VCP POWER AND CONSTRUCTION JOINT STOCK COMPANY
19th Floor, Vinaconex Tower, 34 Lang Ha, Lang Ward, Hanoi

CÔNG TY CỔ PHẦN XÂY DỰNG VÀ NĂNG LƯỢNG VCP
Digitally signed by CÔNG TY CỔ PHẦN XÂY DỰNG VÀ NĂNG LƯỢNG VCP
DN: C=VN, S=HÀ NỘI, L=Quận Đống Đa, CN=CÔNG TY CỔ PHẦN XÂY DỰNG VÀ NĂNG LƯỢNG VCP, OID.0.9.2342.19200300.100.1.1=MST:2800799804
Reason: I am the author of this document
Location: your signing location here
Date: 2026.10.29 08:53:45+07'00'
Foxit Reader Version: 10.1.0

No: 10./2026/CV-VCP

Hanoi, October 29, 2026

To: THE STATE SECURITIES COMMISSION OF VIETNAM

THE HANOI STOCK EXCHANGE

VCP Power and Construction Joint Stock Company - Stock code: VCP would like to extend our respectful greetings to the State Securities Commission of Vietnam and the Hanoi Stock Exchange.

In compliance with Circular No. 96/2020/TT-BTC dated November 16, 2020, regarding information disclosure on the securities market, it is stipulated that when disclosing financial statements, if the profit after-tax in the Income Statement for the reporting period changes by 10% or more compared to the same period of the previous year, large-scale public companies must provide an explanation of the reasons for such changes.

VCP Power and Construction Joint Stock Company would like to explain the reasons for the difference leading to the change in profit after-tax in Q3/2026 as follows:

1. Consolidated revenue in Q3/2026 reached VND 825,597,090,780, an increase of VND 196,559,423,491, equivalent to a 31.25% increase compared to the same period in Q3/2025 which was VND 629,037,667,289, due to an increase in other revenue (revenue from scrap metal trading) compared to the previous year.

2. Consolidated cost of goods sold in Q3/2026 reached VND 477,268,609,304, an increase of VND 66,394,215,601, equivalent to 16.16% compared to the same period in Q3/2025 which was VND 410,874,393,703, mainly due to a corresponding increase in input costs for other revenue.

3. Consolidated financial operating revenue for Q3/2026 reached VND 56,834,724,045, an increase of VND 35,827,195,146, equivalent to a 170.54% increase compared to the same period in Q3/2025 which was VND 21,007,528,899 due to increased income from lending activities.

4. Consolidated financial expenses for Q3/2026 reached VND 84,960,419,927, an increase of VND 28,246,582,843, equivalent to a 49.81% increase compared to the same period in Q3/2025 which was VND 56,713,837,084 due to an increase in long-term loans.

Based on the above reasons, the profit after-tax in the consolidated business results report for Q3 2026 of the Company is VND 263,922,130,051, an increase of VND 132,203,369,627, equivalent to a 100.37% increase compared to the profit after-tax in the consolidated business results report for Q3 2025, which was VND 131,718,760,424.

VCP Power and Construction Joint Stock Company hereby provides the above explanation to the State Securities Commission and the Hanoi Stock Exchange.

We sincerely hope for the assistance and support of the Committee and the Hanoi Stock Exchange.

Sincerely!

General Director

M.S.D.N: 2800799804 - C.T.C.P - CÔNG TY CỔ PHẦN XÂY DỰNG VÀ NĂNG LƯỢNG VCP - THÀNH PHỐ HÀ NỘI

Pham Van Minh

Recipient :
- *As above;*
- *Archived.*