG
MẠI CỔ
PHẦN LỘC
PHÁT VIỆT
NAM
Digitally signed
by NGÂN HÀNG
THƯƠNG MẠI CỔ
PHẦN LỘC PHÁT
VIỆT NAM
Date: 2026.09.30
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The State Securities Commission of Vietnam (SSC) has received the documents reporting on the implementation of the 2nd tranche of the bond public offering pursuant to Official letter No. 17240/2026/LPBanks.FMS dated September 9th, 2026 and Official letter No. 17896/2026/LPBanks.FMS dated September 16th, 2026 of Fortune Vietnam Joint Stock Commercial Bank. The SSC has the following opinions:

1. The Bank shall conduct the 2nd tranche of the public offering of bonds in accordance with the contents of the Certificate of registration for bond public offering No. 01/GCN-UBCK issued by the Chairperson of the SSC on January 5th, 2026, Resolution No. 1591/2026/NQ-BOD dated September 8th, 2026 of the Board of Directors and the Updated Prospectus dated September 16th, 2026.

2. The Bank shall disclose information on the Updated Prospectus dated September 16th, 2026, together with the Prospectus under Certificate No. 01/GCN-UBCK dated January 5th, 2026 in accordance with clause 2 Article 29 of Decree No. 155/2020/ND-CP dated December 31st, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities.

3. Within 07 business days from the date on which the SSC notifies the Bank of its receipt of the documents reporting on the implementation of the 2nd tranche of the bond public offering, the SSC requests the Bank to disclose the Notice of the bond public offering (the 2nd tranche) on 01 issue of an electronic newspaper or 03 consecutive issues of a printed newspaper, and to disclose such information on the websites of the Bank, the Stock Exchange in accordance with clause 5 Article 41 of Decree No. 155/2020/ND-CP, as amended and supplemented by point b clause 19 of Decree No. 245/2025/ND-CP.

4. Within 10 days from the date of completion of the 2nd tranche of the bond public offering, the SSC requests the Bank to report the offering results to the SSC, together with a written confirmation from the bank where the account for receiving proceeds from the offering is opened, in accordance with clause 7 Article 41 of Decree No. 155/2020/ND-CP.

The SSC hereby notifies the Bank for its information and implementation./.

Recipients:

- As above;
- Chairperson of the SSC (for reporting);
- HNX;
- VSDC;
- GSDC;
- LPS;
- Archived: VT, QLCB (08 versions).

**FOR AND ON BEHALF OF THE CHAIRPERSON
GENERAL DIRECTOR OF THE DEPARTMENT
OF SECURITIES OFFERING REGULATION**

(signed and sealed)

Khuong Tien Hung